The fontspec package Font selection for XALTEX and LuaLTEX

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http://wspr.io/fontspec/

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Contents

I	Getting started	5						
1	History							
2 Introduction								
	2.1 Acknowledgements	5 5						
3	Package loading and options	6						
	3.1 Font encodings	6						
	3.2 Maths fonts adjustments	6						
	3.3 Configuration	6						
	3.4 Warnings	7						
4	Interaction with \LaTeX 2 ε and other packages							
	4.1 Verbatim	7						
	4.2 Discretionary hyphenation: \	7						
	4.3 Commands for old-style and lining numbers	7						
	4.4 Italic small caps	7						
	4.5 Emphasis and nested emphasis	8						
	4.6 Strong emphasis	8						
П	General font selection	9						
		י						
1	10111 001001	10						
	I.I By font name	10						
	I.2 By file name	10						
	I.3 By custom file name	12						

	1.4 Querying whether a font 'exists'	12
2	Commands to select font families 2.1 More control over font shape selection	15 16 17
3	Miscellaneous font selecting details	18
III	Selecting font features	20
1	Default settings	20
2	Working with the currently selected features 2.1 Priority of feature selection	2 1
3	Different features for different font shapes	22
4	Selecting fonts from TrueType Collections (TTC files)	24
5	Different features for different font sizes	24
6	Font independent options 6.1 Colour 6.2 Scale 6.3 Interword space 6.4 Post-punctuation space 6.5 The hyphenation character 6.6 Optical font sizes 6.7 Font transformations 6.8 Letter spacing	26 27 27 28 29 29
IV	OpenType	32
1	Introduction 1.1 How to select font features	
2	OpenType font features 2.1 Tag-based features 2.2 Letters 2.3 Style 2.4 Diacritics 2.5 Kerning 2.6 Character width	34 34 41 41 41
	2.7 Vertical typesetting	44

	2.9 OpenType scripts and languages	49
V	Commands for accents and symbols ('encodings')	53
1	A new Unicode-based encoding from scratch	53
2	Adjusting a pre-existing encoding	54
3	Summary of commands	56
V	I LuaTEX-only font features	57
1	Custom font features	57
V	II Fonts and features with X _H T _E X	59
1	X;T;X-only font features I.I Mapping	59
3	macOS's AAT fonts 3.I Ligatures 3.2 Letters 3.3 Numbers 3.4 Contextuals 3.5 Vertical position 3.6 Fractions 3.7 Variants 3.8 Alternates 3.9 Style 3.10 CJK shape 3.11 Character width 3.12 Vertical typesetting 3.13 Diacritics 3.14 Annotation	61 62 63 63 63
V	III Customisation and programming interface	66
1	Defining new features	66
2	Defining new scripts and languages	67
3	Going behind fontspec's back	67

4	Renar	ning existing features & options	67
5	Progra	amming interface	68
	5.1	Variables	68
	5.2	Functions for loading new fonts and families	68
	5.3	Conditionals	69

Part I

Getting started

1 History

This package began life as a Lagrangian to select system-installed macOS fonts in Jonathan Kew's XaleX, the first widely-used Unicode extension to TeX. Over time, XaleX was extended to support OpenType fonts and then was ported into a cross-platform program to run also on Windows and Linux.

More recently, LuaTEX is fast becoming the TEX engine of the day; it supports Unicode encodings and OpenType fonts and opens up the internals of TEX via the Lua programming language. Hans Hagen's ConTEXt Mk. IV is a re-write of his powerful typesetting system, taking full advantage of LuaTEX's features including font support; a kernel of his work in this area has been extracted to be useful for other TEX macro systems as well, and this has enabled fontspec to be adapted for Late when run with the LuaTEX engine.

2 Introduction

The fontspec package allows users of either X₂T_EX or LuaT_EX to load OpenType fonts in a Latext document. No font installation is necessary, and font features can be selected and used as desired throughout the document.

Without fontspec, it is necessary to write cumbersome font definition files for LaTeX, since LaTeX's font selection scheme (known as the 'NFSS') has a lot going on behind the scenes to allow easy commands like \emph or \bfseries. With an uncountable number of fonts now available for use, however, it becomes less desirable to have to write these font definition (.fd) files for every font one wishes to use.

Because fontspec is designed to work in a variety of modes, this user documentation is split into separate sections that are designed to be relatively independent. Nonetheless, the basic functionality all behaves in the same way, so previous users of fontspec under XaTeX should have little or no difficulty switching over to LuaTeX.

This manual can get rather in-depth, as there are a lot of details to cover. See the documents fontspec-example.tex for a complete minimal example to get started quickly.

2.1 Acknowledgements

This package could not have been possible without the early and continued support the author of $X_{\overline{1}}$ TeX, Jonathan Kew. When I started this package, he steered me many times in the right direction.

I've had great feedback over the years on feature requests, documentation queries, bug reports, font suggestions, and so on from lots of people all around the world. Many thanks to you all.

