The l3build package Checking and building packages*

The LaTeX3 Project[†] Released 2015/10/14

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1 The l3build system

1.1 Introduction

The l3build system is a Lua script for building TeX packages, with particular emphasis on regression testing. It is written in cross-platform Lua code, so can be used by any modern TeX distribution with the texlua interpreter. A package for building with l3build can be written in any TeX dialect; its defaults are set up for LATeX packages written in the DocStrip style. (Caveat: minimal testing has yet been performed for non-LATeX packages.)

Test files are written as standalone TeX documents using the regression-test.tex setup file; documentation on writing these tests is discussed in Section 2.

The l3build.lua script is not designed to be executed directly; each package will define its own build.lua script as a driver file which both sets variables (such as the name of the package) and then calls the main l3build.lua script internally.

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A standard package layout might look something like the following:

```
abc/
abc.dtx
abc.ins
build.lua
README.md
support/
testfiles/
```

Most of this should look fairly self-explanatory. The top level **support/** directory (optional) would contain any necessary files for compiling documentation, running regression tests, and so on.

The l3build system is also capable of building and checking bundles of packages. To avoid confusion, we refer to either a standalone package or a package within a bundle as a module.

For example, within the LATEX3 project we have the l3packages bundle which contains the xparse, xtemplate, etc., modules. These are all built and distributed as one bundle for installation, distribution *via* CTAN and so forth.

Each module in a bundle will have its own build script, and a bundle build script brings them all together. A standard bundle layout would contain the following structure.

```
mybundle/
build.lua
support/
yyy/ zoo/
build.lua build.lua
README.md README.md
testfiles/
yyy.dtx zoo.dtx
```

All modules within a bundle must use the same build script name.

In a small number of cases, the name used by CTAN for a module or bundle is different from that used in the installation tree. For example, the LATEX 2_{ε} kernel is called latex-base by CTAN but is located inside $\langle \textit{texmf} \rangle / \textit{tex/latex/base}$. This can be handled by using ctanpkg for the name required by CTAN to override the standard value.

zoo.ins

The testfiles/ folder is local to each module, and its layout consists of a series of regression tests with their outputs.

```
testfiles/
    test1.lvt
    test1.tlg
    ...
    support/
    my-test.cls
```

yyy.ins

Again, the support/ directory contains any files necessary to run some or all of these tests.

When the build system runs, it creates a directory build/ for various unpacking, compilation, and testing purposes. For a module, this build folder can be in the main directory of the package itself, but for a bundle it should be common for the bundle itself and for all modules within that bundle. A build/ folder can be safety deleted; all material within is re-generated for each command of the l3build system.

1.2 Main build commands

In the working directory of a bundle or module, the following commands can be executed:

- check
- check (name(s))
- cmdcheck
- clean
- doc
- install
- save $\langle name(s) \rangle$

These commands are described below.

As well as these commands, the system recognises the options

- -engine (-e) Sets the engine to use for testing
- -halt-on-error (-H) Specifies that checks should stop as soon as possible, rather than running all requested tests
- -quiet (-q) Suppresses output from unpacking

\$ texlua build.lua check

The check command runs the entire test suite. This involves iterating through each .lvt file in the test directory (specified by the testfiledir variable), compiling each test in a "sandbox" (a directory specified by testdir), and comparing the output against each matching predefined .tlg file.

If changes to the package or the typesetting environment have affected the results, the check for that file fails. A diff of the expected to actual output should then be inspected to determine the cause of the error; it is located in the testdir directory (default maindir .. "/build/test").

On Windows, the diff program is not available and so fc is used instead (generating an .fc file). Setting the environmental variables diffexe and diffext can be used to adjust the choice of comparison made: the standard values are

```
Windows diffext = fc, diffexe = fc /n
*nix diffext = diff, diffexe = diff -c --strip-trailing-cr
```

The following files are moved into the "sandbox" for the check process:

- all installfiles after unpacking;
- all checkfiles after unpacking;
- any files in the directory testsuppdir;
- any files that match checksuppfiles in the supportdir.

This range of possibilities allow sensible defaults but significant flexibility for defining your own test setups.

Checking can be performed with any or all of the 'engines' pdftex, xetex, and luatex. By default, each test is executed with all three, being compared against the .tlg file produced from the pdftex engine (these defaults are controlled by the checkengines and stdengine variable respectively). The format used for tests can be altered by setting checkformat: the default setting latex means that tests are run using e.g. pdflatex, whereas setting to plain will run tests using e.g. pdftex. (Currently, this should be one of latex or plain.) To perform the check, the engine typesets each test checkruns times. More detail on this in the documentation on save. Options passed to the binary are defined in the variable checkopts.

By default, texmf trees are searched for input files when checking. This can be disabled by setting checksearch to false: isolation provides confidence that the tests cannot accidentally be running with incorrect files installed in the main distribution or hometexmf.

