ΠΟΛΥΓΛωΣΣΙΑ

Polyglossia: An Alternative to Babel for X_HET_EX and LuaET_EX

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1 Introduction

Polyglossia is a package for facilitating multilingual typesetting with X₂ET_EX and (at an early stage) LuaET_EX. Basically, it can be used as an alternative to babel for performing the following tasks automatically:

- 1. Loading the appropriate hyphenation patterns.
- 2. Setting the script and language tags of the current font (if possible and available), via the package fontspec.
- 3. Switching to a font assigned by the user to a particular script or language.
- 4. Adjusting some typographical conventions according to the current language (such as afterindent, frenchindent, spaces before or after punctuation marks, etc.).
- 5. Redefining all document strings (like "chapter", "figure", "bibliography").
- 6. Adapting the formatting of dates (for non-Gregorian calendars via external packages bundled with polyglossia: currently the Hebrew, Islamic and Farsi calendars are supported).
- 7. For languages that have their own numbering system, modifying the formatting of numbers appropriately (this also includes redefining the alphabetic sequence for non-Latin alphabets).¹
- 8. Ensuring proper directionality if the document contains languages that are written from right to left (via the package bidi, available separately).

Several features of babel that do not make sense in the X_IT_EX world (like font encodings, shorthands, etc.) are not supported. Generally speaking, polyglossia aims to remain as compatible as possible with the fundamental features of babel while being cleaner, light-weight, and modern. The package antomega has been very beneficial in our attempt to reach this objective.

Requirements: The current version of polyglossia makes use of some convenient macros defined in the etoolbox package by Philipp Lehmann. Being designed for XJETEX and LuaETEX, it obviously also relies on fontspec by Will Robertson. For languages written from right to left, it needs the package bidi by Vafa Khalighi (وفا خليقي). Polyglossia also bundles three packages for calendaric computations (hebrewcal, hijrical, and farsical).

¹For the Arabic script this is now done by the bundled package arabic numbers.

2 Loading language definition files

2.1 The recommended way

| | You can determine the default language by means of the command: | | | | |
|---------------------|--|--|--|--|--|
| \setdefaultlanguage | <pre>\setdefaultlanguage[(options)]{lang}</pre> | | | | |
| \setmainlanguage | (or equivalently \setmainlanguage). Secondary languages can be loaded with | | | | |
| \setotherlanguage | | | | | |
| | These commands have the advantage of being explicit and of allowing you to | | | | |
| | set language-specific options. ² It is also possible to load a series of secondary | | | | |
| | languages at once using | | | | |
| \setotherlanguages | <pre>\setotherlanguages{lang1,lang2,lang3,}.</pre> | | | | |
| | Language-specific options can be set or changed at any time by means of | | | | |
| \setkeys | <pre>\setkeys{(lang)}{opt1=value1,opt2=value2,}.</pre> | | | | |
| | | | | | |
| | 2.2 The "Babel way" – obsolete | | | | |
| | \leftarrow Warning : polyglossia no longer supports loading language definition files as | | | | |
| v1.2.0 | package options! | | | | |
| | | | | | |
| | 2.3 Supported languages | | | | |
| | Table 2.3 lists all languages currently supported. Those in red have specific op- | | | | |
| | tions and/or commands that are explained in section 6 below. | | | | |
| 4.0.4 | <i>NB</i> : The support for Amharic \leftarrow should be considered an experimental | | | | |
| v1.0.1 | attempt to port the package ethiop. ³ Version 1.1.1 \leftarrow added support for As- | | | | |
| v1.1.1 | turian, Lithuanian, and Urdu. Version $1.2 \leftarrow$ adds support for Armenian, Occitan, | | | | |
| v1.2.0 | Bengali, Lao, Malayalam, Marathi, Tamil, Telugu, and Turkmen. ⁴ | | | | |
| | Polyglossia can also be loaded with the option 'babelshorthands' \leftarrow , which | | | | |
| v1.1.1 | globally activates babel shorthands whenever available. Currently shorthands | | | | |
| | are implemented for Catalan, Dutch, German, Italian, and Russian: see these re- | | | | |
| | spective languages for details. | | | | |
| | Another option (turned off by default) is 'localmarks', which redefines the | | | | |
| | internal \texttt{ETFX} macros \markboth and \markright. \leftarrow Note that this was formerly | | | | |
| v1.2.0 | turned on by default, but we now realize that it causes more problems than oth- | | | | |
| | erwise. For backwards-compatibility the opposite option 'nolocalmarks' is still | | | | |
| | | | | | |

²More on language-specific options below.

