

The hypbmsec package

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Abstract

This package expands the syntax of the sectioning commands. If the argument of the sectioning commands isn't usable as outline entry, a replacement for the bookmarks can be given.

Contents

1	Usage	2
1.1	Bookmarks restrictions	2
1.2	<code>\texorpdfstring</code>	2
1.3	Sectioning commands	2
1.4	Places for sectioning strings	2
1.5	Solution with optional arguments	2
1.6	Syntax	3
1.6.1	Star form	3
1.6.2	Without optional arguments	3
1.6.3	One optional argument	3
1.6.4	Two optional arguments	3
1.6.5	Optional argument in parentheses	3
1.7	Without <code>hyperref</code>	3
1.8	Protecting parentheses	4
2	Implementation	4
3	Installation	7
3.1	Download	7
3.2	Bundle installation	7
3.3	Package installation	7
3.4	Refresh file name databases	7
3.5	Some details for the interested	7
4	History	8
	[1998/11/20 v1.0]	8
	[1999/04/12 v2.0]	8
	[2000/03/22 v2.1]	8
	[2006/02/20 v2.2]	8
	[2007/03/05 v2.3]	9
	[2007/04/11 v2.4]	9
5	Index	9

1 Usage

1.1 Bookmarks restrictions

Outline entries (bookmarks) are written to a file and have to obey the pdf specification. Therefore they have several restrictions:

- Bookmarks have to be encoded in PDFDocEncoding¹.
- They should only expand to letters and spaces.
- The result of expansion have to be a valid pdf string.
- Stomach commands like `\relax`, box commands, math, assignments, or definitions aren't allowed.
- Short entries are recommended, which allow a clear view.

1.2 `\texorpdfstring`

The generic way in package `hyperref` is the use of `\texorpdfstring`²:

```
\section{Pythagoras:
\texorpdfstring{$a^2+b^2=c^2$}{%
  a\texttt{two}superior\ + b\texttt{two}superior\ =
  c\texttt{two}superior}%
}
```

1.3 Sectioning commands

The package `hyperref` automatically generates bookmarks from the sectioning commands, unless it is suppressed by an option. Commands that structure the text are here called “sectioning commands”:

```
\part, \chapter,
\section, \subsection, \subsubsection,
\paragraph, \subparagraph
```

1.4 Places for sectioning strings

The argument(s) of these commands are used on several places:

text The current text without restrictions.

toc The headlines and the table of contents with the restrictions of “moving arguments”.

out The outlines with many restrictions: The outline have to expand to a valid pdf string with PDFDocEncoding (see 1.1).

1.5 Solution with optional arguments

If the user wants to use a footnote within a sectioning command, the L^AT_EX solution is an optional argument:

```
\section[Title]{Title\footnote{Footnote text}}
```

Now `Title` without the footnote is used in the headlines and the table of contents. Also `hyperref` uses it for the bookmarks.

This package `hypbmsec.drv` offers two possibilities to specify a separate outline entry:

¹`hyperref` doesn't support Unicode.

²In versions of `hyperref` below 6.54 see `\ifbookmark`.

- An additional second optional argument in square brackets.
- An additional optional argument in parentheses (in association with a pdf string that is internally surrounded by parentheses, too).

Because `hybmssec.drv` stores the original meaning of the sectioning commands and uses them again, there should be no problems with packages that redefine the sectioning commands, if these packages doesn't change the syntax.

1.6 Syntax

The following examples show the syntax of the sectioning commands. For the places the strings appear the abbreviations are used, that are introduced in [1.4](#).

1.6.1 Star form

The behaviour of the star form isn't changed. The string appears only in the current text:

```
\section*{text}
```

1.6.2 Without optional arguments

The normal case, the string in the mandatory argument is used for all places:

```
\section{text, toc, out}
```

1.6.3 One optional argument

Also the form with one optional parameter in square brackets isn't new; for the bookmarks the optional parameter is used:

```
\section[toc, out]{text}
```

1.6.4 Two optional arguments

The second optional parameter in square brackets is introduced by this package to specify an outline entry:

```
\section[toc][out]{text}
```