Thanks to David Perry and Markus Böhning for numerous documentation improvements and David Perry again for contributing the text for one of the sections of this manual.

Special thanks to Khaled Hosny, who was the driving force behind the support for LuaŁTeX, ultimately leading to version 2.0 of the package.

3 Package loading and options

For basic use, no package options are required:

\usepackage{fontspec}

Package options will be introduced below; some preliminary details are discussed first.

3.1 Font encodings

The 2016 release of fontspec initiated some changes for font encodings and the loading of xunicode. The 2017 release rolls out those changes as default.

The now-default tuenc package option switches the NFSS font encoding to TU. TU is a new Unicode font encoding, intended for both XaTeX and LuaTeX engines, and automatically contains support for symbols covered by LaTeX's traditional T1 and TS1 font encodings (for example, \%, \textbullet, \"u, and so on). As a result, with this package option, Ross Moore's xunicode package is **not** loaded. Some new, experimental, features are now provided to customise some encoding details; see Part V on page 53 for further details.

Pre-2017 behaviour can be achieved with the euenc package option. This selects the EU1 or EU2 encoding (X₃T_EX/LuaT_EX, resp.) and loads the xunicode package. Package authors and users who have referred explicitly to the encoding names EU1 or EU2 should update their code or documents. (See internal variable names described in Section 5 on page 68 for how to do this properly.)

3.2 Maths fonts adjustments

By default, fontspec adjusts LATEX's default maths setup in order to maintain the correct Computer Modern symbols when the roman font changes. However, it will attempt to avoid doing this if another maths font package is loaded (such as mathpazo or the unicode-math package).

If you find that fontspec is incorrectly changing the maths font when it shouldn't be, apply the no-math package option to manually suppress its behaviour here.

3.3 Configuration

If you wish to customise any part of the fontspec interface, this should be done by creating your own fontspec.cfg file, which will be automatically loaded if it is found by X₃TeX or LuaTeX. A fontspec.cfg file is distributed with fontspec with a small number of defaults set up within it.

To customise fontspec to your liking, use the standard .cfg file as a starting point or write your own from scratch, then either place it in the same folder as the main document for isolated cases, or in a location that XATEX or LuaTEX searches by default; e.g. in MacTEX: ~/Library/texmf/tex/latex/.

The package option ${\tt no-config}$ will suppress the loading of the ${\tt fontspec.cfg}$ file under all circumstances.

3.4 Warnings

This package can give some warnings that can be harmless if you know what you're doing. Use the quiet package option to write these warnings to the transcript (.log) file instead.

Use the silent package option to completely suppress these warnings if you don't even want the .log file cluttered up.

4 Interaction with $\text{MT}_{E}X 2_{\varepsilon}$ and other packages

This section documents some areas of adjustment that fontspec makes to improve default behaviour with \LaTeX 2 ε and third-party packages.

4.1 Verbatim

Many verbatim mechanisms assume the existence of a 'visible space' character that exists in the ASCII space slot of the typewriter font. This character is known in Unicode as U+2423: BOX OPEN, which looks like this: ' $_{\perp}$ '.

When a Unicode typewriter font is used, LTEX no longer prints visible spaces for the verbatim* environment and \verb* command. This problem is fixed by using the correct Unicode glyph, and the following packages are patched to do the same: listings, fancyvrb, moreverb, and verbatim.

In the case that the typewriter font does not contain $'_{\sqcup}$, the Latin Modern Mono font is used as a fallback.

4.2 Discretionary hyphenation: \-

\- Letex defines the macro \- to insert discretionary hyphenation points. However, it is hard-coded in Letex to use the hyphen - character. Since fontspec provides features to change the hyphenation character on a per font basis, the definition of \- is changed to adapt accordingly.

4.3 Commands for old-style and lining numbers

\oldstylenums \liningnums

Large for the end of the end of

4.4 Italic small caps

\itshape \slshape \scshape Note that this package redefines the \itshape, \slshape, and \scshape commands in order to allow them to select italic small caps in conjunction. With these changes, writing \itshape\scshape will lead to italic small caps, and \upshape subsequently then moves back to small caps only. \upshape again returns from small caps to upright regular. (And similarly for for \slshape. In addition, once italic small caps are selected then \slshape will switch to slanted small caps, and vice versa.)

4.5 Emphasis and nested emphasis

\eminnershape

 $\text{ETEX } 2_{\mathcal{E}}$ allows you to specify the behaviour of \emph nested within \emph by setting the \eminnershape command. For example,

\renewcommand\eminnershape{\upshape\scshape}

will produce small caps within \emph{\emph{\...}}.

\emfontdeclare

The fontspec package takes this idea one step further to allow arbitrary font shape changes and arbitrary levels of nesting within emphasis. This is performed using the \emfontdeclare command, which takes a comma-separated list of font switches corresponding to increasing levels of emphasis. An example:

I. \emfontdeclare{\itshape,\upshape\scshape,\itshape} will lead to 'italics', 'small caps', then 'italic small caps' as the level of emphasis increases, as long as italic small caps are defined for the font. Note that \upshape is required because the font changes are cascading.