³Feedback is welcome.

⁴See acknowledgements at the end for due credit to the various contributors.

| albanian | danish | icelandic | nko | slovenian |
|-------------|-----------|-------------|-------------|------------|
| | uuiioii | 1001011010 | | |
| amharic | divehi | interlingua | norsk | spanish |
| arabic | dutch | irish | nynorsk | swedish |
| armenian | english | italian | occitan | syriac |
| asturian | esperanto | kannada | piedmontese | tamil |
| bahasai | estonian | khmer | polish | telugu |
| bahasam | farsi | korean | portuges | thai |
| basque | finnish | lao | romanian | tibetan |
| bengali | french | latin | romansh | turkish |
| brazil[ian] | friulan | latvian | russian | turkmen |
| breton | galician | lithuanian | samin | ukrainian |
| bulgarian | german | lsorbian | sanskrit | urdu |
| catalan | greek | magyar | scottish | usorbian |
| coptic | hebrew | malayalam | serbian | vietnamese |
| croatian | hindi | marathi | slovak | welsh |
| czech | | | | |

Table 1: Languages currently supported in polyglossia

available.

There is also the option 'quiet' which turns off most info messages and some of the warnings issued by LATEX, fontspec and polyglossia.

3 Language-switching commands

\text(lang)

Whenever a language definition file gloss-(lang).ldf is loaded, the command \text(lang)[(options)]{...} becomes available for short insertions of text in that language. For example \textrussian{\today} yields 7 апреля 2018 г. Longer passages are better put between the environment (lang) (again with the possibility of setting language options locally. For instance the following allows

(lang)

\begin{greek}[variant=ancient]

us to quote the beginning of Homer's Iliad:

μῆνιν ἄειδε θεὰ Πηληϊάδεω Ἀχιλῆος οὐλομένην, ἡ μυρί' Ἀχαιοῖς ἄλγε' ἕθηκε, πολλὰς δ' ἰφθίμους ψυχὰς Ἀϊδι προίἂψεν ἡρώων, αὐτοὺς δὲ ἑλώρια τεῦχε κύνεσσιν οἰωνοῖσί τε πᾶσι, Διὸς δ' ἐτελείετο βουλή, ἐξ οὖ δὴ τὰ πρῶτα διαστήτην ἐρίσαντε Ἀτρείδης τε ἄναξ ἀνδρῶν καὶ δῖος Ἀχιλλεύς. \end{greek} μῆνιν ἄειδε θεὰ Πηληϊάδεω Ἀχιλῆος οὐλομένην, ἡ μυρί' Ἀχαιοῖς ἄλγε' ἔθηκε, πολλὰς δ' ἰφθίμους ψυχὰς Ἄιὅι προΐαψεν ἡρώων, αὐτοὺς δὲ ἑλώρια τεῦχε κύνεσσιν οἰωνοῖσί τε πᾶσι, Διὸς δ' ἐτελείετο βουλή, ἐξ οὖ δὴ τὰ πρῶτα διαστήτην ἐρίσαντε Ἀτρείδης τε ἄναξ ἀνδρῶν καὶ δῖος Ἀχιλλεύς.

Note that for Arabic one cannot use the environment arabic, as \arabic is defined internally by LTEX. In this case we need to use the environment Arabic Arabic instead.

3.1 Other commands

The following commands are probably of lesser interest to the end user, but ought to be mentioned here.

