The mathastext package

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Abstract

The mathastext package¹ propagates the document text font to mathematical mode, for the letters and digits of the Latin alphabet and, optionally, some further characters. The idea is to produce handouts or research papers with a less book-like typography than what is typical of standard TEX with the Computer Modern fonts. Hopefully, this will force the reader to concentrate more on the contents;-). It also makes it possible (for a document with simple mathematics) to use a quite arbitrary font without worrying too much that it does not have specially designed accompanying math fonts. Also, mathastext provides a simple mechanism in order to use many different choices of (text hence, now, math) fonts in the same document (not that we recommend it!). A final aspect is that mathastext helps sometimes produce smaller PDF files.

Further documentation, and examples, are available here: http://jf.burnol.free.fr/mathastext.html

1 Description of what the package does

1.1 Motivation

mathastext was conceived as a result of frustration of distributing to students TeX-crafted mathematical handouts with a subsequent realization that not much had made it to a semi-permanent brain location. So, I forced LaTeX to produce material as if written on a primitive typewriter, a little bit like the good old seminar notes of the Cartan and Grothendieck days. Don't ask me if this helped, I have long since opted for a positive attitude in life.

The package mathastext is less extreme, but retains the idea of using inside mathematics the same font as is used for text for the letters of the Latin alphabet and the digits:

abcdefghijklmnopqrstuvwxyz ABCDEFGHIJKLMNOPQRSTUVWXYZ 0123456789

By default the text font will also be used for:

$$!?*,...;+-=()[]/# $\% & <>|{} and$$

If the package detects at the time of being loaded that the default encoding is OT1, it takes out from the list $<>|\{\}|$ and \setminus . The option alldelims can force re-integration in case one uses a fixed-width OT1 font.

The commands \mathnormal, \mathrm and \mathbf are modified but nothing is changed to \mathit and the other math alphabet commands which will use the default math fonts, not the text font.

A very short list of further glyphs will be also picked up in or constructed from the text font: the dotless i and j, the hbar and the math accents. By default the en-dash – is used for the minus sign and not the hyphen character -. Version 1.11 brings a better compatibility with a Unicode setting (assuming that fontspec is made use of), but the scope of mathastext does not include directly input letters

¹This document describes mathastext version 1.11 (2011/02/06).

with diacritics é, à, ö in math mode. Users of XeTeX are advised to look at the much more sophisticated and encompassing mathspec package.

Even when typesetting simple mathematics, some glyphs may have to be taken from the default math fonts, for example the prime '.

1.2 The italic option

In the initial version 1.0, the package gave the same shape to both letters and digits, either the one given by \shapedefault at the time of loading the package, or another one specified by the user, and this was deliberate. This gives a very uniform look to the document, so that one has to make an effort and read it with attention, I explained above why I did this on purpose.

Nevertheless, soon after I posted the package to CTAN, I was overwhelmed by numerous² questions³ on how to have the letters be in italic shape.

The version 1.1 provided precisely this feature. The default is still, as in version 1.0, for everything to be in upright shape, but it suffices to pass to the package the option italic. There is now also an option frenchmath to make the uppercase letters nevertheless upright, because this is the way of traditional French mathematical typography.

1.3 Greek letters

Regarding the Greek letters: the default (lowercase) ones from Computer Modern are slanted, hence, if the <code>italic</code> option just mentioned is not made use of, they will not mix well with upright letters (besides, the Computer Modern typefaces are very light in comparison to many text fonts). So there are options to take these glyphs either from the Euler font or from the Postscript Symbol font. Both are included in all LATEX distributions. Although no package loading is necessary for the user, nor done internally by <code>mathastext</code>, the file <code>uzeur.fd</code> from the <code>eulervm</code> package must be accessible to LATEX as it provides a mechanism to scale by an arbitrary factor the Euler font. For the Postscript Symbol font (which is included in the basic LATEX distribution), <code>mathastext</code> does internally what is necessary, so that in both cases commands are provided so that the user can scale the font with respect to nominal size.