\$ texlua build.lua check $\langle name(s) \rangle$

Checks only the test $\langle name(s) \rangle$.lvt. All engines specified by checkengines are tested unless the command line option -engine (or -e) has been given to limit testing to a single engine.

\$ texlua build.lua cmdcheck

For I3doc-based sources, allows checking that the commands defined in the code part (by cmdchkfiles) are documented in the description part. This is performed by passing the check option to the I3doc class, typesetting the file(s) to check with engine stdengine with options cmdchkopts, and checking the resultant .cmds file(s). Dependencies are specified also with checkdeps.

\$ texlua build.lua clean

This command removes all temporary files used for package bundling and regression testing. In the standard layout, these are all files within the directories defined by localdir, testdir, typesetdir and unpackdir, as well as all files defined in the cleanfiles variable in the same directory as the script. The defaults are .pdf files from typesetting (doc) and .zip files from bundling (ctan).

\$ texlua build.lua ctan

Creates an archive of the package and its documentation, suitable for uploading to CTAN The archive is compiled in distribdir, and if the results are successful the resultant .zip

file is moved into the same directory as the build script. If packtdszip is set true then the building process includes a .tds.zip file containing the 'TeX Directory Structure' layout of the package or bundle. The archive therefore may contain two 'views' of the package:

```
abc.zip/
abc.dtx
abc.ins
abc.pdf
README.md
abc.tds.zip/
doc/latex/abc/
abc.pdf
README.md
source/latex/abc/
abc.dtx
abc.dtx
abc.ins
tex/latex/abc/
abc.sty
```

The files copied into the archive are controlled by a number of variables. The 'root' of the TDS structure is defined by tdsroot, which is "latex" by default. Plain users would redefine this to "plain" (or perhaps "generic"), for example. The build process for a .tds.zip file currently assumes a 'standard' structure in which all extracted files should be placed inside the tex tree in a single directory, as shown above. If the module includes any BibTeX or MakeIndex styles these will be placed in the appropriate subtrees.

The doc tree is constructed from:

- all files matched by demofiles.
- all files matched by docfiles,
- all files matched by typesetfiles with their extension replaced with .pdf,
- all files matched by textfiles,
- all files matched by bibfiles.

The source tree is constructed from all files matched by typesetfiles and sourcefiles. The tex tree from all files matched by installfiles.

Files that should always be excluded from the archive are matched against the excludefiles variable; by default this is {"*~"}, which match Emacs' autosave files.

Binary files should be specified with the binaryfiles variable (default {"*.pdf", "*.zip"}); these are added to the zip archive without normalising line endings (text files are automatically converted to Unix-style line endings).

To create the archive, by default the binary zipexe is used ("zip") with options zipopts (-v -r -X). The intermediate build directories ctandir and tdsdir are used to construct the archive.

\$ texlua build.lua doc

Compiles documentation files in the typesetdir directory. In the absence of one or more file names, all documentation is typeset; a file list may be given at the command line for selective typesetting. If the compilation is successful the .pdf is moved back into the main directory.

The documentation compilation is performed with the typesetexe binary (default pdflatex), with options typesetopts. Additional TEX material defined in typesetcmds is passed to the document (e.g., for writing \\PassOptionsToClass{13doc}{letterpaper}, and so on—note that backslashes need to be escaped in Lua strings).

Files that match typesetsuppfiles in the support directory (supportdir) are copied into the build/local directory (localdir) for the typesetting compilation process. Additional dependencies listed in the typesetdeps variable (empty by default) will also be installed.

If typesetsearch is true (default), standard texmf search trees are used in the typesetting compilation. If set to false, *all* necessary files for compilation must be included in the build/local sandbox.

\$ texlua build.lua install

Copies all package files (defined by installfiles) into the user's home texmf tree in the form of the T_FX Directory Structure.

\$ texlua build.lua save $\langle name(s) \rangle$

This command runs through the same execution as check for a specific test(s) $\langle name(s) \rangle$.lvt. This command saves the output of the test to a .tlg file. This file is then used in all subsequent checks against the $\langle name \rangle$.lvt test.

If the -engine (or -e) is specified (one of pdftex, xetex, or luatex), the saved output is stored in $\langle name \rangle$. $\langle engine \rangle$.tlg. This is necessary if running the test through a different engine produces a different output. A normalisation process is performed when checking to avoid common differences such as register allocation; full details are listed in section 1.6.

\$ texlua build.lua setversion

Modifies the content of files specified by versionfiles to allow automatic updating of the file date and version. The latter are specified using the -d and -v command line options and if not given will default to the current date in ISO format (YYYY-MM-DD) and -1, respectively. As detailed below, the standard set up has no search pattern defined for this target and so no action will be taken *unless* a version type for substitution is set up (using versionform or by defining a custom function).