The implementation of this feature tries to be 'smart' and guess what level of emphasis to use in the case of manual font changing. This is reliable only if you use shape-changing commands in \emfontdeclare. For example:

```
\emfontdeclare{\itshape,\upshape\scshape,\itshape}
...
\scshape small caps \emph{hello}
```

Here, the emphasised text 'hello' will be printed in italic small caps since \emph can detect that the current font shape is already in the second 'mode' of emphasis.

\emreset

Finally, if you have so much nested emphasis that \emfontdeclare runs out of options, it will insert \emreset (by default just \upshape) and start again from the beginning.

4.6 Strong emphasis

\strong \strongenv

The \strong macro is used analogously to \emph but produces variations in weight. If you need it in environment form, use \begin{strongenv}...\end{strongenv}.

As with emphasis, this font-switching command is intended to move through a range of font weights. For example, if the fonts are set up correctly it allows usage such as \strong{...\strong{...}} in which each nested \strong macro increases the weight of the font.

\strongfontdeclare

Currently this feature set is somewhat experimental and there is no syntactic sugar to easily define a range of font weights using fontspec commands. Use, say, the following to define first bold and then black (k) font faces for \strong:

\strongfontdeclare{\bfseries,\fontseries{k}\selectfont}

\strongreset

If too many levels of \strong are reached, \strongreset is inserted. By default this is a no-op and the font will simply remain the same. Use \renewcommand\strongreset{\mdseries} to start again from the beginning if desired.

An example for setting up a font family for use with \strong is discussed in 2.3.1 on page 17.

Part II

General font selection

This section concerns the variety of commands that can be used to select fonts.

These are the main font-selecting commands of this package. The \fontspec command selects a font for one-time use only; all others should be used to define the standard fonts used in a document, as shown in Example 1. Here, the scales of the fonts have been chosen to equalise their lowercase letter heights. The Scale font feature will be discussed further in Section 6 on page 25, including methods for automatic scaling. Note that further options may need to be added to select appropriate bold/italic fonts, but this shows the main idea.

Note that while these commands all look and behave largely identically, the default setup for font loading automatically adds the Ligatures=TeX feature for the \setmainfont and \setsansfont commands. These defaults (and further customisations possible) are discussed in Section 1 on page 20.

The font features argument accepts comma separated $\langle font \, feature \rangle = \langle option \rangle$ lists; these are described later:

- For general font features, see Section 6 on page 25
- For OpenType fonts, see Part IV on page 32
- For X₇T_FX-only general font features, see Part VII on page 59
- For LuaT_FX-only general font features, see Part VI on page 57
- For features for AAT fonts in X¬T¬FX, see Section 3 on page 60

Example 1: Loading the default, sans serif, and monospaced fonts.

```
\setmainfont{texgyrebonum-regular.otf} \setsansfont{lmsans10-regular.otf}[Scale=MatchLowercase] \setmonofont{Inconsolatazi4-Regular.otf}[Scale=MatchLowercase]

Pack my box with five dozen liquor jugs \rmfamily Pack my box with five dozen liquor jugs\par \sffamily Pack my box with five dozen liquor jugs\par \tfamily Pack my box with five dozen liquor jugs\par \tfamily Pack my box with five dozen liquor jugs
```

1 Font selection

In both LuaTeX and XeTeX, fonts can be selected either by 'font name' or by 'file name', but there are some differences in how each engine finds and selects fonts — don't be too surprised if a font invocation in one engine needs correction to work in the other.

1.1 By font name

Fonts known to LuaTeX or XeTeX may be loaded by their standard names as you'd speak them out loud, such as *Times New Roman* or *Adobe Garamond*. 'Known to' in this case generally means 'exists in a standard fonts location' such as ~/Library/Fonts on macOS, or C:\Windows\Fonts on Windows. In LuaTeX, fonts found in the TEXMF tree can also be loaded by name.

The simplest example might be something like

```
\setmainfont{Cambria}[ ... ]
```

in which the bold and italic fonts will be found automatically (if they exist) and are immediately accessible with the usual \textit and \textbf commands.

The 'font name' can be found in various ways, such as by looking in the name listed in a application like *Font Book* on Mac OS X. Alternatively, TEXLive contains the otfinfo command line program, which can query this information; for example:

```
otfinfo -a `kpsewhich lmroman1@-regular.otf`
results in 'LM Roman 1@'.
```

LuaTeX users only In order to load fonts by their name rather than by their filename (*e.g.*, 'Latin Modern Roman' instead of 'ec-lmr10'), you may need to run the script luaotfload-tool, which is distributed with the luaotfload package. Note that if you do not execute this script beforehand, the first time you attempt to typeset the process will pause for (up to) several minutes. (But only the first time.) Please see the luaotfload documentation for more information.