\selectbackgroundlanguage ▶ \selectbackgroundlanguage: this selects the global font setup and the numbering definitions for the default language. > \resetdefaultlanguage (experimental): completely switches the default \resetdefaultlanguage language to another one in the middle of a document: this may have adverse effects! \normalfontlatin ▶ \normalfontlatin: in an environment where \normalfont has been redefined to a non-latin script, this will call the font defined with \setmainfont etc. Likewise it is possible to use \rmfamilylatin, \sffamilylatin, and \rmfamilylatin \ttfamilylatin. \sffamilylatin ▶ Some macros defined in babel's hyphen.cfg (and thus usually compiled \ttfamilylatin into the XqMTFX and LuaMTFX format) are redefined, but keep a similar behaviour, namely \selectlanguage, \foreignlanguage, and the environ-\selectlanguage ment otherlanguage. \foreignlanguage otherlanguage Since the XqETFX and LuaETFX format incorporate babel's hyphen.cfg, the lowlevel commands for hyphenation and language switching defined there are also

4 Font setup

accessible.

With polyglossia it is possible to associate a specific font with any script or language that occurs in the document. That font should always be defined as \(script)font or \(language)font. For instance, if the default font defined by \setmainfont does not support Greek, then one can define the font used to display Greek with:

\newfontfamily\greekfont[Script=Greek, (...)]{(font)}.

Note that polyglossia will use the font thus defined as is. for instance if <code>\arabicfont</code> is explicitly defined, then one should take care of including the option <code>Script=Arabic</code> in that definition. See the fontspec documentation for more information. If a specific sans or monospace font is needed for a particular script or language, it can be defined by means of $\leftarrow \(script)\fontsf$ or $\(language)\fontsf$ and $(script)\fonttt or (language)\fonttt, respectively.$

Whenever a new language is activated, polyglossia will first check whether a font has been defined for that language or – for languages in non-Latin scripts – for the script it uses. If it is not defined, it will use the currently active font and – in the case of OpenType fonts – will attempt to turn on the appropriate OpenType tags for the script and language used, in case these are available in the font, by means of fontspec's \addfontfeature. If the current font does not appear to support the script of that language, an error message is displayed.

5 Hyphenation disabling

In some very specific contexts (such as music score creation), T_EX hyphenation is something to avoid as it may cause troubles. polyglossia provides two functions: \disablehyphenation and \enablehyphenation. Note that when you select a new language, hyphenation will be in the same state (enabled or disabled) as before. When you reenable it, it will take the last selected language.

6 Language-specific options and commands

This section gives a list of all languages for which options and end-user commands are defined. The default value of each option is given in italic.

6.1 arabic

Options:

- calendar = gregorian or islamic (= hijri)
- locale = *default*,⁵ mashriq,⁶ libya, algeria, tunisia, morocco, or mauritania. This setting influences the spelling of the month names for the Gregorian calendar, as well as the form of the numerals (unless overriden by the following option).

v1.2.0

⁵For Egypt, Sudan, Yemen and the Gulf states.

⁶For Iraq, Syria, Jordan, Lebanon and Palestine.

| numerals = mashriq or maghrib (the latter is the default when locale = algeria, tunisia or morocco) abjadjimnotail = false or true. ← Set this to true if you want the abjad form of the number three to be - as in the manuscript tradition - instead of the modern usage - as in the manuscript tradition - instead of the modern usage Commands: \abjad and \abjadmaghribi (see section 9) \aemph to emphasize text with \overline. ← \textarabic{\aemph{emph{u}}]} yields - Inis command is also available for Farsi, Urdu, etc. | | | |
|---|--|--|--|
| 6.2 bengali | | | |
| Options: numerals = Western, Bengali or <i>Devanagari</i> changecounternumbering = true or <i>false</i> (use specified numerals for head- ings and page numbers) | | | |
| 6.3 catalan | | | |
| Options: | | | |
| babelshorthands = false or true. ← Activates the shorthands "l and "L to type geminated l's. | | | |
| Commands: ▶ \l.l and \L.L behave as in babel to type a geminated l, as in <i>col·laborar</i> . ← | | | |
| In polyglossia the same can also be achieved with $1\cdot1$ and $L\cdotL$. ⁷ | | | |
| 6.4 dutch | | | |
| <pre>Options: babelshorthands = false or true. ← if this is turned on, all shorthands defined in babel for fine-tuning the hyphenation of Dutch words are ac- tivated.</pre> | | | |
| | | | |

⁷NB: \cdot is the glyph U+00B7 MIDDLE DOT.