\$ texlua build.lua unpack

This is an internal target that is normally not needed on user level. It unpacks all files into the directory defined by unpackdir. This occurs before other build commands such as doc, check, etc.

The unpacking process is performed by executing the unpackexe (default tex) with options unpackopts on all files defined by the unpackfiles variable; by default, all files that match {"*.ins"}.

If additional support files are required for the unpacking process, these can be enumerated in the unpacksuppfiles variable. Dependencies for unpacking are defined with unpackdeps.

By default this process allows files to be accessed in all standard texmf trees; this can be disabled by setting unpacksearch to false.

1.3 Example build scripts

An example of a standalone build script for a package that uses self-contained .dtx files is shown in Figure 1. Here, the module only is defined, and since it doesn't use .ins files so the variable unpackfiles is redefined to run tex on the .dtx files instead to generate the necessary .sty files. There are some PDFs in the repository that shouldn't be part of a CTAN submission, so they're explicitly excluded, and here unpacking is done 'quietly' to minimise console output when building the package. Finally, because this is a standalone package, we assume that l3build is installed in the main TEX distribution and find the Lua script by searching for it.

An example of a bundle build script for I3packages is shown in Figure 2. Note for LATEX3 we use a common file to set all build variables in one place, and the path to the 13build.lua script is hard-coded so we always use our own most recent version of the script. An example of an accompanying module build script is shown in Figure 3.

Under a Unix-like platform, you may wish to run 'chmod +x build.lua' on these files, which allows a simpler command line use. Instead of writing

```
texlua build.lua check
for example, you would simply write
./build.lua check
```

Figure 1: The build script for the breqn package.

```
#!/usr/bin/env texlua

-- Build script for LaTeX3 "l3packages" files

-- Identify the bundle: there is no module as this is the "driver"

bundle = "l3packages"

-- Location of main directory: use Unix-style path separators

maindir = ".."

-- Load the common build code: this is the one place that a path
-- needs to be hard-coded

dofile (maindir .. "/l3build/l3build-config.lua")

dofile (maindir .. "/l3build/l3build.lua")
```

Figure 2: The build script for the l3packages bundle.

```
#!/usr/bin/env texlua

-- Build script for LaTeX3 "xparse" files

-- Identify the bundle and module:
bundle = "l3packages"
module = "xparse"

-- Location of main directory: use Unix-style path separators
-- Should match that defined by the bundle.
maindir = "../.."

-- Load the common build code: this is the one place that a path
-- needs to be hard-coded
dofile (maindir .. "/l3build/l3build-config.lua")
dofile (maindir .. "/l3build/l3build.lua")
```

Figure 3: The build script for the xparse module.

```
Qecho off
texlua build.lua %*
```

Figure 4: Windows batch file wrapper for running the build process.

instead. (Or even omit the ./ depending on your path settings.) Windows users can achieve a similar effect by creating a file build.bat as show in Figure 4.

1.4 Variables

This section lists all variables defined in the 13build.lua script that are available for customisation.

Variable	Default	Description
module	11 11	The name of the module.
bundle	пп	The name of the bundle in which the module belongs.
ctanpkg	bundle	Name of the bundle on CTAN
modules	{ }	The list of all modules in a bundle (when not auto-detecting)
exclmodules	{ }	Directories to be excluded from automatic module detection
maindir	"."	The top level directory for this module or bundle.
supportdir	maindir "/support"	Where copies of files to support check/doc compilation are stored.
testfiledir	maindir "/testfiles"	Where the tests are.
testsuppdir	testfiledir "/support"	Where support files for the tests are.
localdir	maindir "/build/local"	Generated folder where support files are placed to allow "sandboxed" TEX runs.
testdir	maindir "/build/test"	Generated folder where tests are run.
typesetdir	maindir "/build/doc"	Generated folder where typesetting is run.
unpackdir	maindir "/build/unpack"	Generated folder where unpacking occurs.
distribdir	maindir "/build/distrib"	Generated folder where the archive is created.
ctandir	distribdir "/ctan"	Generated folder where files are organised for CTAN.
tdsdir	distribdir "/tds"	Generated folder where files are organised for a TDS.
tdsroot	"latex"	Root directory of the TDS structure for the bundle/module to be installed into.
bibfiles	{"*.bst"}	BibT _F X database files.
binaryfiles	{"*.pdf", "*.zip"}	Files to be added in binary mode to zip files.
bstfiles	{"*.bst"}	$\mathrm{BibT}_{\mathrm{E}}\mathrm{X}$ style files.
checkfiles	{ }	Extra files unpacked purely for tests
checksuppfiles		Files needed for performing regression tests.
cmdchkfiles	{ }	Files need to perform command checking (I3doc-based documentation only).
cleanfiles	{"*.log", "*.pdf", "*.zip"}	Files to delete when cleaning.
demofiles	{ }	Files which show how to use a module.
docfiles	{ }	Files which are part of the documentation but should not be typeset.
excludefiles	{"*~"}	Files to ignore entirely (default for Emacs backup files).
installfiles	{"*.sty"}	Files to install to the TEX tree and similar tasks.
makeindexfiles	{"*.ist"}	MakeIndex files to be included in a TDS-style zip