1.2 By file name

X_TEX and LuaTEX also allow fonts to be loaded by file name instead of font name. When you have a very large collection of fonts, you will sometimes not wish to have them all installed in your system's font directories. In this case, it is more convenient to load them from a different location on your disk. This technique is also necessary in X_TEX when loading OpenType fonts that are present within your TEX distribution, such as /usr/local/texlive/2013/texmf-dist/fonts/opentype/public. Fonts in such locations are visible to X_TEX but cannot be loaded by font name, only file name; LuaTEX does not have this restriction.

When selecting fonts by file name, any font that can be found in the default search paths may be used directly (including in the current directory) without having to explicitly define the location of the font file on disk.

Fonts selected by filename must include bold and italic variants explicitly.

```
\setmainfont{texgyrepagella-regular.otf}[
    BoldFont = texgyrepagella-bold.otf ,
    ItalicFont = texgyrepagella-italic.otf ,
    BoldItalicFont = texgyrepagella-bolditalic.otf ]
```

fontspec knows that the font is to be selected by file name by the presence of the '.otf' extension. An alternative is to specify the extension separately, as shown following:

```
\setmainfont{texgyrepagella-regular}[
    Extension = .otf ,
    BoldFont = texgyrepagella-bold ,
    ... ]
```

If desired, an abbreviation can be applied to the font names based on the mandatory 'font name' argument:

```
\setmainfont{texgyrepagella}[
    Extension = .otf ,
    UprightFont = *-regular ,
    BoldFont = *-bold ,
    ... ]
```

In this case 'texgyrepagella' is no longer the name of an actual font, but is used to construct the font names for each shape; the * is replaced by 'texgyrepagella'. Note in this case that UprightFont is required for constructing the font name of the normal font to use.

To load a font that is not in one of the default search paths, its location in the filesystem must be specified with the Path feature:

Note that X_{\(\frac{1}{2}\)TeX and LuaTeX are able to load the font without giving an extension, but fontspec must know to search for the file; this can can be indicated by using the Path feature without an argument:}

```
\setmainfont{texgyrepagella-regular}[
    Path, BoldFont = texgyrepagella-bold,
    ...]
```

My preference is to always be explicit and include the extension; this also allows fontspec to automatically identify that the font should be loaded by filename.

In previous versions of the package, the Path feature was also provided under the alias ExternalLocation, but this latter name is now deprecated and should not be used for new documents.

1.3 By custom file name

When fontspec is first asked to load a font, a font settings file is searched for with the name '\(\fontspec'.^\) If you want to \(disable \) this feature on a per-font basis, use the IgnoreFontspecFile font option.

The contents of this file can be used to specify font shapes and font features without having to have this information present within each document. Therefore, it can be more flexible than the alternatives listed above.

When searching for this .fontspec file, \(\) fontname \(\) is stripped of spaces and file extensions are omitted. For example, given \setmainfont{TeX Gyre Adventor}, the .fontspec file would be called TeXGyreAdventor.fontspec. If you wanted to transparently load options for \setmainfont{texgyreadventor-regular.otf}, the configuration file would be texgyreadventor-regular.fontspec.

N.B. that while spaces are stripped, the lettercase of the names should match.

This mechanism can be used to define custom names or aliases for your font collections. The syntax within this file follows from the \defaultfontfeatures, defined in more detail later but mirroring the standard fontspec font loading syntax. As an example, suppose we're defining a font family to be loaded with \setmainfont{My Charis}. The corresponding MyCharis.fontspec file would containing, say,

```
\defaultfontfeatures[My Charis]
{
    Extension = .ttf ,
    UprightFont = CharisSILR,
    BoldFont = CharisSILB,
    ItalicFont = CharisSILI,
    BoldItalicFont = CharisSILBI,
    % <any other desired options>
}
```

The optional argument to \defaultfontfeatures must exactly match that requested by the font loading command (\setmainfont, etc.) — in particular note that spaces are significant here, so \setmainfont{MyCharis} will not 'see' the default font feature setting within the .fontspec file.

Finally, note that options for individual font faces can also be defined in this way. To continue the example above, here we colour the different faces:

```
\defaultfontfeatures[CharisSILR]{Color=blue}
\defaultfontfeatures[CharisSILB]{Color=red}
```

Such configuration lines could be stored either inline inside My Charis.fontspec or within their own .fontspec files; in this way, fontspec is designed to handle 'nested' configuration options.

1.4 Querying whether a font 'exists'

```
\verb|\IfFontExistsTF{| (font name) } { (true branch) } { (false branch) }
```

¹Located in the current folder or within a standard texmf location.

The conditional \IfFontExistsTF is provided to test whether the $\langle font \ name \rangle$ exists or is loadable. If it is, the $\langle true \ branch \rangle$ code is executed; otherwise, the $\langle false \ branch \rangle$ code is.

This command can be slow since the engine may resort to scanning the filesystem for a missing font. Nonetheless, it has been a popular request for users who wish to define 'fallback fonts' for their documents for greater portability.