1.6.5 Optional argument in parentheses

Often the `toc` and the `text` string would be the same. With the method of the two optional arguments in square brackets (see [1.6.4](#)) this string must be given twice, if the user only wants to specify a different outline entry. Therefore this package offers another possibility: In association with the internal representation in the pdf file an outline entry can be given in parentheses. So the package can easily distinguish between the two forms of optional arguments and the order does not matter:

```
\section(out){toc, text}
\section[toc](out){text}
\section(out)[toc]{text}
```

1.7 Without hyperref

Package `hybmssec.drv` uses `hyperref` for support of the bookmarks, but this package is not required. If `hyperref` isn't loaded, or is called with a driver that doesn't support bookmarks, package `hybmssec.drv` shouldn't be removed, because this would lead to a wrong syntax of the sectioning commands. In any cases package `hybmssec.drv` supports its syntax and ignores the outline entries, if there are no code for bookmarks. So it is possible to write texts, that are processed with several drivers to get different output formats.

1.8 Protecting parentheses

If the string itself contains parentheses, they have to be hidden from T_EX's argument parsing mechanism. The argument should be surrounded by curly braces:

```
\section({outlines(bookmarks)}){text, toc}
```

With version 6.54 of `hyperref` the other standard method works, too: The closing parenthesis is protected:

```
\section(outlines(bookmarks{})) {text, toc}
```

2 Implementation

```
1 (*package)
```

Package identification.

```
2 \NeedsTeXFormat{LaTeX2e}
3 \ProvidesPackage{hypbmsec}%
4 [2007/04/11 v2.4 Bookmarks in sectioning commands (H0)]
```

Because of redefining the sectioning commands, it is dangerous to reload the package several times.

```
5 \ifundefined{hbs@do}{%
6   \PackageInfo{hypbmsec}{Package 'hypbmsec' is already loaded}%
7   \endinput
8 }
```

`\hbs@do` The redefined sectioning commands calls `\hbs@do`. It does

- handle the star case.
- resets the macros that store the entries for the outlines (`\hbs@bmstring`) and table of contents (`\hbs@tocstring`).
- store the sectioning command #1 in `\hbs@seccmd` for later reuse.
- at last call `\hbs@checkarg` that scans and interprets the parameters of the redefined sectioning command.

```
9 \def\hbs@do#1{%
10   \@ifstar{#1*}{%
11     \let\hbs@tocstring\relax
12     \let\hbs@bmstring\relax
13     \let\hbs@seccmd#1%
14     \hbs@checkarg
15   }%
16 }
```

`\hbs@checkarg` `\hbs@checkarg` determines the type of the next argument:

- An optional argument in square brackets can be an entry for the table of contents or the bookmarks. It will be read by `\hbs@getsquare`
- An optional argument in parentheses is an outline entry. This is worked off by `\hbs@getbookmark`.
- If there are no more optional arguments, `\hbs@process` reads the mandatory argument and calls the original sectioning commands.

```
17 \def\hbs@checkarg{%
18   \@ifnextchar[\hbs@getsquare{%
19     \@ifnextchar(\hbs@getbookmark\hbs@process
20   }%
21 }
```

`\hbs@getsquare` `\hbs@getsquare` reads an optional argument in square brackets and determines, if this is an entry for the table of contents or the bookmarks.

```

22 \long\def\hbs@getsquare[#1]{%
23   \ifx\hbs@tocstring\relax
24     \def\hbs@tocstring{#1}%
25   \else
26     \hbs@bmdef{#1}%
27   \fi
28   \hbs@checkarg
29 }
```

`\hbs@getbookmark` `\hbs@getbookmark` reads an outline entry in parentheses.

```

30 \def\hbs@getbookmark(#1){%
31   \hbs@bmdef{#1}%
32   \hbs@checkarg
33 }
```

`\hbs@bmdef` The command `\hbs@bmdef` save the bookmark entry in parameter `#1` in the macro `\hbs@bmstring` and catches the case, if the user has given several outline strings.

```

34 \def\hbs@bmdef#1{%
35   \ifx\hbs@bmstring\relax
36     \def\hbs@bmstring{#1}%
37   \else
38     \PackageError{hybpbmsec}{%
39       Sectioning command with too many parameters%
40     }{%
41       You can only give one outline entry.%
42     }%
43   \fi
44 }
```

