The l3build package Checking and building packages

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1 The l3build system

1.1 Introduction

The l3build system is a Lua script for building TEX packages, with particular emphasis on regression testing. It is written in cross-platform Lua code, so can be used by any modern TEX distribution with the texlua interpreter. A package for building with l3build can be written in any TEX dialect; its defaults are set up for LATEX packages written in the DocStrip style. (Caveat: minimal testing has yet been performed for non-LATEX packages.)

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Test files are written as standalone T_EX documents using the regression-test.tex setup file; documentation on writing these tests is discussed in Section 2.

Each package will define its own build.lua configuration file which both sets variables (such as the name of the package) and may also provide custom functions.

A standard package layout might look something like the following:

```
abc/
abc.dtx
abc.ins
build.lua
README.md
support/
testfiles/
```

Most of this should look fairly self-explanatory. The top level **support/** directory (optional) would contain any necessary files for compiling documentation, running regression tests, and so on.

The l3build system is also capable of building and checking bundles of packages. To avoid confusion, we refer to either a standalone package or a package within a bundle as a module.

For example, within the LATEX3 project we have the l3packages bundle which contains the xparse, xtemplate, etc., modules. These are all built and distributed as one bundle for installation, distribution via CTAN and so forth.

Each module in a bundle will have its own build script, and a bundle build script brings them all together. A standard bundle layout would contain the following structure.

```
mybundle/
build.lua
support/
yyy/ zoo/
build.lua build.lua
README.md README.md
testfiles/ testfiles/
yyy.dtx zoo.dtx
yyy.ins zoo.ins
```

All modules within a bundle must use the same build script name.

In a small number of cases, the name used by CTAN for a module or bundle is different from that used in the installation tree. For example, the IATEX 2ε kernel is called latex-base by CTAN but is located inside $\langle texmf \rangle / tex/latex/base$. This can be handled by using ctanpkg for the name required by CTAN to override the standard value.

The testfiles/ folder is local to each module, and its layout consists of a series of regression tests with their outputs.

```
testfiles/
    test1.lvt
    test1.tlg
    ...
    support/
    my-test.cls
```

Again, the support/ directory contains any files necessary to run some or all of these tests.

When the build system runs, it creates a directory build/ for various unpacking, compilation, and testing purposes. For a module, this build folder can be in the main directory of the package itself, but for a bundle it should be common for the bundle itself and for all modules within that bundle. A build/ folder can be safety deleted; all material within is re-generated for each command of the l3build system.

1.2 Main build commands

In the working directory of a bundle or module, the following commands can be executed:

- check
- check (name(s))
- cmdcheck
- clean
- ctan
- doc $\langle name(s) \rangle$
- install
- save \(\text{name(s)} \)
- tag
- unpack

These commands are described below.

As well as these commands, the system recognises the options

- --config (-c) Configuration(s) to use for testing
- --date Date to use when tagging data
- --dry-run Runs the install target but does not copy any files: simply lists those that would be installed
- --engine (-e) Sets the engine to use for testing
- --epoch Sets the epoch for typesetting and testing
- --first Name of the first test to run
- --force (-f) Force checks to run even if sanity checks fail, e.g. when --engine is not given in {"pdftex", "xetex", "luatex"}
- --halt-on-error (-H) Specifies that checks should stop as soon as possible, rather than running all requested tests; the difference file is printed in the terminal directly in the case of failure
- --last Name of the last test to run
- --pdf (-p) Test PDF file against a reference version rather than using a log comparison
- --quiet (-q) Suppresses output from unpacking
- --rerun Run tests without unpacking/set up

- --shuffle Shuffle the order in whichs tests run
- --texmfhome Sets the location of the user tree for installing

\$ texlua build.lua check

The check command runs the entire test suite. This involves iterating through each .lvt file in the test directory (specified by the testfiledir variable), compiling each test in a "sandbox" (a directory specified by testdir), and comparing the output against each matching predefined .tlg file.

If changes to the package or the typesetting environment have affected the results, the check for that file fails. A diff of the expected to actual output should then be inspected to determine the cause of the error; it is located in the testdir directory (default builddir .. "/test").

On Windows, the diff program is not available and so fc is used instead (generating an .fc file). Setting the environmental variables diffexe and diffext can be used to adjust the choice of comparison made: the standard values are

Windows diffext = fc, diffexe = fc /n

*nix diffext = diff, diffexe = diff -c --strip-trailing-cr

The following files are moved into the "sandbox" for the check process:

- all installfiles after unpacking;
- all checkfiles after unpacking;
- any files in the directory testsuppdir;
- any files that match checksuppfiles in the supportdir.

This range of possibilities allow sensible defaults but significant flexibility for defining your own test setups.

Checking can be performed with any or all of the 'engines' pdftex, xetex, and luatex. By default, each test is executed with all three, being compared against the .tlg file produced from the pdftex engine (these defaults are controlled by the checkengines and stdengine variable respectively). The format used for tests can be altered by setting checkformat: the default setting latex means that tests are run using e.g. pdflatex, whereas setting to plain will run tests using e.g. pdftex. (Currently, this should be one of latex or plain.) To perform the check, the engine typesets each test up to checkruns times. More detail on this in the documentation on save. Options passed to the binary are defined in the variable checkopts.

By default, texmf trees are searched for input files when checking. This can be disabled by setting checksearch to false: isolation provides confidence that the tests cannot accidentally be running with incorrect files installed in the main distribution or hometexmf.

\$ texlua build.lua check $\langle name(s) \rangle$

Checks only the test $\langle name(s) \rangle$.lvt. All engines specified by checkengines are tested unless the command line option --engine (or -e) has been given to limit testing to a single engine. Normally testing is preceded by unpacking source files and copying the

result plus any additional support to the test directory: this may be skipped using the $-\mathbf{s}$ option.

\$ texlua build.lua check -p

Rather than the log-based checking carried out by the standard check target, running with the -p option carries out a binary comparison of the PDF files produced by type-setting against those saved in testfiledir.

This functionality requires T_{EX} Live 2016 or later as it needs support from the engines not available in earlier releases.

\$ texlua build.lua clean

This command removes all temporary files used for package bundling and regression testing. In the standard layout, these are all files within the directories defined by localdir, testdir, typesetdir and unpackdir, as well as all files defined in the cleanfiles variable in the same directory as the script. The defaults are .pdf files from typesetting (doc) and .zip files from bundling (ctan).