sourcefiles textfiles typesetfiles		Description
	{"*.dtx", "*.ins"}	Files to copy for unpacking.
typesetfiles	{"*.md", "*.txt"}	Plain text files to send to CTAN as-is.
OJPODOGITIOD	{"*.dtx"}	Files to typeset for documentation.
typesetsuppfiles	{ }	Files needed to support typesetting when "sandboxed".
unpackfiles	{"*.ins"}	Files to run to perform unpacking.
${\tt unpacksuppfiles}$	{ }	Files needed to support unpacking when "sandboxed".
versionfiles	{"*.dtx"}	Files for automatic version editing.
bakext	".bak"	Extension of backup files.
lvtext	".lvt"	Extension of test files.
tlgext	".tlg"	Extension of test file output.
lvtext	".lve"	Extension of auto-generating test file output.
logext	".log"	Extension of checking output, before processing it into a
		.tlg.
checkdeps	{ }	List of build unpack dependencies for checking.
typesetdeps	{ }	for typesetting docs.
unpackdeps	{ }	for unpacking.
checkengines	{"pdftex", "xetex", "luatex"}	Engines to check with check by default.
stdengine	"pdtex"	Engine to generate .tlg file from.
checkformat	"latex"	Format to use for tests.
typesetexe	"pdflatex"	Executable for compiling doc(s).
unpackexe	"tex"	Executable for running unpack.
zipexe	"zip"	Executable for creating archive with ctan.
checkopts	"-interaction=batchmode"	Options based to engine when running checks.
	"-interaction=batchmode"	Options based to engine when running command checks.
cmdchkopts	-intonection=nonatonmode	Options based to engine when typesetting.
cmdchkopts typesetopts	"-interaction=nonstopmode"	Options based to engine when typesetting.
•	""	Options based to engine when uppacking.
typesetopts	•	
typesetopts unpackopts	""	Options based to engine when unpacking.
typesetopts unpackopts zipopts	"-v -r -X"	Options based to engine when unpacking. Options based to zip program.
typesetopts unpackopts zipopts checksearch	"-v -r -X" true	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking?
typesetopts unpackopts zipopts checksearch typesetsearch	"-v -r -X" true	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking? Look in tds dirs for typesetting docs?
typesetopts unpackopts zipopts checksearch typesetsearch unpacksearch	"-v -r -X" true true true	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking? Look in tds dirs for typesetting docs? Look in tds dirs for unpacking?
typesetopts unpackopts zipopts checksearch typesetsearch unpacksearch glossarystyle indexstyle	"" "-v -r -X" true true true "gglo.ist" "gind.ist"	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking? Look in tds dirs for typesetting docs? Look in tds dirs for unpacking? MakeIndex style file for glossary/changes creation MakeIndex style for index creation
typesetopts unpackopts zipopts checksearch typesetsearch unpacksearch glossarystyle indexstyle biberexe	"" "-v -r -X" true true true "gglo.ist"	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking? Look in tds dirs for typesetting docs? Look in tds dirs for unpacking? MakeIndex style file for glossary/changes creation MakeIndex style for index creation Biber executable
typesetopts unpackopts zipopts checksearch typesetsearch unpacksearch glossarystyle indexstyle biberexe biberopts	"" "-v -r -X" true true true "gglo.ist" "gind.ist" "biber" ""	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking? Look in tds dirs for typesetting docs? Look in tds dirs for unpacking? MakeIndex style file for glossary/changes creation MakeIndex style for index creation Biber executable Biber options
typesetopts unpackopts zipopts checksearch typesetsearch unpacksearch glossarystyle indexstyle biberexe biberopts bibtexexe	"" "-v -r -X" true true true "gglo.ist" "gind.ist" "biber" "" "bibtex8"	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking? Look in tds dirs for typesetting docs? Look in tds dirs for unpacking? MakeIndex style file for glossary/changes creation MakeIndex style for index creation Biber executable Biber options BibTEX executable
typesetopts unpackopts zipopts checksearch typesetsearch unpacksearch glossarystyle indexstyle biberexe biberopts bibtexexe bibtexopts	"" "-v -r -X" true true true "gglo.ist" "gind.ist" "biber" "" "bibtex8" "-W"	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking? Look in tds dirs for typesetting docs? Look in tds dirs for unpacking? MakeIndex style file for glossary/changes creation MakeIndex style for index creation Biber executable Biber options BibTEX executable BibTEX options
typesetopts unpackopts zipopts checksearch typesetsearch unpacksearch glossarystyle indexstyle biberexe biberopts bibtexexe bibtexopts makeindexexe	"" "-v -r -X" true true true "gglo.ist" "gind.ist" "biber" "" "bibtex8"	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking? Look in tds dirs for typesetting docs? Look in tds dirs for unpacking? MakeIndex style file for glossary/changes creation MakeIndex style for index creation Biber executable Biber options BibTEX executable BibTEX options MakeIndex executable
typesetopts unpackopts zipopts checksearch typesetsearch unpacksearch glossarystyle indexstyle biberexe biberopts bibtexexe bibtexopts	"" "-v -r -X" true true true "gglo.ist" "gind.ist" "biber" "" "bibtex8" "-W" "makeindex"	Options based to engine when unpacking. Options based to zip program. Look in tds dirs for checking? Look in tds dirs for typesetting docs? Look in tds dirs for unpacking? MakeIndex style file for glossary/changes creation MakeIndex style for index creation Biber executable Biber options BibTEX executable BibTEX options