`\hbs@process` The parameter `#1` is the mandatory argument of the sectioning commands. `\hbs@process` calls the original sectioning command stored in `\hbs@seccmd` with arguments that depend of which optional argument are used previously.

```

45 \long\def\hbs@process#1{%
46   \ifx\hbs@tocstring\relax
47     \ifx\hbs@bmstring\relax
48       \hbs@seccmd{#1}%
49     \else
50       \begingroup
51         \def\x##1{\endgroup
52           \hbs@seccmd{\texorpdfstring{#1}{##1}}%
53         }%
54       \expandafter\x\expandafter{\hbs@bmstring}%
55     \fi
56   \else
57     \ifx\hbs@bmstring\relax
58       \expandafter\hbs@seccmd\expandafter[%
59         \expandafter{\hbs@tocstring}%
60       ]{#1}%
61     \else
62       \expandafter\expandafter\expandafter
63       \hbs@seccmd\expandafter\expandafter\expandafter[%
64         \expandafter\expandafter\expandafter
65         \texorpdfstring
66         \expandafter\expandafter\expandafter{%
67           \expandafter\hbs@tocstring\expandafter
68         }\expandafter{%
69           \hbs@bmstring
70         }%
71       ]{#1}%
72     \fi
```

```

73 \fi
74 }

```

We have to check, whether package `hyperref` is loaded and have to provide a definition for `\texorpdfstring`. Because `hyperref` can be loaded after this package, we do the work later (`\AtBeginDocument`).

This code only checks versions of `hyperref` that define `\ifbookmark` (v6.4x until v6.53) or `\texorpdfstring` (v6.54 and above). Older versions aren't supported.

```

75 \AtBeginDocument{%
76   \@ifundefined{texorpdfstring}{%
77     \@ifundefined{ifbookmark}{%
78       \let\texorpdfstring\@firstoftwo
79       \@ifpackageloaded{hyperref}{%
80         \PackageInfo{hybmsec}{%
81           \ifx\hy@driver\@empty
82             Default driver %
83           \else
84             '\hy@driver' %
85           \fi
86           of hyperref not supported,\MessageBreak
87           bookmark parameters will be ignored%
88         }%
89       }{%
90         \PackageInfo{hybmsec}{%
91           Package hyperref not loaded,\MessageBreak
92           bookmark parameters will be ignored%
93         }%
94       }%
95     }%
96   }{%
97     \newcommand\texorpdfstring[2]{\ifbookmark{#2}{#1}}%
98     \PackageWarningNoLine{hybmsec}{%
99       Old hyperref version found,\MessageBreak
100      update of hyperref recommended%
101    }%
102  }%
103 }{}%

```

Other packages are allowed to redefine the sectioning commands, if they does not change the syntax. Therefore the redefinitions of this package should be done after the other packages.

```

104 \let\hbs@part \part
105 \let\hbs@section \section
106 \let\hbs@subsection \subsection
107 \let\hbs@subsubsection\subsubsection
108 \let\hbs@paragraph \paragraph
109 \let\hbs@subparagraph \subparagraph
110 \renewcommand\part {\hbs@do\hbs@part}%
111 \renewcommand\section {\hbs@do\hbs@section}%
112 \renewcommand\subsection {\hbs@do\hbs@subsection}%
113 \renewcommand\subsubsection{\hbs@do\hbs@subsubsection}%
114 \renewcommand\paragraph {\hbs@do\hbs@paragraph}%
115 \renewcommand\subparagraph {\hbs@do\hbs@subparagraph}%
116 \begingroup\expandafter\expandafter\expandafter\endgroup
117 \expandafter\ifx\curname chapter\endcurname\relax\else
118   \let\hbs@chapter \chapter
119   \renewcommand\chapter {\hbs@do\hbs@chapter}%
120 \fi
121 }
122 \end{package}

```

3 Installation

3.1 Download

Package. This package is available on CTAN³:

[CTAN:macros/latex/contrib/oberdiek/hypbmsec.dtx](#) The source file.

[CTAN:macros/latex/contrib/oberdiek/hypbmsec.pdf](#) Documentation.