\$ texlua build.lua ctan

Creates an archive of the package and its documentation, suitable for uploading to CTAN The archive is compiled in distribdir, and if the results are successful the resultant .zip file is moved into the same directory as the build script. If packtdszip is set true then the building process includes a .tds.zip file containing the 'TEX Directory Structure' layout of the package or bundle. The archive therefore may contain two 'views' of the package:

```
abc.zip/
abc.dtx
abc.ins
abc.pdf
README.md
abc.tds.zip/
doc/latex/abc/
abc.pdf
README.md
source/latex/abc/
abc.dtx
abc.dtx
abc.ins
tex/latex/abc/
abc.sty
```

The files copied into the archive are controlled by a number of variables. The 'root' of the TDS structure is defined by tdsroot, which is "latex" by default. Plain users would redefine this to "plain" (or perhaps "generic"), for example. The build process for a .tds.zip file currently assumes a 'standard' structure in which all extracted files should be placed inside the tex tree in a single directory, as shown above. If the module includes any BibTeX or MakeIndex styles these will be placed in the appropriate subtrees.

The doc tree is constructed from:

- · all files matched by demofiles,
- all files matched by docfiles,
- all files matched by typesetfiles with their extension replaced with .pdf,
- all files matched by textfiles,
- all files matched by bibfiles.

The source tree is constructed from all files matched by typesetfiles and sourcefiles. The tex tree from all files matched by installfiles.

Files that should always be excluded from the archive are matched against the excludefiles variable; by default this is {"*~"}, which match Emacs' autosave files.

Binary files should be specified with the binaryfiles variable (default {"*.pdf", "*.zip"}); these are added to the zip archive without normalising line endings (text files are automatically converted to Unix-style line endings).

To create the archive, by default the binary zipexe is used ("zip") with options zipopts (-v -r -X). The intermediate build directories ctandir and tdsdir are used to construct the archive.

\$ texlua build.lua doc

Compiles documentation files in the typesetdir directory. In the absence of one or more file names, all documentation is typeset; a file list may be given at the command line for selective typesetting. If the compilation is successful the .pdf is moved back into the main directory.

The documentation compilation is performed with the typesetexe binary (default pdflatex), with options typesetopts. Additional TEX material defined in typesetcmds is passed to the document (e.g., for writing \PassOptionsToClass{13doc}{letterpaper}, and so on—note that backslashes need to be escaped in Lua strings).

Files that match typesetsuppfiles in the support directory (supportdir) are copied into the build/local directory (localdir) for the typesetting compilation process. Additional dependencies listed in the typesetdeps variable (empty by default) will also be installed.

Source files specified in sourcefiles and typesetsourcefiles are unpacked before the typesetting takes place. (In most cases typesetsourcefiles will be empty, but may be used where there are files to unpack *only* for typesetting.)

If typesetsearch is true (default), standard texmf search trees are used in the typesetting compilation. If set to false, *all* necessary files for compilation must be included in the build/local sandbox.

\$ texlua build.lua doc \(name(s) \)

Typesets only the files with the $\langle name(s)\rangle$ given, which should be the root name without any extension.

\$ texlua build.lua install

Copies all package files (defined by installfiles) into the user's home texmf tree in the form of the TEX Directory Structure. The location of the user tree can be adjusted using the --texmfhome swtich: the standard setting is the location set as TEXMFHOME.

\$ texlua build.lua save $\langle name(s) \rangle$

This command runs through the same execution as check for a specific test(s) $\langle name(s) \rangle$.lvt. This command saves the output of the test to a .tlg file. This file is then used in all subsequent checks against the $\langle name \rangle$.lvt test.

If the --engine (or -e) is specified (one of pdftex, xetex, or luatex), the saved output is stored in $\langle name \rangle$. $\langle engine \rangle$.tlg. This is necessary if running the test through a different engine produces a different output. A normalisation process is performed when checking to avoid common differences such as register allocation; full details are listed in section 1.11.

If the recordstatus variable is set true, additional information will be added to the .tlg to record the "exit status" of the typesetting compilation of the .lvt file. If the typesetting compilation completed without throwing an error (due to TEX programming errors, for example), the "exit status" is zero, else non-zero.

\$ texlua build.lua save -p $\langle name(s) \rangle$

This version of save will store the PDF files produced from $\langle name(s) \rangle$.lvt in addition to the .tlg file, and thus allows binary comparison of the result of typesetting.

This functionality requires T_{EX} Live 2016 or later as it needs support from the engines not available in earlier releases.

\$ texlua build.lua manifest

Generates a 'manifest' file which lists the files of the package as known to l3build. The filename of this file (by default "MANIFEST.md") can be set with the variable manifestfile.

The intended purpose of this manifest file is to include it within a package as metadata. This would allow, say, for the copyright statement for the package to refer to the manifest file rather than requiring the author to manually keep a file list up-to-date in multiple locations. The manifest file can be structured and documented with a degree of flexibility. Additional information is described in Section 5.5.

In order for manifest to detect derived and typeset files, it should be run after running unpack and doc. If manifest is run after also running ctan it will include the files included in the CTAN and TDS directories as well.

Presently, this means that if you wish to include an up-to-date manifest file as part of a ctan release, you must run ctan / manifest / ctan. Improvements to this process are planned for the future.

\$ texlua build.lua tag

Modifies the content of files specified by tagfiles to allow automatic updating of the release tag and date. The tag is given as a command line option, whilst the optional date should be passed using --date (-d); if not given, the date will default to the current date in ISO format (YYYY-MM-DD). As detailed below, the standard set up has no search pattern defined for this target and so no action will be taken *unless* tag substitution is set up.

\$ texlua build.lua unpack

This is an internal target that is normally not needed on user level. It unpacks all files into the directory defined by unpackdir. This occurs before other build commands such as doc, check, etc.

The unpacking process is performed by executing the unpackexe (default tex) with options unpackopts on all files defined by the unpackfiles variable; by default, all files that match {"*.ins"}.

If additional support files are required for the unpacking process, these can be enumerated in the unpacksuppfiles variable. Dependencies for unpacking are defined with unpackdeps.

By default this process allows files to be accessed in all standard texmf trees; this can be disabled by setting unpacksearch to false.