Variable	Default	Description
checkruns	1	How many times to run a check file before comparing the log.
packtdszip	false	Build a TDS-style zip file for CTAN?
scriptname	"build.lua"	Name of script used in dependencies.
typesetcmds	нн	Instructions to be passed to TeX when doing type setting.
versionform	п п	Nature of version strings for auto-replacement.

1.5 Dependencies

If you have multiple packages that are developed separately but still interact in some way, it's often desirable to integrate them when performing regression tests. For LATEX3, for example, when we make changes to l3kernel it's important to check that the tests for l3packages still run correctly, so it's necessary to include the l3kernel files in the build process for l3packages.

In other words, l3packages is *dependent* on l3kernel, and this is specified in l3build by setting appropriately the variables checkdeps, typesetdeps, and unpackdeps. The relevant parts of the L4TEX3 repository is structured as the following.

```
13/
13kernel/
build.lua
expl3.dtx
expl3.ins
...
testfiles/
13packages/
build.lua
xparse/
build.lua
testfiles/
xparse.dtx
xparse.ins
support/
```

For LATEX3 build files, maindir is defined as top level folder 13, so all support files are located here, and the build directories will be created there. To set ||3kerne|| as a dependency of ||3package, within l3packages/xparse/build.lua the equivalent of the following is set:

```
maindir = "../.."
checkdeps = {maindir .. "/13kernel"}
```

This ensures that the l3kernel code is included in all processes involved in unpacking and checking and so on. The name of the script file in the dependency is set with the scriptname variable; by default these are "build.lua".

1.6 Output normalisation

To allow test files to be used between different systems (e.g. when multiple developers are involved in a project), the log files are normalised before comparison during checking. This removes some system-dependent data but also some variations due to different engines. This normalisation consists of two parts: removing ("ignoring") some lines and modifying others to give consistent test. Currently, the following types of line are ignored:

- Lines before the \START, after the \END and within \OMIT/\TIMO blocks
- Entirely blank lines, including those consisting only of spaces.
- Lines containing file dates in format $\langle yyyy \rangle / \langle mm \rangle / \langle dd \rangle$.
- Lines starting \openin or \openout.

Modifications made in lines are:

- Removal of the name of the test file itself.
- Removal of the pdftex.map load information given during first page shipout.
- Removal spaces at the start of lines.
- Removal of ./ at start of file names.
- Standardisation of the list of units known to TeX (pdfTeX and LuaTeX add a small number of additional units which are not known to TeX90 or XeTeX).
- Standardisation of \csname\endcsname to \csname\endcsname (the former is formally correct, but the latter was produced for many years due to a T_FX bug).
- Conversion of on line (number) to on line ... to allow flexibility in changes to test files.

•

LuaTEX makes several additional changes to the log file. As normalising these may not be desirable in all cases, they are handled separately. When creating LuaTEX-specific test files (either with LuaTEX as the standard engine or saving a LuaTEX-specific .tlg file) no further normalisation is undertaken. On the other hand, for cross-engine comparison the following normalisation is applied:

- Removal of additional (unused) \discretionary points.
- Removal of $\mathtt{U}+\dots$ notation for missing characters.
- Removal of display for display math boxes (included by TFX90/pdfTFX/XFTFX).
- Removal of Omega-like direction TLT information.
- Removal of additional whatsit containing local paragraph information (\localinterlinepenalty, etc.).

- Rounding of glue set to four decimal places (glue set may be slightly different in LuaT_FX compared to other engines).
- Conversion of low chars (1 to 31) to ^^ notation.