Of course, it is also possible to access upright Greek letters via loading first specific packages providing math fonts, for example the fourier package (with option 'upright'). One just has to make sure to load mathastext as the last one of the font-related packages.

1.4 Math versions

LATEX has two math versions (normal and bold): mathastext provides a straightforward mechanism to define many more. The encodings of the various mathastext-defined versions can be arbitrary; but as mathastext decides at the time when it is loaded where to look for things like the en-dash, or the dotless i and j, or the math accents, which are encoding-dependent, there are obviously some limitations to the

²this means "more then one."

³I thank in particular Tariq Perwez and Kevin Klement for their kind remarks (chronological order).

use of these things in more than one math version. Here is an example of how this goes:

```
\usepackage[T1]{fontenc}
\usepackage{mathastext}
% Latin Modern Typewriter Proportional
\MTDeclareVersion{lmvtt}{T1}{lmvtt}{m}{n}
% Baskervald, letters in italics
\label{lem:mtDeclareVersion} $$ \T1}{ybv}{m}{n}
% Bold Helvetica, digits and operator names slanted
% and letters (in math mode only) upright
\label{lem:model} $$\MTDeclareVersion[n]_{helvetica}_{T1}{phv}_{b}_{sl}$$
\begin{document}
\MTVersion{helvetica}
Hello $world!$.
\MTVersion[lmvtt]{baskervald}
Here lmvtt but $here\ baskervald$.
\MTVersion{normal}
Default font when loading mathastext, $in\ math\ also$.
\end{document}
```

Other ways to achieve the same result:

```
\usepackage[T1]{fontenc}
\usepackage{mathastext}
\renewcommand{\rmdefault}{lmvtt}
\Mathastext[lmvtt]
\renewcommand{\rmdefault}{ybv}
\MTlettershape{it}
\Mathastext[baskervald]
\renewcommand{\shapedefault}{sl}
\renewcommand{\rmdefault}{phv}
\renewcommand{\mddefault}{b}
\MTlettershape{n}
\Mathastext[helvetica]
\begin{document}
\MTVersion{helvetica}
Hello $world!$.
\MTVersion[lmvtt]{baskervald}
Here lmvtt but $here\ baskervald$.
\MTVersion{normal}
Default font when loading mathastext, $in\ math\ also$.
\end{document}
```

Unicode encoded fonts can also be accommodated. Here is an example (a bit schizophrenic) for a XeT_EX or LuaL^AT_EX user. Of course mathastext's facilities are very meager to specify a math font, as basically they are quasi-limited to a subset of the 32-127 ascii range:⁴ the much more powerful and sophisticated package mathspec is recommended to XeT_EX users.

```
\usepackage[no-math]{fontspec}
\setmainfont{comfortaa}
```

 $^{^4\}mathrm{see}$ the introduction describing the initial goals of this package.

```
\usepackage{mathastext} % the normal version uses Comfortaa
\setmainfont{TeX Gyre Pagella}
\Mathastext[pagella]
                         % the pagella version uses Pagella
\MTDeclareVersion{times}{T1}{ptm}{m}{n}
         % this is a T1-times. Do not try to use this
         % command for a Unicode font, use rather the
         % \setmainfont command of |fontspec|,
         % followed by \Mathastext
\setmainfont{TeX Gyre Schola}
\Mathastext[schola] % and unicode TeX Gyre Schola
\begin{document}
\MTVersion{pagella}
This is in TeX Gyre Pagella $and\ this\ also$ (unicode font).
\MTVersion{times}
Now we are in URW Times, $here\ also$ (T1 encoded font).
\MTVersion[normal]{schola}
Text in Unicode Comfortaa and $math\ in\ Unicode\ Schola$.
\end{document}
```

For basic use one does not need to worry about the purely optional mechanism of math versions: to use the package, one only needs loading it (the default font at the time of loading the package will become the font used in mathematics). Users of XeTeX and Lual*TeX will need to have loaded the package fontspec, with option no-math, and before mathastext.