1.3 The build.lua file

The build.lua file used to control | 3build is a simple Lua file which is read during execution. In the current release of | 3build, build.lua is read automatically and can access all of the global functions provided by the script. Thus it may contain a simple list of variable settings or additionally custom code to change the build process. A number of example scripts are given in Section 1.4.

1.4 Example build scripts

An example of a standalone build script for a package that uses self-contained .dtx files is shown in Figure 1. Here, the module only is defined, and since it doesn't use .ins files so the variable unpackfiles is redefined to run tex on the .dtx files instead to generate the necessary .sty files. There are some PDFs in the repository that shouldn't be part of a CTAN submission, so they're explicitly excluded, and here unpacking is done 'quietly' to minimise console output when building the package.

An example of a bundle build script for l3packages is shown in Figure 2. Note for L4TEX3 we use a common file to set all build variables in one place, and the path to the 13build.lua script is hard-coded so we always use our own most recent version of the script. An example of an accompanying module build script is shown in Figure 3.

1.5 Backward compatibly

Earlier releases of l3build required that the last line of build.lua ran the main script, *i.e.* that build.lua was what the user called rather than l3build.lua. To allow scripts to support both forms *for the transition*, a simple test may be included as showing in Figure 4.

Note that in time support for loading |3build| by calling the build.lua script may be removed: the recommended approach for new scripts is to run |3build|.

Figure 1: The build configuration for the breqn package.

```
-- Build script for LaTeX3 "l3packages" files

-- Identify the bundle: there is no module as this is the "driver"

bundle = "l3packages"

-- Location of main directory: use Unix-style path separators

maindir = ".."
```

Figure 2: The build script for the l3packages bundle.

```
-- Build script for LaTeX3 "xparse" files

-- Identify the bundle and module:
bundle = "l3packages"
module = "xparse"

-- Location of main directory: use Unix-style path separators
-- Should match that defined by the bundle.
maindir = "../.."
```

Figure 3: The build script for the xparse module.

```
if not release_date then
    dofile(kpse.lookup("13build.lua"))
end
```

Figure 4: Final lines for a build.lua script usable with both older and newer releases of |3build.

1.6 Variables

This section lists all variables defined in the l3build.lua script that are available for customisation.

1.7 Interaction between tests

Tests are run in a single directory, so whilst they are may be isolated from the system TEX tree they do share files. This may be significant if installation-type files are generated during a test, for example by a filecontents environment in LATEX. Typically, you should set up your tests such that they do not use the same names for such files: this may lead to variable outcomes depending on the order in which tests are run.

Variable	Default	Description
module	пп	The name of the module
bundle	""	The name of the bundle in which the module belongs (where relevant)
ctanpkg	module/bundle	Name of the CTAN package matching this module
modules	0	The list of all modules in a bundle (when not auto-detecting)
exclmodules	O	Directories to be excluded from automatic module detection
maindir	"."	Top level directory for the module/bundle
docfiledir	"."	Directory containing documentation files
sourcfiledir	"."	Directory containing source files
supportdir	maindir "/support"	Directory containing general support files
testfiledir	"./testfiles"	Directory containing test files
testsuppdir	testfiledir "/support"	Directory containing test-specific support files
builddir	maindir "/build"	Directory for building and testing
distribdir	builddir "/distrib"	Directory for generating distribution structure
localdir	builddir "/local"	Directory for extracted files in "sandboxed" TEX runs
testdir	builddir "/test"	Directory for running tests
typesetdir	builddir "/doc"	Directory for building documentation
unpackdir	builddir "/unpack"	Directory for unpacking sources
ctandir	distribdir "/ctan"	Directory for organising files for CTAN
tdsdir	distribdir "/tds"	Directory for organised files into TDS structure
tdsroot	"latex"	Root directory of the TDS structure for the bundle/module to be installed into
auxfiles	{"*.aux", "*.lof", "*.lot", "*.toc"}	Secondary files to be saved as part of running tests
bibfiles	{"*.bib"}	$BibT_{EX}$ database files
binaryfiles	{"*.pdf", "*.zip"}	Files to be added in binary mode to zip files
bstfiles	{"*.bst"}	$BibT_{EX}$ style files
checkfiles	{ }	Extra files unpacked purely for tests
checksuppfiles		Files needed for performing regression tests
cleanfiles	{"*.log", "*.pdf", "*.zip"}	Files to delete when cleaning
demofiles	0	Files which show how to use a module
docfiles	0	Files which are part of the documentation but should not be typeset

Variable	Default	Description
excludefiles	{"*~"}	Files to ignore entirely (default for Emacs backup files)
installfiles	{"*.sty","*.cls"}	Files to install to the text area of the texmf tree
makeindexfiles	{"*.ist"}	MakeIndex files to be included in a TDS-style zip
scriptfiles	{ }	Files to install to the scripts area of the texmf tree
scriptmanfiles	{ }	Files to install to the doc/man area of the texmf tree
sourcefiles	{"*.dtx", "*.ins", "*-????-??-??.sty"}	Files to copy for unpacking
tagfiles	{"*.dtx"}	Files for automatic tagging
textfiles	{"*.md", "*.txt"}	Plain text files to send to CTAN as-is
typesetdemofiles	{}	Files to typeset before the documentation for inclusion in main documentation files
typesetfiles	{"*.dtx"}	Files to typeset for documentation
typesetsuppfiles	{}	Files needed to support typesetting when "sandboxed"
typesetsourcefile	e \$ }	Files to copy to unpacking when typesetting.
unpackfiles	{"*.ins"}	Files to run to perform unpacking.
unpacksuppfiles	{}	Files needed to support unpacking when "sandboxed"
bakext	".bak"	Extension of backup files
dviext	".dvi"	Extension of DVI files
lvtext	".lvt"	Extension of test files
tlgext	".tlg"	Extension of test file output
lveext	".lve"	Extension of auto-generating test file output
logext	".log"	Extension of checking output, before processing it into a
IOGORU	.105	.tlg
pdfext	".pdf"	Extension of PDF file for checking and saving
psext	".ps"	Extension of PostScript files
checkdeps	{}	List of dependencies for running checks
typesetdeps	{}	List of dependencies for typesetting docs
unpackdeps	{}	List of dependencies for unpacking
checkengines	{"pdftex", "xetex", "luatex"}	Engines to check with check by default
stdengine	- "pdftex"	Engine to generate .tlg file from
checkformat	"latex"	Format to use for tests
checkconfigs	{}	Configurations to use for tests
typesetexe	"pdflatex"	Executable for compiling doc(s)
unpackexe	"tex"	Executable for running unpack
zipexe	"zip"	Executable for creating archive with ctan
checkopts	"-interaction=nonstopmode"	Options based to engine when running checks.
typesetopts	"-interaction=nonstopmode"	Options based to engine when typesetting.
unpackopts	""	Options based to engine when unpacking.
zipopts	"-v -r -X"	Options based to zip program.
checksearch	true	Switch to search the system texmf for during checking
typesetsearch	true	Switch to search the system texmf for during typesetting
unpacksearch	true	Switch to search the system texmf for during unpacking
glossarystyle	"gglo.ist"	MakeIndex style file for glossary/changes creation
()	00	0-13001 / 011011011

```
-- Special config for these tests
checksearch = true
checkengines = {"xetex","luatex"}
testfiledir = "testfiles-TU"
```