When making comparisons between 8-bit and Unicode engines it is useful to format the top half of the 8-bit range such that it appears in the log as <code>^^(char)</code> (the exact nature of the 8-bit output is otherwise dependent on the active code page). This may be controlled using the asciiengines option. Any engines named here will use a .tcx file to produce only ASCII chars in the log output, whilst for other engines normalisation is carried out from UTF-8 to ASCII. If the option is set to an empty table the latter process is skipped: suitable for cases where only Unicode engines are in use.

2 Writing test files

Test files are written in a TeX dialect using the support file regression-test.tex, which should be \input at the very beginning of each test. Additional customisations to this driver can be included in a local regression-test.cfg file, which will be loaded automatically if found.

The macros loaded by regression-test.tex set up the test system and provide a number of commands to aid the production of a structured test suite. The basis of the test suite is to output material into the .log file, from which a normalised test output (.tlg) file is produced by the build command save. A number of commands are provided for this; they are all written in uppercase to help avoid possible conflicts with other package commands.

2.1 Metadata and structural commands

Any commands that write content to the .log file that should be ignored can be surrounded by \OMIT ... \TIMO. At the appropriate location in the document where the .log comparisons should start (say, after \begin{document}), the test suite must contain the \START macro. The test should then include \AUTHOR{ $\langle authors\ details\rangle$ } in case a test file fails in the future and needs to be re-analysed.

Some additional diagnostic information can then be included as metadata for the conditions of the test. The desired format can be indicated with $\Gamma = \frac{1}{\sqrt{format\ name}}$, and any packages or classes loaded can be indicated with

```
\label{localization} $$ \CLASS[\langle options \rangle] {\langle class\ name,\ version \rangle} \\ PACKAGE[\langle options \rangle] {\langle package\ name,\ version \rangle} $$
```

These do not provide information that is useful for automated checking; after all, packages change their version numbers frequently. Rather, including this information in a test indicates the conditions under which the test was definitely known to pass at a certain time in the past.

The \END command signals the end of the test (but read on). Some additional diagnostic information is printed at this time to debug if the test did not complete 'properly' in terms of mismatched brace groups or \if...\fi groups.

In a LATEX document, \end{document} will implicitly call \END at the very end of the compilation process. If \END is used directly (replacing \end{document} in the test), the compilation will halt almost immediately, and various tasks that \end{document} usually performs will not occur (such as potentially writing to the various .toc files, and so on). This can be an advantage if there is additional material printed to the log file in this stage that you wish to ignore, but it is a disadvantage if the test relies on various auxiliary data for a subsequent typesetting run. (See the checkruns variable for how these tests would be test up.)

2.2 Commands to help write tests

A simple command $\CHECKCOMMAND\Cmacro)$ is provided to check whether a particular $\Cmacro)$ is defined, undefined, or equivalent to \Cmacro . This is useful to flag either that internal macros are remaining local to their definitions, or that defined commands definitely are defined, or even as a reminder that commands you intend to define in a future package need to be tested once they appear.

\TYPE is used to write material to the .log file, like LATEX's \typeout, but it allows 'long' input. The following commands are defined to use \TYPE to output strings to the .log file.

- \SEPARATOR inserts a long line of = symbols to break up the log output.
- \NEWLINE inserts a linebreak into the log file.
- \TRUE, \FALSE, \YES, \NO output those strings to the log file.
- \ERROR is not defined but is commonly used to indicate a code path that should never be reached.
- The \TEST{ $\langle title \rangle$ }{ $\langle contents \rangle$ } command surrounds its $\langle contents \rangle$ with some \SEPARATORS and a $\langle title \rangle$.
- \TESTEXP surrounds its contents with \TYPE and formatting to match \TEST; this can be used as a shorthand to test expandable commands.
- TODO: would a \TESTFEXP command (based on \romannumeral expansion) be useful as well?

An example of some of these commands is shown following.

```
\TEST{bool_set,~lazy~evaluation}
{
  \bool_set:Nn \l_tmpa_bool
  {
  \int_compare_p:nNn 1=1
  && \bool_if_p:n
    {
  \int_compare_p:nNn 2=3 ||
  \int compare p:nNn 4=4 ||
}
```

```
\int_compare_p:nNn 1=\ERROR % is skipped
}
&& \int_compare_p:nNn 2=2
}
\bool_if:NTF \l_tmpa_bool \TRUE \FALSE
}
```

This test will produce the following in the output.

```
TEST 8: bool_set, lazy evaluation
```

TRUE

(Only if it's the eighth test in the file of course, and assuming expl3 coding conventions are active.)

2.3 Showing box content

The commands introduced above are only useful for checking algorithmic or logical correctness. Many packages should be tested based on their typeset output instead; TeX provides a mechanism for this by printing the contents of a box to the log file. The regression-test.tex driver file sets up the relevant TeX parameters to produce as much output as possible when showing box output.