1.5 Main options

italic, frenchmath: were described above (new in 1.1).

symbolgreek: the Greek letters will be taken from the Postscript Symbol font.

eulergreek: the Greek letters will be taken from the Euler font.

symbolmax: all characters other than letters and digits will be taken from the Symbol font. This option also makes a number of further glyphs available, including some basic mathematical arrows, as well as the sum and product signs. For documents with very simple needs in mathematical symbols, the options symbolmax (and another one called alldelims) may give in the end a quite smaller PDF file, as the Computer Modern fonts, or whatever mathematical fonts initially loaded by packages for use in the document, may well be avoided altogether.

defaultmathsizes: the package mathastext opts for quite big subscripts (and, copied from the moresize package, redefines \Huge and defines \HUGE). Use this option to prevent it from doing so.

1.6 Miscellaneous

the en-dash as minus sign: Very often the - character from the text font does not give a good minus sign. So by default, the package uses the en-dash sign -. In version 1.11 of the package this should work in all encodings, including Unicode (it is then assumed that fontspec has been loaded). It is

not necessary anymore to pass the option endash, rather there is noendash to deactivate it.

hbar: The definition of \hbar inherited from default LATEX will in our context make use of the h of the current math font (so for us, it is also the text font, perhaps in italic shape), but the bar accross the h will come from the original default math font for letters (usually cmmi), and furthermore its placement on the h can be odd-looking. So we redefine \hbar to use only the text font (and this will be aware of the italic option). Our construction does not always give an optimal result (and is limited to OT1 and T1 encodings), so an option nohbar deactivates it. There is no \hslash provided by the package, though. With version 1.11 and a Unicode font the package tries to get the \hbar directly as a glyph from the font.

dotless i and j: By default the package redefines \i and \j to give the dotless i and j (if it exists at all), also in math mode, in the text font. Will overwrite the default commands \imath and \jmath. In version 1.11 of the package this should work in all encodings, including Unicode (it is then assumed that fontspec has been loaded, and of course that the glyphs are indeed in the font).

vec accent: The default \vec accent is not appropriate for upright letters, so mathastext provides a \fouriervec which takes its glyph in a Fourier font, and an Ersatz \pmvec which is reasonably good looking on upright letters and works with the \rightarrow glyph. Contrarily to version 1.0, the default \vec is not overwritten with \fouriervec. And contrarily to version 1.1, one now needs to pass the option fouriervec to have the math accent \fouriervec defined by the package.

math alphabets: The \mathnormal, \mathrm, and \mathbf are modified to use the text font (or the arbitrarily specified font for a math version), and behave as in standard LATEX. But we provide a new \mathnormalbold, to access the bold letters while maintaining their italic shape (or whatever shape has been specified for them) in case of the italic option. Other math alphabet changing commands are \MathEulerBold, \MathEuler and \MathPSymbol. Note though that it is not possible to use too many of such commands in the same document, due to some limitations of LATEX. Declaring them does not seem to be a problem, and I will welcome any information by knowledgeable people.

math accents: an option mathaccents is provided to pick up the accents in math mode from the text font, but this is only for either an OT1-compatible or a T1-encoded font.

Regarding the encoding-dependent glyphs: the en-dash, the dotless i and j, the math accents, the hbar, are encoding dependent and the relevant decisions are made by mathastext at the time it is loaded. So you can use math versions with different encodings but, regarding these characters only those with the same encoding as the normal math version will display them correctly.

2 Commands

2.1 Preamble-only commands

Nothing is necessary besides loading mathastext, possibly with some customizing options. The following commands provide enhancements to the basic use of the package.