Figure 5: Example of using additional (or overriding) settings for configuring tests in a different subdirectory.

Variable	Default	Description
biberexe	"biber"	Biber executable
biberopts	ни	Biber options
bibtexexe	"bibtex8"	${ m BibT}_{ m E}{ m X}$ executable
bibtexopts	"-W"	$BibT_{EX}$ options
makeindexexe	"makeindex"	MakeIndex executable
${\tt makeindexopts}$	II II	MakeIndex options
forcecheckepoch	"true"	Force epoch when running tests
forcedocepoch	"false"	Force epoch when typesetting
asciiengines	{"pdftex"}	Engines which should log as sure ASCII
checkruns	1	Number of runs to complete for a test before comparing the
		\log
epoch	1463734800	Epoch (Unix date) to set for test runs
flatten	true	Switch to flatten any source structure when sending to CTAN
maxprintline	79	Length of line to use in log files
packtdszip	false	Switch to build a TDS-style zip file for CTAN
typesetcmds	пп	Instructions to be passed to TeX when doing typesetting.
typsetcycles	3	Number of cycles of typesetting to carry out.
recordstatus	false	Switch to include error level from test runs in .tlg files
manifestfile	"MANIFEST.md"	Filename to use for the manifest file.

1.8 Multiple sets of tests

In most cases, a single set of tests will be appropriate for the module, with a common set of configuration settings applying. However, there are situations where you may need entirely independent sets of tests which have different setting values, for example using different formats or where the entire set will be engine-dependent. To support this, l3build offers the possibility of using multiple configurations for tests. This is supported using the <code>checkconfigs</code> table. This is used to list the names of each configuration (.lua file) which will be used to run tests.

For example, for the core LATEX $2_{\mathcal{E}}$ tests the main test files are contained in a directory testfiles. To test font loading for XATEX and LuaTEX there are a second set of tests in testfiles-TU which use the short build-TU.lua file shown in Figure 5. To run both sets of tests, the main build.lua file contains the setting checkconfigs = {"build", "config-TU"}. This will cause | 3build to run first using no additional settings (i.e. reading the normal build.lua file alone), then running also loading the settings from config-TU.lua.

To allow selection of a one or more configurations, and to allow saving of .tlg files in non-standard configurations, the --config (-c) option may be used. This works in the same way as --engine: it takes a comma list of configurations to apply, overriding checkconfigs.

1.9 Dependencies

If you have multiple packages that are developed separately but still interact in some way, it's often desirable to integrate them when performing regression tests. For LATEX3, for example, when we make changes to l3kernel it's important to check that the tests for l3packages still run correctly, so it's necessary to include the l3kernel files in the build process for l3packages.

In other words, l3packages is *dependent* on l3kernel, and this is specified in l3build by setting appropriately the variables checkdeps, typesetdeps, and unpackdeps. The relevant parts of the L4TEX3 repository is structured as the following.

For IATEX3 build files, maindir is defined as top level folder 13, so all support files are located here, and the build directories will be created there. To set I3kernel as a dependency of I3package, within 13packages/xparse/build.lua the equivalent of the following is set:

```
maindir = "../.."
checkdeps = {maindir .. "/13kernel"}
```

This ensures that the l3kernel code is included in all processes involved in unpacking and checking and so on. The name of the script file in the dependency is set with the scriptname variable; by default these are "build.lua".

1.10 Non-standard source layouts

A variety of source layouts are supported. In general, a "flat" layout with all source files "here" is most convenient. However, |3build supports placement of both code and documentation source files in other locations using the sourcefiledir and docfiledir variables. For pre-built trees, the glob syntax **/*.(ext) may be useful in these cases: this enables recursive searching in the appropriate tree locations. With the standard

settings, this structure will be removed when creating a CTAN release: the variable flatten may be used to control this behavior.

A series of example layouts and matching build.lua files are available from https://github.com/latex3/l3build/tree/master/examples.

1.11 Output normalisation

To allow test files to be used between different systems (e.g. when multiple developers are involved in a project), the log files are normalised before comparison during checking. This removes some system-dependent data but also some variations due to different engines. This normalisation consists of two parts: removing ("ignoring") some lines and modifying others to give consistent test. Currently, the following types of line are ignored:

- Lines before the \TART , after the \END and within \OMIT/\TIMO blocks
- Entirely blank lines, including those consisting only of spaces.
- Lines containing file dates in format $\langle yyyy \rangle / \langle mm \rangle / \langle dd \rangle$.
- Lines starting \openin or \openout.

Modifications made in lines are:

- Removal spaces at the start of lines.
- Removal of ./ at start of file names.
- Standardisation of the list of units known to TeX (pdfTeX and LuaTeX add a small number of additional units which are not known to TeX90 or XeTeX, (u)pTeX adds some additional non-standard ones)
- Standardisation of \csname\endcsname to \csname\endcsname (the former is formally correct, but the latter was produced for many years due to a T_FX bug).
- Conversion of on line \(\lambda number \rangle \) to on line \(\ldots \)... to allow flexibility in changes to test files
- Conversion of register numbers in assignment lines $\langle register \rangle = \langle type \rangle \langle number \rangle$ to $\langle type \rangle \langle ... \rangle$
- Conversion of box numbers in \show lines > \box\number\= to > \box...=
- Removal of some (u)pTEX data where it is equivalent to pdfTEX (yoko direction, \displace 0.0)

LuaTEX makes several additional changes to the log file. As normalising these may not be desirable in all cases, they are handled separately. When creating LuaTEX-specific test files (either with LuaTEX as the standard engine or saving a LuaTEX-specific .tlg file) no further normalisation is undertaken. On the other hand, for cross-engine comparison the following normalisation is applied:

- Removal of additional (unused) \discretionary points.
- Normalisation of some \discretionary data to a TEX90 form.
- Removal of U+... notation for missing characters.

