The glossaries package: a guide for beginners

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This document is a brief guide to the glossaries package for beginners who find the size of the main user manual daunting and, as such, it only covers the basics. For more advanced topics, see the main user manual (glossaries-user.pdf).

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1 What Do I Need?

You need to have the glossaries package installed. You also need to have the following packages installed: ifthen, xkeyval (at least version 2.5f), xfor, amsgen and etoolbox. You may also need longtable, supertabular, array or multicol, depending on what glossary style you want to use. All these packages can be downloaded from CTAN if you don't have them installed. See "Installing things on a (La)TeX System" for further assistance.

In addition, you need an indexing application. The glossaries package is configured to use either makeindex or xindy. Makeindex should

¹http://www.tex.ac.uk/cgi-bin/texfaq2html?label=installthings

be available on all TEX systems. It's possible you may not have xindy installed, but it can be downloaded from the xindy home page². MiKTeX users may find the Xindy for MiKTeX³ thread on the LaTeX Community Forum helpful.

The glossaries package provides a helper Perl script called makeglossaries which will act as an interface to makeindex or xindy. If you want to use makeglossaries or xindy, you need to have Perl installed. If you don't have Perl installed, you can still use glossaries but you can only use it with makeindex.

2 Getting Started

The most obvious things to do is to remember to load the glossaries package:

\usepackage{glossaries}

Note that the glossaries package must be loaded *after* the hyperref package (contrary to the general advice that hyperref should be loaded last). The glossaries package should also be loaded after html, inputenc, babel and ngerman.

If you want to use xindy rather than makeindex to sort the glossaries, you need to specify this in the package options:

```
\usepackage[xindy] {glossaries}
```

Other package options are described in Section 2 in the main glossaries user manual.

Next, you need to enable the creation of the various external files that are required by the indexing application. This is done using:

```
\makeglossaries
```

3 Defining a Term or Symbol

You must define terms or symbols before you can use them in the document. This is best done in the preamble. Each term is defined using:

```
\newglossaryentry{(label)}{(settings)}
```

²http://www.xindy.org/

³http://www.latex-community.org/forum/viewtopic.php?f=51&t=5383

where $\langle label \rangle$ is a unique label used to identify the term. The second argument, $\langle settings \rangle$, is a key=value comma separated list that is used to set the required information for the term. A full list of available keys can be found in Section 4 in the main glossaries user manual. The principle keys are name and description.

For example, to define the term "electrolyte":

```
\newglossaryentry{electrolyte}{name=electrolyte,
description={solution able to conduct electric current}}
```

In the above example, the label and the name happen to be the same. In the next example, the name contains a ligature but the label doesn't:

```
\newglossaryentry{oesophagus}{name=\oe sophagus,
description={canal from mouth to stomach},
plural=\oe sophagi}
```

In this case the label is <code>oesophagus</code>. Note that in this case, the plural has to be specified using the plural key since it isn't formed by simply appending the letter "s".

When you define terms, it is important to remember that they will be sorted by an external application that doesn't interpret LaTeX commands. Xindy is a little more TeX-aware than makeindex, but for this example they will both mis-sort \oe sophagus. Xindy will ignore the \oe_ part and will sort it according to sophagus, so it will be placed with the terms starting with an "s". Makeindex, on the other hand, will sort it according to \oe_sophagus which starts with a symbol (the backslash), so it will end up in the symbol group. You therefore need to specify how to sort the term:

```
\newglossaryentry{oesophagus}{name=\oe sophagus,
description={canal from mouth to stomach},
plural=\oe sophagi,
sort=oesophagus}
```

Note, however, that if you use the inputenc package and xindy, you can use the encoded character α rather than oe and xindy will sort it correctly:

```
\newglossaryentry{oesophagus}{name=@sophagus,
description={canal from mouth to stomach},
plural=@sophagi}
```

If the name starts with an accented character, the first character must be grouped:

```
\newglossaryentry{elite}{name={\'e}lite,
description={select group of people},
sort=elite}
```

```
\newglossaryentry{elite}{name={\( \epsilon \)} lite,
description={select group of people}}
```

The name can also be a symbol, but you will also need to specify the sort key. For example:

```
\newglossaryentry{pi}{name={\ensuremath{\pi}},
description={ratio of circumference of circle to its
diameter},sort=pi}
```

It's also possible to have a name and a symbol. For example:

```
\newglossaryentry{set}{name=set,
description={a collection of objects},
symbol={\ensuremath{\mathcal{S}}}}
```

Note, however, that not all glossary styles display the symbol in the glossary.