In this command, the syntax for the $\langle font \, name \rangle$ is a restricted/simplified version of the font loading syntax used for \fontspec and so on. Fonts to be loaded by filename are detected by the presence of an appropriate extension (.otf, etc.), and paths should be included inline. E.g.:

```
\IfFontExistsTF{cmr10}{T}{F}
\IfFontExistsTF{Times New Roman}{T}{F}
\IfFontExistsTF{texgyrepagella-regular.otf}{T}{F}
\IfFontExistsTF{/Users/will/Library/Fonts/CODE2000.TTF}{T}{F}
```

The \IfFontExistsTF command is a synonym for the programming interface function \fontspec_font_if_exist:nTF (Section 5 on page 68).

2 Commands to select font families

```
\label{lem:local_cont_switch} $$\operatorname{dont-switch}_{\langle font\ name \rangle}_{\langle font\ features \rangle} $$ \operatorname{dont-switch}_{\langle font\ name \rangle}_{\langle font\ features \rangle} $$
```

For cases when a specific font with a specific feature set is going to be re-used many times in a document, it is inefficient to keep calling \fontspec for every use. While the \fontspec command does not define a new font instance after the first call, the feature options must still be parsed and processed.

\newfontfamily

For this reason, new commands can be created for loading a particular font family with the \newfontfamily command, demonstrated in Example 2. This macro should be used to create commands that would be used in the same way as \rmfamily, for example. If you would like to create a command that only changes the font inside its argument (i.e., the same behaviour as \emph) define it using regular FTEX commands:

```
\newcommand\textnote[1]{{\notefont #1}}
\textnote{This is a note.}
```

Note that the double braces are intentional; the inner pair are used to to delimit the scope of the font change.

\newfontface

Sometimes only a specific font face is desired, without accompanying italic or bold variants being automatically selected. This is common when selecting a fancy italic font, say, that has swash features unavailable in the upright forms. \newfontface is used for this purpose, shown in Example 3, which is repeated in Section 3.4 on page 61.

```
Example 2: Defining new font families.

\text{newfontfamily\notefont{Kurier}}

This is a note. \notefont This is a \emph{note}.
```

Example 3: Defining a single font face. \[\newfontface\fancy{\text{Hoefler Text Italic}}\] \[\text{[Contextuals={\text{WordInitial, WordFinal}}]} \] \[\text{fancy where is all the vegemite} \] \[\text{where is all the vegemite} \] \[\text{\text{emph}, \text{\text{bf}, etc., all don't work}} \]

Comment for advanced users: The commands defined by \newfontface and \newfontfamily include their encoding information, so even if the document is set to use a legacy TeX encoding, such commands will still work correctly. For example,

```
\documentclass{article}
\usepackage{fontspec}
\newfontfamily\unicodefont{Lucida Grande}
\usepackage{mathpazo}
\usepackage[T1]{fontenc}
\begin{document}
A legacy \TeX\ font. {\unicodefont A unicode font.}
\end{document}
```

2.1 More control over font shape selection

```
BoldFont = \langle font name \rangle
ItalicFont = \langle font name \rangle
BoldItalicFont = \langle font name \rangle
SlantedFont = \langle font name \rangle
BoldSlantedFont = \langle font name \rangle
SmallCapsFont = \langle font name \rangle
```

The automatic bold, italic, and bold italic font selections will not be adequate for the needs of every font: while some fonts mayn't even have bold or italic shapes, in which case a skilled (or lucky) designer may be able to chose well-matching accompanying shapes from a different font altogether, others can have a range of bold and italic fonts to chose among. The BoldFont and ItalicFont features are provided for these situations. If only one of these is used, the bold italic font is requested as the default from the *new* font. See Example 4.

If a bold italic shape is not defined, or you want to specify *both* custom bold and italic shapes, the BoldItalicFont feature is provided.

2.1.1 Small caps and slanted font shapes

When a font family has both slanted and italic shapes, these may be specified separately using the analogous features SlantedFont and BoldSlantedFont. Without these, however, the LTEX font switches for slanted (\textsl, \slshape) will default to the italic shape.

Pre-OpenType, it was common for font families to be distributed with small caps glyphs in separate fonts, due to the limitations on the number of glyphs allowed in the PostScript Type I format. Such fonts may be used by declaring the SmallCapsFont of the family you are specifying:

```
\setmainfont{Minion MM Roman}[
   SmallCapsFont={Minion MM Small Caps & Oldstyle Figures}
]
Roman 123 \\ \textsc{Small caps 456}
```

In fact, you should specify the small caps font for each individual bold and italic shape as in

```
\setmainfont{ <upright> }[
   UprightFeatures = { SmallCapsFont={ <sc> } } ,
   BoldFeatures = { SmallCapsFont={ <bf sc> } } ,
   ItalicFeatures = { SmallCapsFont={ <it sc> } } ,
   BoldItalicFeatures = { SmallCapsFont={ <bf it sc> } } ,
   BoldItalicFeatures = { SmallCapsFont={ <bf it sc> } } ,
}
```

For most modern fonts that have small caps as a font feature, this level of control isn't generally necessary.