Bundle. All the packages of the bundle ‘oberdiek’ are also available in a TDS compliant ZIP archive. There the packages are already unpacked and the documentation files are generated. The files and directories obey the TDS standard.

[CTAN:macros/latex/contrib/oberdiek/oberdiek-tds.zip](#)

3.2 Bundle installation

Unpacking. Unpack the oberdiek-tds.zip in the TDS tree (also known as texmf tree) of your choice. Example (linux):

```
unzip oberdiek-tds.zip -d ~/texmf
```

Script installation. Check the directory TDS:scripts/oberdiek/ for scripts that need further installation steps. Package attachfile2 comes with the Perl script pdfatfi.pl that should be installed in such a way that it can be called as pdfatfi. Example (linux):

```
chmod +x scripts/oberdiek/pdfatfi.pl
cp scripts/oberdiek/pdfatfi.pl /usr/local/bin/
```

3.3 Package installation

Unpacking. The .dtx file is a self-extracting docstrip archive. The files are extracted by running the .dtx through plain-TeX:

```
tex hypbmsec.dtx
```

TDS. Now the different files must be moved into the different directories in your installation TDS tree (also known as texmf tree):

```
hypbmsec.sty → tex/latex/oberdiek/hypbmsec.sty
hypbmsec.pdf → doc/latex/oberdiek/hypbmsec.pdf
hypbmsec.dtx → source/latex/oberdiek/hypbmsec.dtx
```

If you have a docstrip.cfg that configures and enables docstrip’s TDS installing feature, then some files can already be in the right place, see the documentation of docstrip.

3.4 Refresh file name databases

If your TeX distribution (TeX, mikTeX, ...) relies on file name databases, you must refresh these. For example, TeX users run texhash or mktexlsr.

3.5 Some details for the interested

Attached source. The PDF documentation on CTAN also includes the .dtx source file. It can be extracted by AcrobatReader 6 or higher. Another option is pdftk, e.g. unpack the file into the current directory:

```
pdftk hypbmsec.pdf unpack_files output .
```

³[ftp://ftp.ctan.org/tex-archive/](http://ftp.ctan.org/tex-archive/)

[2007/03/05 v2.3]

- Bug fix: Expand `\hbs@tocstring` and `\hbs@bmstring` before calling `\hbs@seccmd`.

[2007/04/11 v2.4]

- Line ends sanitized.

5 Index

Numbers written in *italic* refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

Symbols			
\@empty	81	\hbs@tocstring	11, 23, 24, 46, 59, 67
\@firstoftwo	78	\hy@driver	81, 84
\@ifnextchar	18, 19	I	
\@ifpackageloaded	79	\ifbookmark	97
\@ifstar	10	\ifx	23, 35, 46, 47, 57, 81, 117
\@ifundefined	5, 76, 77	M	
A		\MessageBreak	86, 91, 99
\AtBeginDocument	75	N	
C		\NeedsTeXFormat	2
\chapter	118, 119	\newcommand	97
\csname	117	P	
E		\PackageError	38
\endcsname	117	\PackageInfo	6, 80, 90
\endinput	7	\PackageWarningNoLine	98
H		\paragraph	108, 114
\hbs@bmdef	26, 31, 34	\part	104, 110
\hbs@bmstring	12, 35, 36, 47, 54, 57, 69	\ProvidesPackage	3
\hbs@chapter	118, 119	R	
\hbs@checkarg	14, 17, 28, 32	\renewcommand	110, 111, 112, 113, 114, 115, 119
\hbs@do	9, 110, 111, 112, 113, 114, 115, 119	S	
\hbs@getbookmark	19, 30	\section	105, 111
\hbs@getsquare	18, 22	\subparagraph	109, 115
\hbs@paragraph	108, 114	\subsection	106, 112
\hbs@part	104, 110	\subsubsection	107, 113
\hbs@process	19, 45	T	
\hbs@seccmd	13, 48, 52, 58, 63	\texorpdfstring	52, 65, 78, 97
\hbs@section	105, 111	X	
\hbs@subparagraph	109, 115	\x	51, 54
\hbs@subsection	106, 112		
\hbs@subsubsection	107, 113		