- \Mathastext: reinitializes mathastext according to the current defaults of encoding, family, series and shape.
 - It can also be preceded optionally by one or more of $\Delta(enc)$, $\Delta(fam)$, $\Delta(fam)$, $\Delta(ser)$, $\Delta(ser)$, $\Delta(ser)$, $\Delta(ser)$, and, new with version 1.1, $\Delta(ser)$. For example valid values are, respectively, $\Delta(ser)$, $\Delta(ser)$, and $\Delta(ser)$. The Helvetica font in T1-encoding, regular (medium) series, upright shape, and the letters will be in italic shape.
 - with version 1.11 \Mathastext accepts an optional argument, which will serve as a name to designate the corresponding math version. Without optional argument \Mathastext redefines the default normal and bold versions. This argument, being optional, must be enclosed within square brackets.
- \MTWillUse[\langle ltsh\rangle] \langle \langle lcser \rangle \rangle lcser \ran
- \MTDeclareVersion[$\langle ltsh \rangle$] { $\langle name \rangle$ } { $\langle enc \rangle$ } { $\langle ser \rangle$ } { $\langle ser \rangle$ } { $\langle sh \rangle$ }: declares that the document will have access to the font with the specified characteristics, under the version name $\langle name \rangle$. For example:

\MTDeclareVersion[sc]{palatino}{T1}{ppl}{b}{s1} declares under the name palatino a version where mathematics will be typset using the Palatino font in T1-encoding, bold, slanted, and the letters will in fact be in caps and small caps (and bold).⁶ When the optional argument is absent, and mathastext was loaded with the italic option, then the default letter shape will be it,⁷ else letters will have the same shape as used for digits and operator-names.

- \MTboldvariant{\(\sigma var\)}: when used before \Mathastext, specifies which bold (b,sb,bx,...) to be used by \mathbf (and \boldmath). Default is the \bfdefault at the time of loading mathastext. When used before the declaration of a version, decides the way \mathbf will act in this version.
- \MTEulerScale{ $\langle factor \rangle$ }: scales the Euler font by $\langle factor \rangle$.
- \MTSymbolScale{ $\langle factor \rangle$ }: scales the Symbol font by $\langle factor \rangle$.

 $^{^5 {\}rm these}$ commands exist also with long names: ${\tt Mathastextencoding},$ etc. . The same applies to the other commands mentioned in this section.

⁶I do not especially recommend to use this in real life!

⁷more precisely, the shape is the latest value passed in one of the previously used package commands to specify the shape of letters, or the \itdefault of the time of loading the package.

2.2 Body Text and Math commands

• \MTVersion[\(\lambda\) argument changes simultaneously (the behavior changed in version 1.11) the text and the math font to be the font corresponding to the version \(\lambda\) namemath\(\rangle\). If there is an optional argument then the text font will use \(\lambda\) nametext\(\rangle\) and the math mode will use \(\lambda\) namemath\(\rangle\). To change only the math font, use the LATeX command \(\mathref{mathversion}\).

All further commands are for math mode only.

- \hbar: this is constructed (in a way compatible with the italic option) from the h letter and the accent from the mathastext font. Note that \mathrm{\hbar} and \mathbf{\hbar} should work and that \hbar does scale in subscripts and exponents. Only for T1 and OT1 encodings.
- \fouriervec: this is a \vec accent taken from the Fourier font; the fourier package need not be loaded. Active only if option fouriervec.
- \pmvec: this provides a poor man \vec accent command, for upright letters. It uses the right arrow. Does not change size in subscripts and exponents.
- \Mathnormal, \Mathrm, \Mathbf: suitable modifications of the original \mathnormal, \mathrm, \mathbf. By default, the originals are also overwritten by the new commands.
- \mathnormalbold: a bold version of \mathnormal.
- \inodot, \jnodot: the corresponding glyphs in the chosen font for math mode. By default, will overwrite \imath and \jmath. With version 1.11 by default \i and \j work also in math mode and give then \inodot, resp. \jnodot. This should work for all 8bit-encodings having these glyphs, and also in Unicode.
- \MathEuler, \MathEulerBold: math alphabets to access all the glyphs of the Euler font, if option eulergreek (or eulerdigits) was passed to the package.
- \MathPSymbol: math alphabet to access the Symbol font.
- Capital Greek letters: macro names \Digamma, \Alpha, \Beta, \Epsilon, \Zeta, \Eta, \Iota, \Kappa, \Mu, \Nu, \Omicron, \Rho, \Tau, \Chi are provided for the capital Greek letters which look like their Latin counterparts. This is not done if the package detects that \digamma is a defined macro, as then it is assumed that a suitable package has been loaded for Greek letters. Also an \omicron control sequence is provided.
- Miscelleneous mathematical symbols from the postscript Symbol font are made available (or replaced) when option symbolmisc is passed. They are \prod ∏ \sum ∑ \implies ⇒ \impliedby ← \iff ←⇒, \shortiff ←⇒ \to → \longto →→ \mapsto →→ \longmapsto →→, \aleph % \inftypsy ∞ \emptyset Ø \surd √ \nabla ∇, \angle ∠ \forall ∀ \exists ∃ \neg ¬ \clubsuit ♣, \diamondsuit ◆ \heartsuit ♥ \spadesuit ♠ \smallint ∫, \wedge ∧ \vee ∨ \cap ∩ \cup ∪ \bullet \div ÷, \otimes ⊗ \oplus ⊕