All of the bold, italic, and small caps fonts can be loaded with different font features from the main font. See Section 3 for details. When an OpenType font is selected for SmallCapsFont, the small caps font feature is *not* automatically enabled. In this case, users should write instead, if necessary,

```
\setmainfont{...}[
   SmallCapsFont={...},
   SmallCapsFeatures={Letters=SmallCaps},
]
```

2.2 Specifically choosing the NFSS family

In LTEX's NFSS, font families are defined with names such as 'ppl' (Palatino), 'lmr' (Latin Modern Roman), and so on, which are selected with the \fontfamily command:

```
\fontfamily{ppl}\selectfont
```

In fontspec, the family names are auto-generated based on the fontname of the font; for example, writing \fontspec{Times New Roman} for the first time would generate an internal font family name of 'TimesNewRoman(1)'. Please note that should not rely on the name that is generated.

In certain cases it is desirable to be able to choose this internal font family name so it can be re-used elsewhere for interacting with other packages that use the LaTeX's font selection interface; an example might be

```
\usepackage{fancyvrb}
\fvset{fontfamily=myverbatimfont}
```

To select a font for use in this way in fontspec use the NFSSFamily feature:²

```
\newfontfamily\verbatimfont[NFSSFamily=myverbatimfont]{Inconsolata}
```

It is then possible to write commands such as:

```
\fontfamily{myverbatimfont}\selectfont
```

which is essentially the same as writing \verbatimfont, or to go back to the orginal example:

```
\fvset{fontfamily=myverbatimfont}
```

Only use this feature when necessary; the in-built font switching commands that fontspec generates (such as \verbatimfont in the example above) are recommended in all other cases.

If you don't wish to explicitly set the NFSS family but you would like to know what it is, an alternative mechanism for package writers is introduced as part of the fontspec programming interface; see the function \fontspec_set_family: Nnn for details (Section 5 on page 68).

2.3 Choosing additional NFSS font faces

LTEX's font selection scheme (NFSS) is more flexible than the fontspec interface discussed up until this point. It assigns to each font face a *family* (discussed above), a *series* such as bold or light or condensed, and a *shape* such as italic or slanted or small caps. The fontspec features such as BoldFont and so on all assign faces for the default series and shapes of the NFSS, but it's not uncommon to have font families that have multiple weights and shapes and so on.

If you set up a regular font family with the 'standard four' (upright, bold, italic, and bold italic) shapes and then want to use, say, a light font for a certain document element, many users will be perfectly happy to use \newfontface\\switch\\ and use the resulting font \\switch\\. In other cases, however, it is more convenient or even necessary to load additional fonts using additional NFSS specifiers.

```
FontFace = \{\langle series \rangle\} \{\langle shape \rangle\} \{ Font = \langle font \ name \rangle, \langle features \rangle \}
FontFace = \{\langle series \rangle\} \{\langle shape \rangle\} \{\langle font \ name \rangle\}
```

The font thus specified will inherit the font features of the main font, with optional additional \(\frac{features}\) as requested. (Note that the optional \(\frac{features}\) argument is still surrounded with curly braces.) Multiple FontFace commands may be used in a single declaration to specify multiple fonts. As an example:

```
\setmainfont{font1.otf}[
  FontFace = {c}{\updefault}{ font2.otf } ,
  FontFace = {c}{m}{ Font = font3.otf , Color = red }
]
```

Writing \fontseries{c}\selectfont will result in font2 being selected, which then followed by \fontshape{m}\selectfont will result in font3 being selected (in red). A font face that is defined in terms of a different series but an upright shape (\updatupdefault, as shown

 $^{^{2}}$ Thanks to Luca Fascione for the example and motivation for finally implementing this feature.

above) will attempt to find a matching small caps feature and define that face as well. Conversely, a font face defined in terms of a non-standard font shape will not.

There are some standards for choosing shape and series codes; the \LaTeX 2ε font selection guide³ lists series m for medium, b for bold, bx for bold extended, sb for semi-bold, and c for condensed. A far more comprehensive listing is included in Appendix A of Philipp Lehman's 'The Font Installation Guide'⁴ covering 14 separate weights and 12 separate widths.

The FontFace command also interacts properly with the SizeFeatures command as follows: (nonsense set of font selection choices)

Note that if the first Font feature is omitted then each size needs its own inner Font declaration.

2.3.1 An example for \strong

If you wanted to set up a font family to allow nesting of the \strong to easily access increasing font weights, you might use a declaration along the following lines:

```
\setmonofont{SourceCodePro}[
    Extension = .otf ,
    UprightFont = *-Light ,
    BoldFont = *-Regular ,
    FontFace = {k}{n}{*-Black} ,
]
\strongfontdeclare{\bfseries,\fontseries{k}\selectfont}
```

Further 'syntactic sugar' is planned to make this process somewhat easier.