4 Using a Term

Once you have defined a term, you can use it in the document. The glossaries package provides a number of commands that are described in Section 6 in the main glossaries user manual. Here, I shall just cover the main commands:

```
\gls{\langle label \rangle}
```

This prints the term associated with $\langle label \rangle$. Using the example in the previous section, $\gls{oesophagus}$ will display æsophagus. If the hyperref package has also been loaded, the term will also be hyperlinked to the relevant entry in the glossary.

```
\glspl{\langle label \rangle}
```

This prints the plural of the term associated with $\langle label \rangle$, so $\glspl{oesophagus}$ will display œsophagi. Again, the text will be a hyperlink to the relevant entry in the glossary, if hyperlinks are defined.

There are also versions that convert the first character to upper case if you need to start a sentence with a term:

```
\Gls{\langle label \rangle}
```

and

```
\Glspl{\langle label\rangle}
```

For example:

\Glspl{electrolyte} usually exist as solutions of salts, bases or acids.

Note that these commands all have two optional arguments that aren't discussed here, but they are described in Section 6 in the main glossaries user manual.

Don't use these commands in moving arguments, such as those used by \chapter, \section and \caption.

You can, instead, use commands such as

```
\glue{glsentrytext} \{\langle label \rangle\}
```

See Section 9 in the main glossaries user manual.

5 Acronyms

The glossaries package also allows you to define acronyms. By default, acronyms will be added to the main glossary, but if you use the acronym package option, acronyms will be placed in a separate list of acronyms:

```
\usepackage[acronym] {glossaries}
```

There are other options that govern how acronyms appear. For further details, see Section 13 in the main glossaries user manual.

Acronyms must be defined before use and are defined using:

```
\newacronym{\langle label \rangle} {\langle abbrv \rangle} {\langle full \rangle}
```

where $\langle label \rangle$ is the label identifying the acronym, $\langle abbrv \rangle$ is the abbreviated form and $\langle full \rangle$ is the fully expanded text. For example:

```
\newacronym{label}{svm}{support vector machine}
```

Once the acronym is defined, it can be used in the same way as any other glossary term with commands such as \gls and \gls pl. On first use, the default will display $\langle full \rangle$ ($\langle abbrv \rangle$). On subsequent use, only the abbreviation will appear. For example:

```
A \gls{svm} was implemented.
```

If this is the first time this term has been used, the above would produce:

A support vector machine (svm) was implemented.

otherwise it would produce:

A sym was implemented.

You can reset an acronym so that the next use fully expands it again using:

```
\glsreset{\langle label\rangle}
```

or you can reset all acronyms using

```
\glsresetall
```

For further details on resetting and unsetting acronyms, see Section 14 in the main glossaries user manual.

6 Displaying the Glossary or List of Acronyms

In order to display the sorted list of terms, you first need to use

```
\printglossaries
```

at the place where you want the glossary and list of acronyms to appear. Note that \printglossaries won't produce any text the first time you create your document, as an external indexing application needs to be used to sort and collate the entries. Creating the completed document is therefore at least a three step process.

Suppose your document is called myDoc.tex, then you need to:

1. Build/LATEX your document, either by clicking on an appropriate button in your front-end/text editor or by typing the following at a terminal/command prompt:

```
latex myDoc
```

2. Run the indexing application on the external file(s) created by the glossaries package. If you have used the xindy package option, you must use xindy, otherwise you must use makeindex. The glossaries package comes with a convenient Perl wrapper that calls the appropriate indexing application the required number of times with

the required options. If you have Perl installed, all you need to do is type

```
makeglossaries myDoc
```

in a terminal or command prompt. If you are using a front-end (such as WinEdt or TeXnicCenter) and you want it to automatically run makeglossaries when you build your document, you will need to consult the front-end's documentation.

If you don't have Perl installed, you will need to call makeindex or xindy explicitly. This is more complicated and is described in Section 1.3 in the main glossaries user manual.

3. Once you have successfully run the indexing application, you need to build/IATeX your document again (see step 1).

Note that sometimes you may have to repeat steps 2 and 3.

The appearance of the glossary depends on the glossary style in use. The default style uses the description environment, but there are many other styles available. These are described in Section 15 in the main glossaries user manual. By default, a number or list of numbers will appear after each entry in the glossary. This indicates the page (or pages) on which the term was used. This list can be suppressed using the nonumberlist package option:

```
\usepackage[nonumberlist]{glossaries}
```

Further information can be found in the main glossaries user manual (glossaries-user.pdf) and there is also an article on the glossaries package on the LATEX Community's⁴ Know How section.

⁴http://www.latex-community.org/