- Removal of display for display math boxes (included by TFX90/pdfTFX/XFTFX).
- Removal of Omega-like direction TLT information.
- Removal of additional whatsit containing local paragraph information (\localinterlinepenalty, etc.).
- Rounding of glue set to four decimal places (glue set may be slightly different in LuaTFX compared to other engines).
- Conversion of low chars (0 to 31) to ^^ notation.

When making comparisons between 8-bit and Unicode engines it is useful to format the top half of the 8-bit range such that it appears in the log as <code>^^(char)</code> (the exact nature of the 8-bit output is otherwise dependent on the active code page). This may be controlled using the <code>asciiengines</code> option. Any engines named here will use a <code>.tcx</code> file to produce only ASCII chars in the log output, whilst for other engines normalisation is carried out from UTF-8 to ASCII. If the option is set to an empty table the latter process is skipped: suitable for cases where only Unicode engines are in use.

2 Writing test files

Test files are written in a TeX dialect using the support file regression-test.tex, which should be \input at the very beginning of each test. Additional customisations to this driver can be included in a local regression-test.cfg file, which will be loaded automatically if found.

The macros loaded by regression-test.tex set up the test system and provide a number of commands to aid the production of a structured test suite. The basis of the test suite is to output material into the .log file, from which a normalised test output (.tlg) file is produced by the build command save. A number of commands are provided for this; they are all written in uppercase to help avoid possible conflicts with other package commands.

2.1 Metadata and structural commands

Any commands that write content to the .log file that should be ignored can be surrounded by \OMIT ... \TIMO. At the appropriate location in the document where the .log comparisons should start (say, after \begin{document}), the test suite must contain the \START macro. The test should then include \AUTHOR{ $\langle authors\ details \rangle$ } in case a test file fails in the future and needs to be re-analysed.

Some additional diagnostic information can then be included as metadata for the conditions of the test. The desired format can be indicated with $\Gamma = \frac{1}{\sqrt{format\ name}}$, and any packages or classes loaded can be indicated with

```
\CLASS[\langle options \rangle] \{\langle class\ name,\ version \rangle\} \\ \PACKAGE[\langle options \rangle] \{\langle package\ name,\ version \rangle\} \\
```

These do not provide information that is useful for automated checking; after all, packages change their version numbers frequently. Rather, including this information in a test indicates the conditions under which the test was definitely known to pass at a certain time in the past.

The \END command signals the end of the test (but read on). Some additional diagnostic information is printed at this time to debug if the test did not complete 'properly' in terms of mismatched brace groups or \iftigroups.

In a LATEX document, \end{document} will implicitly call \END at the very end of the compilation process. If \END is used directly (replacing \end{document} in the test), the compilation will halt almost immediately, and various tasks that \end{document} usually performs will not occur (such as potentially writing to the various .toc files, and so on). This can be an advantage if there is additional material printed to the log file in this stage that you wish to ignore, but it is a disadvantage if the test relies on various auxiliary data for a subsequent typesetting run. (See the checkruns variable for how these tests would be test up.)

2.2 Commands to help write tests

A simple command $\CheckCommand\Macro$ is provided to check whether a particular $\mbox{\mbox{$\langle macro$}\rangle}$ is defined, undefined, or equivalent to $\mbox{$\langle relax$}$. This is useful to flag either that internal macros are remaining local to their definitions, or that defined commands definitely are defined, or even as a reminder that commands you intend to define in a future package need to be tested once they appear.

\TYPE is used to write material to the .log file, like LATEX's \typeout, but it allows 'long' input. The following commands are defined to use \TYPE to output strings to the .log file.

- \SEPARATOR inserts a long line of = symbols to break up the log output.
- \NEWLINE inserts a linebreak into the log file.
- \TRUE, \FALSE, \YES, \NO output those strings to the log file.
- \ERROR is not defined but is commonly used to indicate a code path that should never be reached.
- The \TEST{ $\langle title \rangle$ }{ $\langle contents \rangle$ } command surrounds its $\langle contents \rangle$ with some \SEPARATORS and a $\langle title \rangle$.
- \TESTEXP surrounds its contents with \TYPE and formatting to match \TEST; this can be used as a shorthand to test expandable commands.
- TODO: would a \TESTFEXP command (based on \romannumeral expansion) be useful as well?
- \BEGINTEST{ $\langle title \rangle$ } ...\ENDTEST is an environment form of \TEST, allowing verbatim material, etc. to appear.

An example of some of these commands is shown following.

```
\TEST{bool_set,~lazy~evaluation}
{
  \bool_set:Nn \l_tmpa_bool
  {
   \int_compare_p:nNn 1=1
   && \bool_lazy_any_p:n
   {
```

```
{ \int_compare_p:nNn 2=3 }
    { \int_compare_p:nNn 4=4 }
    { \int_compare_p:nNn 1=\ERROR } % is skipped
}
    && \int_compare_p:nNn 2=2
}
\bool_if:NTF \l_tmpa_bool \TRUE \FALSE
}
```

This test will produce the following in the output.

```
TEST 8: bool_set, lazy evaluation
```

TRUE

(Only if it's the eighth test in the file of course, and assuming expl3 coding conventions are active.)

2.3 Showing box content

The commands introduced above are only useful for checking algorithmic or logical correctness. Many packages should be tested based on their typeset output instead; TEX provides a mechanism for this by printing the contents of a box to the log file. The regression-test.tex driver file sets up the relevant TEX parameters to produce as much output as possible when showing box output.