A plain TEX example of showing box content follows.

```
\input regression-test.tex\relax
\START
\setbox0=\hbox{\rm hello \it world $a=b+c$}
\showbox0
\END
```

This produces the output shown in Figure 5 (left side). It is clear that if the definitions used to typeset the material in the box changes, the log output will differ and the test will no longer pass.

The equivalent test in LATEX 2ε using expl3 is similar.

```
\input{regression-test.tex}
\documentclass{article}
\usepackage{expl3}
\START
\ExplSyntaxOn
\box_new:N \l_tmp_box
\hbox_set:Nn \l_tmp_box {hello~ \emph{world}~ $a=b+c$}
\box_show:N \l_tmp_box
\ExplSyntaxOff
\END
```

```
> \box71=
> \box0=
\hbox(6.94444+0.83333)x90.56589
                                                           \hbox(6.94444+0.83333)x91.35481
.\tenrm h
                                                           .\OT1/cmr/m/n/10 h
                                                           .\0T1/cmr/m/n/10 e
.\tenrm e
.\tenrm 1
                                                           .\OT1/cmr/m/n/10 1
.\tenrm 1
                                                           .\OT1/cmr/m/n/10 1
.\tenrm o
                                                           .\OT1/cmr/m/n/10 o
.\glue 3.33333 plus 1.66666 minus 1.11111
                                                           .\glue 3.33333 plus 1.66666 minus 1.11111
.\tenit w
                                                           .\OT1/cmr/m/it/10 w
.\tenit o
                                                           .\0T1/cmr/m/it/10 o
.\tenit r
                                                           .\0T1/cmr/m/it/10 r
.\tenit l
                                                           .\OT1/cmr/m/it/10 l
.\tenit d
                                                           .\DT1/cmr/m/it/10 d
                                                           .\kern 1.03334
.\glue 3.57774 plus 1.53333 minus 1.0222
                                                           .\glue 3.33333 plus 1.66666 minus 1.11111
.\mathon
                                                           .\mathon
                                                           .\DML/cmm/m/it/10 a
.\teni a
.\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\0T1/cmr/m/n/10 =
.\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\OML/cmm/m/it/10 b
.\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
                                                           .\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
                                                           .\OT1/cmr/m/n/10 +
                                                           .\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
.\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
.\teni c
                                                           .\OML/cmm/m/it/10 c
.\mathoff
                                                           .\mathoff
! OK.
                                                           ! OK.
1.9 \showbox0
                                                           <argument> \l_tmp_box
                                                           1.12 \box_show:N \l_tmp_box
```

Figure 5: Output from displaying the contents of a simple box to the log file, using plain T_EX (left) and expl3 (right). Some blank lines have been added to the plain T_EX version to help with the comparison.

The output from this test is shown in Figure 5 (right side). There is marginal difference (mostly related to font selection and different logging settings in LATEX) between the plain and expl3 versions.

When examples are not self-contained enough to be typeset into boxes, it is possible to ask TEX to output the entire contents of a page. Insert \showoutput for IATEX or set \tracingoutput positive for plain TEX; ensure that the test ends with \newpage or equivalent because TEX waits until the entire page is finished before outputting it.

TODO: should we add something like \TRACEPAGES to be format-agnostic here? Should this perhaps even be active by default?

```
\input regression-test.tex\relax
   \START
   \TEST{counter-math}{
   %<*test>
     \OMIT
     \newcounter{numbers}
     \setcounter{numbers}{2}
     \addtocounter{numbers}{2}
     \stepcounter{numbers}
     \TIMO
     \typeout{\arabic{numbers}}
11
   %</test>
12
   %<expect>
               \typeout {5}
13
14
   \END
```

Figure 6: Test and expectation can be specified side-by-side in a single .dtx file.

```
\generate{\file{\jobname.lvt}{\from{\jobname.dtx}{test}}}
\file{\jobname.lve}{\from{\jobname.dtx}{expect}}}
```

Figure 7: Test and expectation are generated from a .dtx file of the same name.

3 Alternative test formats

3.1 Generating test files with DocStrip

It is possible to pack tests inside source files. Tests generated during the unpacking process will be available to the check and save commands as if they were stored in the testfiledir. Any explicit test files inside testfiledir take priority over generated ones with the same names.

3.2 Specifying expectations

Regression tests check whether changes introduced in the code modify the test output. Especially while developing a complex package there is not yet a baseline to save a test goal with. It might then be easier to formulate the expected effects and outputs of tests directly. To achieve this, you may create an .lve instead of a .tlg file.¹ It is processed exactly like the .lvt to generate the expected outcome. The test fails when both differ.

Combining both features enables contrasting the test with its expected outcome in a compact format. Listing 6 exemplary tests 7 EXs counters. Listing 7 shows the relevant part of an .ins file to generate it.