- "/ to enable hyphenation in two words written together but separated by a slash.
- \-
- ► In addition, the macro \- is redefined to allow hyphens in the rest of the word.

6.5 english

Options:

- variant = american (= us), usmax (same as 'american' but with additional hyphenation patterns), british (= uk), australian or newzealand
- ordinalmonthday = true/false (true by default only when variant = british)

6.6 esperanto

Commands:

\hodiau \hodiaun

v1.5.0

\hodiau and \hodiaun are special forms of \today (see the babel documentation)

6.7 farsi

Options:

- **numerals** = western or *eastern*
- locale (not yet implemented)
- calendar (not yet implemented)

Commands:

- $\$ **b** $\$

6.8 french

\leftarrow **Options**:

- automaticspacesaroundguillemets = true or *false* (default value = true. Adds space after the opening guillemets and before the closing guillemets. Such space is usually not typed in source code, and you should let polyglossia add it. However, if your source code contains such space, you can set this option to false.)
- frenchfootnote = true or *false* (default value = true. Determines whether the footnote mark starting the footnote is normal script followed by a dot (default) or superscript without a dot.)

6.9 german

Options:

- ► variant = german, austrian or swiss. ← Setting variant=austrian or variant=swiss uses some lexical variants. With spelling=old, variant=swiss furthermore loads specific hyphenation patterns.
- **spelling** = *new* (= 1996) or old (= 1901): indicates whether hyphenation patterns for traditional (1901) or reformed (1996) orthography should be used. The latter is the default.
- latesthyphen = false or true: if this option is set to true, the latest (experimental) hyphenation patterns '(n)german-x-latest' will be loaded instead of 'german' or 'ngerman'. NB: This is based on the file language.dat that comes with TFXLive 2008 and later.
- babelshorthands = false or true: ← if this is turned on, all shorthands defined in babel for fine-tuning the hyphenation of German words are activated.
 - "ck for ck to be hyphenated as k-k
 - "ff for ff to be hyphenated as ff-f; this is also available for the letters l, m, n, p, r and t
 - "| disables the ligature at this position
 - " for an explicit hyphen sign, allowing hyphenation in the rest of the word
 - " " is like " -, but produces no hyphen sign (for compound words with a hyphen, e.g., foo- " "bar)
 - "~ for a compound word mark without a breakpoint
 - "= for a compound word mark with a breakpoint, allowing hyphenation in the composing words.
 - "/ a slash that allows for a line break and maintains hyphenation points.

There are also four shorthands for quotation signs:

- ▶ "` for German left double quotes (")
- " ' for German right double quotes (")
- "< for French left double quotes («)
- "> for French right double quotes (»).
- ► script = *latin* or fraktur. ← Setting script=fraktur modifies the captions for typesetting German in Fraktur.

v1.33.4

v1.0.3

v1.2.0

6.10 greek

Options:

- variant = monotonic (= mono), polytonic (= poly), or ancient
- numerals = greek or arabic
- ▶ attic = false/true

Commands:

\Greeknumber \greeknumber \atticnumeral \atticnum \Greeknumber and \greeknumber (see section 9).

► \hebrewnumeral (= \hebrewalph) (see section 9).

The command \atticnumeral (= \atticnum) (activated with the option attic=true), displays numbers using the acrophonic numbering system (defined in the Unicode range U+10140-U+10174).⁸

6.11 hebrew

Options:

- **numerals** = hebrew or *arabic*
- calendar = hebrew or gregorian

Commands:

\hebrewnumeral
 \hebrewalph
 \aemph

► \aemph (see section 6.1).

6.12 hindi

v1.2.0

\leftarrow **Options**:

• numerals = Western or Devanagari

6.13 italian

Option:

v1.2.0cc

▶ babelshorthands = false or true. ← Activates the " character as a switch to perform etymological hyphenation when followed by a letter, or other tasks when followed by certain analphabetic characters; in particular "" is used to enter double raised open quotes (the Italian keyboard misses the backtick), and "< and "> to insert open and closed guillemets without any spacing after the open or before the closed sign. "/ is made equivalent to / allowing a linebreak after the slash without any hyphen sign; " - produces a short rule/hyphen and a discretional line break alowing line breaks in the second compound word fragment.