A plain T_EX example of showing box content follows.

```
\input regression-test.tex\relax
\START
\setbox0=\hbox{\rm hello \it world $a=b+c$}
\showbox0
\END
```

This produces the output shown in Figure 6 (left side). It is clear that if the definitions used to typeset the material in the box changes, the log output will differ and the test will no longer pass.

The equivalent test in LATEX 2ε using expl3 is similar.

```
\input{regression-test.tex}
\documentclass{article}
\usepackage{exp13}
\START
\ExplSyntaxOn
\box_new:N \l_tmp_box
\hbox_set:Nn \l_tmp_box {hello~ \emph{world}~ $a=b+c$}
\box_show:N \l_tmp_box
\ExplSyntaxOff
\END
```

```
> \box0=
                                                           > \ln 71=
\hbox(6.94444+0.83333)x90.56589
                                                           \hbox(6.94444+0.83333)x91.35481
                                                           .\OT1/cmr/m/n/10 h
.\tenrm h
.\tenrm e
                                                           .\OT1/cmr/m/n/10 e
.\tenrm 1
                                                           .\OT1/cmr/m/n/10 1
.\tenrm 1
                                                           .\OT1/cmr/m/n/10 1
                                                           .\OT1/cmr/m/n/10 o
.\tenrm o
.\glue 3.33333 plus 1.66666 minus 1.11111
                                                           .\glue 3.33333 plus 1.66666 minus 1.11111
.\tenit w
                                                           .\OT1/cmr/m/it/10 w
.\tenit o
                                                           .\DT1/cmr/m/it/10 o
.\tenit r
                                                           .\OT1/cmr/m/it/10 r
                                                           .\OT1/cmr/m/it/10 1
.\tenit 1
                                                           .\DT1/cmr/m/it/10 d
.\tenit d
                                                           .\kern 1.03334
.\glue 3.57774 plus 1.53333 minus 1.0222
                                                           .\glue 3.33333 plus 1.66666 minus 1.11111
.\mathon
                                                           .\mathon
.\teni a
                                                           .\OML/cmm/m/it/10 a
.\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\glue(\thickmuskip) 2.77771 plus 2.77771
.\tenrm =
                                                           .\OT1/cmr/m/n/10 =
.\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\glue(\thickmuskip) 2.77771 plus 2.77771
                                                           .\OML/cmm/m/it/10 b
.\teni b
                                                           .\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
.\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
                                                           .\OT1/cmr/m/n/10 +
.\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
                                                           .\glue(\medmuskip) 2.22217 plus 1.11108 minus 2.22217
.\teni c
                                                           .\DML/cmm/m/it/10 c
.\mathoff
                                                           .\mathoff
I UK
                                                           ! OK.
1.9 \showbox0
                                                           <argument> \l_tmp_box
                                                           1.12 \box_show:N \l_tmp_box
```

Figure 6: Output from displaying the contents of a simple box to the log file, using plain TEX (left) and expl3 (right). Some blank lines have been added to the plain TEX version to help with the comparison.

The output from this test is shown in Figure 6 (right side). There is marginal difference (mostly related to font selection and different logging settings in \LaTeX between the plain and expl3 versions.

When examples are not self-contained enough to be typeset into boxes, it is possible to ask TEX to output the entire contents of a page. Insert \showoutput for IATEX or set \tracingoutput positive for plain TEX; ensure that the test ends with \newpage or equivalent because TEX waits until the entire page is finished before outputting it.

TODO: should we add something like \TRACEPAGES to be format-agnostic here? Should this perhaps even be active by default?

2.4 Testing entire pages

There may be occasions where creating entire test pages is necessary to observe the test output required. That is best achieved by applying \showoutput and forcing a complete page to be produced, for example

```
function runtest_tasks(name)
return "biber" .. name
end
```

Figure 7: Example runtest_tasks function.

```
\input{regression-test.tex}
\documentclass{article}
\usepackage{exp13}
\START
\showoutput
% Test content here
\vfil\break
\END
```

2.5 Additional test tasks

A standard test will run the file $\langle \texttt{name} \rangle$.1vt using one or more engines, but will not carry out any additional processing. For some tests, for example bibliography generation, it may be desirable to call one or more tools in addition to the engine. This can be arranged by defining runtest_tasks, a function taking one argument, the name of the current test (this is equivalent to TeX's \jobname, i.e. it lacks an extension). The function runtest_tasks is is into a call to the system to run the engine. As such, it should take return a string with the appropriate command(s) and option(s). If more than one task is required, these should be separated by use of os_concat, a string variable defined by 13build as the correct concatenation marker for the system. An example of runtest_tasks suitable for calling Biber is shown in Listing 7.

2.6 Epoch setting

To produce predictable output when using dates, the test system offers the ability to set the epoch to a known value. The 1463734800 variable may be given as a raw value (a simple integer) or as a date in ISO format. The two flags "true" and "false" then determine whether this is applied in testing and typesetting, respectively.

The epoch may also be given as a command line option, -E, which again takes either a date or raw epoch. When given, this will automatically activate forcing of the epoch in both testing and typesetting.

3 Alternative test formats

3.1 Generating test files with DocStrip

It is possible to pack tests inside source files. Tests generated during the unpacking process will be available to the check and save commands as if they were stored in the testfiledir. Any explicit test files inside testfiledir take priority over generated ones with the same names.

```
\input regression-test.tex\relax
   \START
   \TEST{counter-math}{
   %<*test>
     TIMO/
     \newcounter{numbers}
     \setcounter{numbers}{2}
     \addtocounter{numbers}{2}
     \stepcounter{numbers}
     \TIMO
10
     \typeout{\arabic{numbers}}
   %</test>
   %<expect>
              \typeout{5}
13
14
   }
   \END
15
```

Figure 8: Test and expectation can be specified side-by-side in a single .dtx file.

```
\generate{\file{\jobname.lvt}{\from{\jobname.dtx}{test}}}
\file{\jobname.lve}{\from{\jobname.dtx}{expect}}}
```

Figure 9: Test and expectation are generated from a .dtx file of the same name.

3.2 Specifying expectations

Regression tests check whether changes introduced in the code modify the test output. Especially while developing a complex package there is not yet a baseline to save a test goal with. It might then be easier to formulate the expected effects and outputs of tests directly. To achieve this, you may create an .lve instead of a .tlg file. It is processed exactly like the .lvt to generate the expected outcome. The test fails when both differ.