2.4 Math(s) fonts

When \setmainfont, \setsansfont and \setmonofont are used in the preamble, they also define the fonts to be used in maths mode inside the \mathrm-type commands. This only occurs in the preamble because Lagranger the maths fonts after this stage of the processing. The fontspec package must also be loaded after any maths font packages (e.g., euler) to be successful. (Actually, it is only euler that is the problem.⁵)

Note that fontspec will not change the font for general mathematics; only the upright and bold shapes will be affected. To change the font used for the mathematical symbols, see either the mathspec package or the unicode-math package.

³texdoc fntguide

⁴texdoc fontinstallationguide

⁵Speaking of euler, if you want to use its [mathbf] option, it won't work, and you'll need to put this after fontspec is loaded instead: \AtBeginDocument{\DeclareMathAlphabet\mathbf{U}{eur}{b}{n}

Note that you may find that loading some maths packages won't be as smooth as you expect since fontspec (and X₃T_EX in general) breaks many of the assumptions of T_EX as to where maths characters and accents can be found. Contact me if you have troubles, but I can't guarantee to be able to fix any incompatibilities. The Lucida and Euler maths fonts should be fine; for all others keep an eye out for problems.

However, the default text fonts may not necessarily be the ones you wish to use when typesetting maths (especially with the use of fancy ligatures and so on). For this reason, you may optionally use the commands above (in the same way as our other \fontspec-like commands) to explicitly state which fonts to use inside such commands as \mathrm. Additionally, the \setboldmathrm command allows you define the font used for \mathrm when in bold maths mode (which is activated with, among others, \boldmath).

For example, if you were using Optima with the Euler maths font, you might have this in your preamble:

```
\usepackage{mathpazo}
\usepackage{fontspec}
\setmainfont{Optima}
\setmathrm{Optima}
\setboldmathrm[BoldFont={Optima ExtraBlack}]{Optima Bold}
```

These commands are compatible with the unicode-math package. Having said that, unicode-math also defines a more general way of defining fonts to use in maths mode, so you can ignore this subsection if you're already using that package.

3 Miscellaneous font selecting details

The optional argument — from v2.4 For the first decade of fontspec's life, optional font features were selected with a bracketed argument before the font name, as in:

```
\setmainfont[
  lots and lots ,
  and more and more ,
  an excessive number really ,
  of font features could go here
]{myfont.otf}
```

This always looked like ugly syntax to me, because the most important detail — the name of the font — was tucked away at the end. The order of these arguments has now been reversed:

```
\setmainfont{myfont.otf}[
  lots and lots ,
  and more and more ,
  an excessive number really ,
  of font features could go here
]
```

I hope this doesn't cause any problems.

- 1. Backwards compatibility has been preserved, so either input method works.
- 2. In fact, you can write

```
\fontspec[Ligatures=Rare] {myfont.otf} [Color=red]
```

if you really felt like it and both sets of features would be applied.

3. Following standard xparse behaviour, there must be no space before the opening bracket; writing

```
\fontspec{myfont.otf}_{\sqcup}[Color=red]
```

will result in [Color=red] not being recognised an argument and therefore it will be typeset as text. When breaking over lines, write either of:

```
\fontspec{myfont.otf}% \fontspec{myfont.otf}[
    [Color=red] Color=Red]
```

Spaces \fontspec and \addfontfeatures ignore trailing spaces as if it were a 'naked' control sequence; e.g., 'M. \fontspec{...} N' and 'M. \fontspec{...}N' are the same.

Part III

Selecting font features

The commands discussed so far such as \fontspec each take an optional argument for accessing the font features of the requested font. Commands are provided to set default features to be applied for all fonts, and even to change the features that a font is presently loaded with. Different font shapes can be loaded with separate features, and different features can even be selected for different sizes that the font appears in. This part discusses these options.

1 Default settings

```
\verb|\defaultfontfeatures| \langle \textit{font features} \rangle |
```

It is sometimes useful to define font features that are applied to every subsequent font selection command. This may be defined with the \defaultfontfeatures command, shown in Example 5. New calls of \defaultfontfeatures overwrite previous ones, and defaults can be reset by calling the command with an empty argument.

```
\verb|\defaultfontfeatures[|\langle font name \rangle]| = \{\langle font features \rangle\}
```

Default font features can be specified on a per-font and per-face basis by using the optional argument to \defaultfontfeatures as shown.

```
\defaultfontfeatures[texgyreadventor-regular.otf]{Color=blue}
\setmainfont{texgyreadventor-regular.otf}% will be blue
```

Multiple fonts may be affected by using a comma separated list of font names.

```
\defaultfontfeatures[\langle font-switch \rangle] {\langle font features \rangle}
```