⁸See the documentation of the xgreek package for more details.

6.14 korean

| v1.40.0 | |
|---------|--|
| | |

 \leftarrow The language definition file includes U. S. hyphenation patterns in order to enable hyphenation when writing English within Korean text.

6.15 lao

v1.2.0

\leftarrow **Options**:

• numerals = lao or arabic

6.16 latin

Options:

• variant = classic, medieval or *modern*

6.17 lsorbian and usorbian

Commands:

6.18 magyar

Commands:

\ontoday
> \ontoday (= \ondatemagyar): special forms of \today (see the babel documentation).

6.19 russian

Options:

- **babelshorthands** = *false* or true.
- spelling = modern or old (for captions and date only, not for hyphenation) Commands:

6.20 sanskrit

Options:

v1.0.2

polyglossia currently supports the typesetting of Sanskrit in the following writing systems: Devanagari, Gujarati, Malayalam, Bengali, Kannada, Telugu, and Latin. Use the Script= option to select the writing system you want, and enter your input in that script.

6.21 serbian

Options:

• **script** = *cyrillic* or latin

6.22 slovenian

Options:

Iocalaph = true false

6.23 syriac

Options:

• numerals = western (i.e., 1234567890), eastern (for which the Oriental Arabic numerals are used: ヽヾヾと oヽヾ∧ (·), or abjad. ←.

Commands:

\abjadsyriac \aemph

v1.0.1

\abjadsyriac (see section 9)
\aemph (see section 6.1).

6.24 thai

Options:

• numerals = that or arabic

To insert the word breaks, you need to use an external processor. See the documentation to thai-latex and the file testthai.tex that comes with this package.

6.25 ukrainian

Commands:

- \Asbuk \Asbuk: produces the uppercase Ukrainian alphabet, for environments such as enumerate

6.26 welsh

Options:

• date = long or short

7 Modifying or extending captions and date formats

To redefine internal macros, you can use the command \gappto from the package etoolbox. For compatibility with babel the command \addto is also available with the same effect. For instance, to change the \chaptername for language lingua, you can do this:

\gappto\captionslingua{\renewcommand{\chaptername}{Caput}}

8 Non-Western decimal digits

Several scripts have their own versions of the decimal digits commonly called 'Arabic numerals'. With the appropriate language option set, polyglossia will automatically convert the output of internal LATEX counters to their localized forms, for instance to display page, chapter and section numbers.

In previous versions this conversion was achieved my means of TECKit fontmappings. If needed they can be activated with the fontspec Mapping option, using arabicdigits, farsidigits or thaidigits. For instance if \arabicfont is defined with the option Mapping=arabicdigits, then by typing \textarabic{2010} one will obtain Y · 1 ·.

With version v1.1.1 \leftarrow the same conversion is achieved directly by simple TEX macros. This prevents some problems that occur when the value of a counter has to be written and read from auxiliary files.⁹ These macros (currently \arabicdigits, \farsidigits and \thaidigits are provided) are also available to the users. For instance in an Arabic environment \arabicdigits{9182/738543-X} yields 9100/VWA02W-X.

v1.1.1

\arabicdigits
\farsidigits
\thaidigits

⁹For instance the package lastpage did not work with polyglossia in situations where the display of counters was redefined to include a font-switching command.

Alphabetic numbering in Greek, Arabic, Hebrew, Syriac 9 and Farsi

In certain languages, numbers can be represented by a special alphanumerical notation.¹⁰

The Greek numerals are obtained with \greeknumeral (or \Greeknumeral in \greeknumeral \Greeknumeral uppercase). Example: $\greeknumeral{1863}$ yields $\alpha\omega\xi\gamma'$.