¹Mnemonic: lvt: test, lve: expectation

```
function setversion_update_line(line, date, version)
    local i
2
    -- No real regex so do it one type at a time
    for _,i in pairs({"Class", "File", "Package"}) do
      if string.match(
        line,
        "^\\Provides" .. i .. "{[a-zA-Z0-9\%-]+}%[[^%]]*%]$"
      ) then
        .. string.gsub(date, "%-", "/")
        line = string.gsub(
11
          line, "(%[%d%d%d%d/%d%d/%d%d) _ [^_ ]*", "%1_" .. version
12
        )
13
        break
14
      end
1.5
    end
16
    return line
17
  end
18
```

Figure 8: Example setversion_update_line function.

4 Release-focussed features

4.1 Automatic version modification

As detailed above, the **setversion** target will automatically edit source files to modify date and version. This behaviour is governed by variable "". As standard, no automatic replacement takes place, but setting "" will allow this to happen, with options

- ProvidesPackage Searches for lines using the IATEX 2_{ε} \ProvidesPackage, \ProvidesClass and \ProvidesFile identifiers (as a whole line).
- ProvidesExplPackage Searches for lines using the expl3 \ProvidesExplPackage, \ProvidesExplClass and \ProvidesExplFile identifiers (at the start of a line).
- filename Searches for lines using \def\filename, \def\filedate, ..., formulation.
- ExplFileName Searches for lines using \def\ExplFileName, \def\ExplFileDate,
 ..., formulation.

For more complex cases, the programmer may directly define the Lua function <code>setversion_update_line()</code>, which takes as arguments the line of the source, the supplied date and the supplied version. It should return a (possibly unmodified) line and may use one, both or neither of the date and version to update the line. Typically, <code>setversion_update_line</code> should match to the exact pattern used by the programmer in the source files. For example, for code using macros for the date and version a suitable function might read as shown in Figure 8.

4.2 Typesetting documentation

As part of the overall build process, |3build will create PDF documentation as described earlier. The standard build process for PDFs will attempt to run Biber, BibTeX and MakeIndex as appropriate (the exact binaries used are defined by "biber", "bibtex8" and "makeindex"). However, there is no attempt to create an entire PDF creation system in the style of latexmk or similar.

For package authors who have more complex requirements than those covered by the standard set up, the Lua script offers the possibility for customisation. The Lua function typeset may be defined before reading 13build.lua and should take one argument, the name of the file to be typeset. Within this function, the auxiliary Lua functions biber, bibtex, makeindex and tex can be used, along with custom code, to define a PDF typesetting pathway. The functions biber and bibtex take a single argument: the name of the file to work with minus any extension. The tex takes as an arugment the full name of the file. The most complex function makeindex requires the name, input extension, putput extension, log extension and style name. For example, Figure 9 shows a simple script which might apply to a case where multiple BibTEX runs are needed (perhaps where citations can appear within other references).

```
#!/usr/bin/env texlua
2
     Build script with custom PDF route
   module = "mymodule"
   function typeset (file)
     local name = string.match (file, "^(.*)%.") or name
     local errorlevel = tex (file)
     if errorlevel == 0 then
10
        -- Return a non-zero errorlevel if anything goes wrong
11
       errorlevel = (
         bibtex (name)
14
         tex (file)
         bibtex (name) +
         tex (file)
16
         tex (file)
17
       )
18
     end
19
     return errorlevel
20
21
22
   kpse.set_program_name("kpsewhich")
23
   dofile(kpse.lookup("13build.lua"))
```

Figure 9: A customised PDF creation script.

Index

The italic numbers denote the pages where the corresponding entry is described, numbers underlined point to the definition, all others indicate the places where it is used.

Symbols	P
$\mbox{\mbox{$\backslash$}(macro)$}$	\PACKAGE 13
	\ProvidesClass 18
A	\ProvidesExplClass 18
\AUTHOR 13	\ProvidesExplFile 18
	\ProvidesExplPackage 18
\mathbf{C}	\ProvidesFile 18
\CHECKCOMMAND 13	\ProvidesPackage 18
\CLASS 13	
<u>_</u>	${f R}$
${f E}$	\relax 13
\END 11	\romannumeral 14
\ERROR 14	_
.	S
F	\SEPARATOR 14, 14
\FALSE 14	\showoutput 15
\fi	\START 11
\FORMAT 13	т
I	\TEST 14, 14
\if 13	\TESTEXP
\11 13	\TESTFEXP
N	\TIMO
\NEWLINE 14	\TRACEPAGES
\newpage	\tracingoutput
\NO 14	\TRUE 14
(10	\TYPE 14, 14, 14
0	\typeout 14
\OMIT 11	\-J_F
\openin 12	Y
\openout 12	\YES