\pm \to \ast * \times \ \proptopsy \infty, \mid | \leq \leq \approx \infty \supset \subset \infty, \supset \infty \subset \infty \leq \leq \leq \\notin \infty \leq \leq \\notin \infty \approx \infty \text{cng} \sim \tau \text{cong} \sim \text{cong} \sim \text{cong} \sim \text{cngle} \leq \text{langle} \text{cngle} \rangle. \text{And a \notin \text{Triangle}} \cdots \text{is made available by option symbolre (which overwrites \Re and \Im. \mathcal{R}, \mathcal{S}).}

3 Complete list of options

- basic: only mathastextify letters and digits.
- italic: the letters will default to italic shape in math mode.
- frenchmath: uppercase Latin letters in the same font as for digits and operator names. In general this means that they will be upright.
- endash, emdash: use the text font en-dash or even the em-dash (but this seems crazy) for the minus sign rather than -. endash option is default for the package.
- noendash: the minus sign will be the from the text font, not the en-dash -.
- nohbar: prevents mathastext from defining its own \hbar.
- nolessnomore: besides !?*, ::; +-=()[]/#%% mathastext treats also $<>|\{\}$ and \setminus . Use this option to not do it. The option nolessnomore is activated by default in case of OT1-encoding.
- further excluding options: noexclam!? noasterisk * nopunct ,.:; noplus, nominus, noplusnominus +- noequal = noparenthesis ()[]/ nospecials # \$ % & and nodigits.
- alldelims: true by default, means that the characters excluded by nolessnomore are treated. Use this option in case of a mono-width OT1-encoded font.
- symbolgreek, symboldigits: to let Greek letters (digits) use the Symbol font.
- symbolre: replaces \Re and \Im by the Symbol glyphs \Re , \Im and defines a \DotTriangle command (...).
- symbolmisc: takes quite a few glyphs, including logical arrows, product and sum signs from Symbol. They are listed *supra*. You may also consider \renewcommand{\int}{\smallint} to maximize still more the use of the Symbol font.
- symboldelimiters: the characters apart from letters and digits will be taken from the Symbol font.
- symbol: combines symbolgreek, symbolre, and symbolmisc.
- symbolmax: combines symbol and symboldelimiters.
- eulergreek, eulerdigits: to let Greek letters (digits) use the Euler font.
- selfGreek: this is for a font which has the capital Greek letters at the OT1 slot positions.

- mathaccents: use the text font also for the math accents. As in vanilla LATEX, they are taken from the font for the digits and \log-like names. Obey the alphabet changing commands. Will work only for T1 or OT1-compatible encodings.
- defaultrm, defaultbf, defaulnormal: do not overwrite the default \mathrm, \mathbf, \mathnormal.
- defaultimath: do not overwrite \imath and \jmath, do not extend \i and \j to math mode use.
- \bullet default mathsizes: do not change the LATEX defaults.
- fouriervec: provides a \fouriervec command.