> The Arabic abjad numbers can be generated with the command \abjad. Example: \abjad{1863} yields غضسج. In the Maghrib the conventions are somewhat different, and the maghribi forms of the abjad numerals are obtained with the /abjadmaghribi command. Example: \abjadmaghribi{1863} yields شظصج.

v1.1.1 \hebrewnumeral

\Hebrewnumeralfinal

The code for Hebrew numerals, which was incorrect in previous versions, was ported from the implementation in babel with v1.1.1 \leftarrow , and the user interface is identical to the one in babel. The commands \hebrewnumeral, \Hebrewnumeral and \Hebrewnumeralfinal behave exactly as they do in babel: the second command prints the number with gereshayim before the last letter, and the latter uses in addition the final forms of Hebrew letters. Examples: \hebrewnumeral{1750} yields 迎介谷, \Hebrewnumeral {1750} yields ゴロパ谷, and \Hebrewnumeralfinal{1750} yields """.

Support is also provided for Syriac abjad numerals, which can be generated with \abjadsyriac.¹¹ Example: \abjadsyriac{463} yields منافعها. \abjadsyriac

Calendars 10

10.1 Hebrew calendar (hebrewcal.sty)

\Hebrewtoday

The package hebrewcal.sty is almost a verbatim copy of hebcal.sty that comes with babel. The command \Hebrewtoday formats the current date in the Hebrew calendar (depending of the current writing direction this will automatically set either in Hebrew script or in roman transliteration).

\abjad

\abjadmaghribi

\Hebrewnumeral

15

¹⁰See, e.g., http://en.wikipedia.org/wiki/Greek_numerals, http://en.wikipedia.org/ wiki/Abjad numerals, and http://en.wikipedia.org/wiki/Hebrew numerals.

¹¹A fine guide to numerals in Syriac can be found at http://www.garzo.co.uk/documents/syriacnumerals.pdf.

10.2 Islamic calendar (hijrical.sty)

This package computes dates in the lunar Islamic (Hijra) calendar.¹² It provides two macros for the end-user. The command

\HijriFromGregorian \Hijritoday

(111)110

v1.1.1

\HijriFromGregorian{(year)}{(month)}{(day)}

sets the counters Hijriday, Hijrimonth and Hijriyear. \Hijritoday formats the Hijri date for the current day. This command is now locale-aware \leftarrow : its output will differ depending on the currently active language. Presently polyglossia's language definition files for Arabic, Farsi, Urdu, Turkish, Bahasa Indonesia and Bahasa Melayu provide a localized version of \Hijritoday. If the formatting macro for the current language is undefined, the Hijri date will be formatted in Arabic or in roman transliteration, depending of the current writing direction. You can define a new format or redefine one with the command

\DefineHijriDateFormat

\Jalalitoday

\DefineHijriDateFormat{<lang>}{<code>}.

The command \Hijritoday also accepts an optional argument to add or subtract a correction (in days) to the date computed by the arithmetical algorithm.¹³ For instance if \Hijritoday yields the date "7 Rajab 1429" (which is the date that was displayed on the front page of aljazeera.net on 11th July 2008), \Hijritoday[1] would rather print "8 Rajab 1429" (the date indicated the same day on the site gulfnews.com).

10.3 Farsi (jalālī) calendar (farsical.sty)

This package is an almost verbatim copy of Arabiftoday.sty (in the Arabi package), itself a slight modification of ftoday.sty in FarsiTEX.¹⁴ Here we have renamed the command \ftoday to \Jalalitoday. Example: today is 18 Farvardīn 1397.

11 Acknowledgements (by François Charette)

Polyglossia is notable for being a recycle box of previous contributions by other people. I take this opportunity to thank the following individuals, whose splen-

¹²It makes use of the arithmetical algorithm in chapter 6 of Reingold & Gershowitz, *Calendrical calculation: the Millenium edition* (Cambridge University Press, 2001).

¹³The Islamic calendar is indeed a purely lunar calendar based on the observation of the first visibility of the lunar crescent at the beginning of the lunar month, so there can be differences between different localities, as well as between civil and religious authorities.

¹⁴One day I may rewrite farsical from scratch using the algorithm in Reingold & Gershowitz (ref. n. 12).

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12 More acknowledgements (by Arthur Reutenauer)

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