Combining both features enables contrasting the test with its expected outcome in a compact format. Listing 8 exemplary tests TEXs counters. Listing 9 shows the relevant part of an .ins file to generate it.

4 Release-focussed features

4.1 Automatic tagging

As detailed above, the tag target will automatically edit source files to modify date and release tag. As standard, no automatic replacement takes place, but setting up a updae_tag() function will allow this to happen. This takes four arguments:

- The file name
- The full content of the file
- The tag name
- The tag date

¹Mnemonic: lvt: test, lve: expectation

```
Detail how to set the version automatically
2
   function update_tag(file,content,tagname,tagdate)
      if string.match(file, "%.dtx$") then
3
        return string.gsub(content,
           "\n%\_\\date{Released}_\%d\%d\%d\%d\%d\%d\%d\%d\n",
5
           "\n\%\\\date{Released\" .. tagname .. "}\n")
6
      elseif string.match(file, "%.md$") then
        return string.gsub(content,
           "\nRelease_{\perp}%d%d%d%d%d%d%d%d\n",
           "\nRelease_{\sqcup}" .. tagname .. "\n")
10
      elseif string.match(file, "%.lua$") then
11
12
        return string.gsub(content,
           '\nrelease\_date_{\parallel} =_{\parallel} "%d%d%d%d%d%d%d%d%d%d" \n',
13
           '\nrelease_date_{\sqcup}=_{\sqcup}" \cdots tagname \tag{.. \cdots\"\n')
14
15
      end
16
      return contents
17
   end
```

Figure 10: Example update_tag function.

and should return the (modified) contents for writing to disk. For example, the function used by 13build itself is shown in Figure 10.

To allow more complex tasks to take place, a hook tag_hook() is also available. It will receive the tag name and date as arguments, and may be used to carry out arbitrary tasks during tagging (for example, setting a version control tag for an entire repository).

4.2 Typesetting documentation

As part of the overall build process, l3build will create PDF documentation as described earlier. The standard build process for PDFs will attempt to run Biber, BIBTEX and MakeIndex as appropriate (the exact binaries used are defined by "biber", "bibtex8" and "makeindex"). However, there is no attempt to create an entire PDF creation system in the style of latexmk or similar.

For package authors who have more complex requirements than those covered by the standard set up, the Lua script offers the possibility for customisation. The Lua function typeset may be defined before reading 13build.lua and should take one argument, the name of the file to be typeset. Within this function, the auxiliary Lua functions biber, bibtex, makeindex and tex can be used, along with custom code, to define a PDF typesetting pathway. The functions biber and bibtex take a single argument: the name of the file to work with minus any extension. The tex takes as an argument the full name of the file. The most complex function makeindex requires the name, input extension, output extension, log extension and style name. For example, Figure 11 shows a simple script which might apply to a case where multiple BibTEX runs are needed (perhaps where citations can appear within other references).

Where there are complex requirements for pre-compiled demonstration files, the hook typeset_demo_hook() is available: it runs after copying files to the typesetting location but before the main typesetting run. This may be used for example to script a very large number of demonstrations using a single source (see the beamer package for an example of this).

5 Lua interfaces

Whilst for the majority of users the simple variable-based control methods outlined above will suffice, for more advanced applications there will be a need to adjust behavior by using interfaces within the Lua code. This section details the global variables and functions provided.

```
#!/usr/bin/env texlua
2
   -- Build script with custom PDF route
3
   module = "mymodule"
   function typeset(file)
     local name = jobname(file)
     local errorlevel = tex (file)
10
     if errorlevel == 0 then
        -- Return a non-zero errorlevel if anything goes wrong
11
12
       errorlevel =(
         bibtex(name)
13
         tex(file)
14
         bibtex(name)
15
         tex(file)
16
          tex(file)
17
       )
18
     {\tt end}
19
     return errorlevel
   end
```

Figure 11: A customised PDF creation script.

5.1 Global variables

options

The options table holds the values passed to l3build at the command line. The possible entries in the table are given in the table below.

Entry	Type
date	String
engine	Table
force	Boolean
halt	Boolean
help	Boolean
names	Table
pdf	Boolean
quiet	Boolean
rerun	Boolean
testfiledir	Table
version	String

5.2 Utility functions

The utility functions are largely focussed on file operations, though a small number of others are provided. File paths should be given in Unix style (using / as a path separator). File operations take place relative to the path from which l3build is called. File operation syntax is largely modelled on Unix command line commands but reflect the need to work on Windows in a flexible way.

abspath()

 $abspath(\langle target \rangle)$

Returns a string which gives the absolute location of the $\langle target \rangle$ directory.

dirname()

 $dirname(\langle file \rangle)$

Returns a string comprising the path to a $\langle file \rangle$ with the name removed (*i.e.* up to the last /). Where the $\langle file \rangle$ has no path data, "." is returned.

basename()

 $basename(\langle file \rangle)$

Returns a string comprising the full name of the $\langle file \rangle$ with the path removed (i.e. from the last / onward).

cleandir()

 $\texttt{cleandir}(\langle \textit{dir} \rangle)$

Removes any content within the $\langle dir \rangle$; returns an error level.

cp()

cp(\langle glob \rangle, \langle source \rangle, \langle destination \rangle)

Copies files matching the $\langle glob \rangle$ from the $\langle source \rangle$ directory to the $\langle destination \rangle$; returns an error level.

direxists() $direxists(\langle dir \rangle)$

Tests if the $\langle dir \rangle$ exists; returns a boolean value.

fileexists() $fileexists(\langle file \rangle)$

Tests if the $\langle file \rangle$ exists; returns a boolean value.

filelist() filelist($\langle path \rangle$, [$\langle glob \rangle$])

Returns a table containing all of the files with the $\langle path \rangle$ which match the $\langle glob \rangle$; if the latter is absent returns a list of all files in the $\langle path \rangle$.

jobname() $jobname(\langle file \rangle)$

Returns a string comprising the jobname of the file with the path and extension removed (i.e. from the last / up to the last .).

mkdir() $mkdir(\langle dir \rangle)$

Creates the $\langle dir \rangle$; returns an error level.

ren() ren($\langle dir \rangle$, $\langle source \rangle$, $\langle destination \rangle$)

Renames the $\langle source \rangle$ file to the $\langle destination \rangle$ name within the $\langle dir \rangle$; returns an error level.

rm() rm($\langle dir \rangle$, $\langle glob \rangle$)

Removes files in the $\langle dir \rangle$ matching the $\langle glob \rangle$; returns an error level.

run() run($\langle dir \rangle$, $\langle cmd \rangle$)

Executes the $\langle cmd \rangle$, starting it in the $\langle dir \rangle$; returns an error level.

splitpath() $splitpath(\langle file \rangle)$

Returns two strings split at the last /: the dirname() and the basename().

 $normalize_path()$ $normalize_path(\langle path \rangle)$

When called on Windows, returns a string comprising the $\langle path \rangle$ with / characters replaced by \\. In other cases returns the path unchanged.

5.3 System-dependent strings

To support creation of additional functionality, the following low-level strings are exposed by |3build: these all have system-dependent definitions and avoid the need to test os.type during the construction of system calls.

os_concat The concatenation operation for using multiple commands in one system call, e.g.

os.execute("tex " .. file .. os_concat .. "tex " .. file)

The location to redirect commands which should produce no output at the terminal: almost always used preceded by >, e.g.

```
os.execute("tex " .. file .. " > " .. os null)
```

os_pathsep The separator used when setting an environment variable to multiple paths, e.g.

```
os.execute(os_setenv .. " PATH=../a" .. os_pathsep .. "../b")
```

os_setenv The command to set an environmental variable, e.g.

```
os.execute(os_setenv .. " PATH=../a")
```

A command to generate a series of 200 lines each containing the character y: this is useful as the Unix yes command cannot be used inside os.execute (it does not terminate).

5.4 Components of 13build

```
call() call(\langle dirs \rangle, \langle target \rangle, [\langle options \rangle])
```

os_yes

Runs the 13build $\langle target \rangle$ (a string) for each directory in the $\langle dirs \rangle$ (a table). This will pass command line options for the parent script to the child processes. The $\langle options \rangle$ table should take the same form as the global $\langle options \rangle$, described above. If it is absent then the global list is used. Note that any entry for the target in this table is ignored.

5.5 Customising the manifest file

The default setup for the manifest file creating with the manifest target attempt to reflect the defaults for l3build itself. The groups (and hence the files) displayed can be completely customised by defining a new setup function which creates a Lua table with the appropriate settings (§5.5.1).

The formatting within the manifest file can be customised by redefining a number of Lua functions. This includes how the files are sorted within each group ($\S5.5.2$), the inclusion of one-line descriptions for each file ($\S5.5.3$), and the details of the formatting of each entry ($\S5.5.4$).

To perform such customisations, either include the re-definitions directly within your package's build.lua file, or make a copy of l3build-manifest-setup.lua, rename it, and load it within your build.lua using dofile().

5.5.1 Custom manifest groups

The setup code for defining each group of files within the manifest looks something like the following:

```
manifest_setup = function()
  local groups = {
     {
         subheading = "Repository files",
```

Table 2: Table entries used in the manifest setup table for a group.

Entry	Description
name	The heading of the group
description	The description printed below the heading
files	Files to include in this group
exclude	Files to exclude (default {excludefiles})
dir	The directory to search (default maindir)
rename	An array with a gsub redefinition for the filename
skipfiledescription	Whether to extract file descriptions from these files (default false)

Table 3: Table entries used in the manifest setup table for a subheading.

Entry	Description
subheading description	The subheading The description printed below the subheading

```
description = [[
Files located in the package development repository.
       ]],
    },
    {
               = "Source files",
       description = [[
These are source files generating the package files.
       ]],
       files
               = {sourcefiles},
    },
    {
               = "Typeset documentation source files",
       description = [[
These files are typeset using LaTeX to produce the PDF documentation for the package.
       ]],
               = {typesetfiles, typesetsourcefiles, typesetdemofiles},
    },
  }
 return groups
end
```

The groups variable is an ordered array of tables which contain the metadata about each 'group' in the manifest listing. The keys supported in these tables are outlined in Table 2 and Table 3 See the complete setup code in 13build-manifest-setup.lua for examples of these in use.

5.5.2 Sorting within each manifest group

Within a single group in the manifest listing, files can be matched against multiple variables. For example, for sourcefiles={*.dtx,*.ins} the following (unsorted) file listing might result:

- foo.dtx
- bar.dtx
- foo.ins
- bar.ins

This listing can be sorted using two separate functions by the default manifest code. The first, default, is to sort alphabetically within a single variable match. This keeps all files of a single extension contiguous in the listing. To edit how this sort is performed, redefine the manifest_sort_within_match function.

The second approach to sorting is to apply a sorting function to the entire set of matched files. (This happens *after* any sorting is applied for each match.) By default this is a no-op but can be edited by redefining the manifest_sort_within_group function. For example:

```
manifest_sort_within_group = function(files)
  local f = files
  table.sort(f)
  return f
end
```

This will produce an alphabetical listing of files:

- bar.dtx
- bar.ins
- foo.dtx
- foo.ins

5.5.3 File descriptions

By default the manifest contains lists of files, and with a small addition these lists can be augmented with a one-line summary of each file. If the Lua function manifest_extract_filedesc is defined, it will be used to search the contents of each file to extract a description for that file. For example, perhaps you are using multiple .dtx files for a project and the argument to the first \section in each can be used as a file description:

```
manifest_extract_filedesc = function(filehandle,filename)

local all_file = filehandle:read("*all")

local matchstr = "\section{(.-)}"

filedesc = string.match(all_file,matchstr)

return filedesc
end
```

(Note the matchstr above is only an example and doesn't handle nested braces.)

5.5.4 Custom formatting

After the manifest code has built a complete listing of files to print, a series of file writing operations are performed which create the manifest file. The following functions can be re-defined to change the formatting of the manifest file:

- manifest_write_opening: Write the heading of the manifest file and its opening paragraph.
- manifest_write_subheading: Write a subheading and description
- manifest_write_group_heading: Write the section heading of the manifest group and the group description
- manifest_write_group_file: Write the filename (when not writing file descriptions)
- manifest_write_group_file_descr: Write the filename and the file description

Full descriptions of their usage and arguments can be found within the 13build-manifest-setup.lua code itself.

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The italic numbers denote the pages where the corresponding entry is described, numbers underlined point to the definition, all others indicate the places where it is used.

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