New in v2.4. Defaults can also be applied to symbolic families such as those created with the \newfontfamily command and for \rmfamily, \sffamily, and \ttfamily:

```
\defaultfontfeatures[\rmfamily,\sffamily]{Ligatures=TeX}
\setmainfont{texgyreadventor-regular.otf}% will use standard TeX ligatures
```

Example 5: A demonstration of the \defaultfontfeatures command.

```
\fontspec{texgyreadventor-regular.otf}
Some default text 0123456789 \\
\defaultfontfeatures{
    Numbers=OldStyle, Color=888888
}
\fontspec{texgyreadventor-regular.otf}
Now grey, with old-style figures:
0123456789
```

Some default text 0123456789

Now grey, with old-style figures: 0123456789

The line above to set TEX-like ligatures is now activated by *default* in fontspec.cfg. To reset default font features, simply call the command with an empty argument:

```
\defaultfontfeatures[\rmfamily,\sffamily]{}
\setmainfont{texgyreadventor-regular.otf}% will no longer use standard TeX ligatures
```

```
\label{lem:defaultfontfeatures} $$ \defaultfontfeatures+{\langle font features \rangle} $$ \defaultfontfeatures+{\langle font name \rangle} {\langle font features \rangle} $$
```

New in v2.4. Using the + form of the command appends the $\langle font\ features \rangle$ to any already-selected defaults.

2 Working with the currently selected features

```
\label{limit} $$ \ \Gamma_{\alpha}(font\ feature) + (\ true\ code) + (\ false\ code) $$
```

This command queries the currently selected font face and executes the appropriate branch based on whether the $\langle font \, feature \rangle$ as specified by fontspec is currently active.

For example, the following will print 'True':

```
\setmainfont{texgyrepagella-regular.otf}[Numbers=OldStyle]
\IfFontFeatureActiveTF{Numbers=OldStyle}{True}{False}
```

Note that there is no way for fontspec to know what the default features of a font will be. For example, by default the texgyrepagella fonts use lining numbers. But in the following example, querying for lining numbers returns false since they have not been explicitly requested:

```
\setmainfont{texgyrepagella-regular.otf}
\IfFontFeatureActiveTF{Numbers=Lining}{True}{False}
```

Please note: At time of writing this function only supports OpenType fonts; AAT/Graphite fonts under the X-TEX engine are not supported.

This command allows font features to be changed without knowing what features are currently selected or even what font is being used. A good example of this could be to add a hook to all tabular material to use monospaced numbers, as shown in Example 6. If you attempt to *change* an already-selected feature, fontspec will try to de-activate any features that clash with the new ones. *E.g.*, the following two invocations are mutually exclusive:

```
\addfontfeature{Numbers=OldStyle}...
\addfontfeature{Numbers=Lining}...
123
```

Since Numbers=Lining comes last, it takes precedence and deactivates the call Numbers=OldStyle. This command may also be executed under the alias \addfontfeature.

\addfontfeature

Example 6: A demonstration of the \addfontfeatures command.

'In 1842, 999 people sailed 97 miles in 13 boats. In 1923, 111 people sailed 54 miles in 56 boats.'

```
        Year
        People
        Miles
        Boats

        1842
        999
        75
        13

        1923
        111
        54
        56
```

{\addfontfeatures{Numbers={Monospaced,Lining}}}

2.1 Priority of feature selection

Features defined with \addfontfeatures override features specified by \fontspec, which in turn override features specified by \defaultfontfeatures. If in doubt, whenever a new font is chosen for the first time, an entry is made in the transcript (.log) file displaying the font name and the features requested.

3 Different features for different font shapes

```
BoldFeatures=\{\langle features \rangle\} \\ ItalicFeatures=\{\langle features \rangle\} \\ BoldItalicFeatures=\{\langle features \rangle\} \\ SlantedFeatures=\{\langle features \rangle\} \\ BoldSlantedFeatures=\{\langle features \rangle\} \\ SmallCapsFeatures=\{\langle features \rangle\} \\
```

It is entirely possible that separate fonts in a family will require separate options; *e.g.*, Hoefler Text Italic contains various swash feature options that are completely unavailable in the upright shapes.

The font features defined at the top level of the optional \fontspec argument are applied to all shapes of the family. Using Upright-, SmallCaps-, Bold-, Italic-, and BoldItalicFeatures, separate font features may be defined to their respective shapes in addition to, and with precedence over, the 'global' font features. See Example 7.

Note that because most fonts include their small caps glyphs within the main font, features specified with SmallCapsFeatures are applied in addition to any other shape-specific features as defined above, and hence SmallCapsFeatures can be nested within ItalicFeatures and friends. Every combination of upright, italic, bold and small caps can thus be assigned individual features, as shown in the somewhat ludicrous Example 8.

Example 8: An example of setting the SmallCapsFeatures separately for each font shape.

```
\fontspec{texgyretermes}[
                                      Extension = {.otf},
                                      UprightFont = {*-regular}, ItalicFont = {*-italic},
                                      BoldFont = {*-bold}, BoldItalicFont = {*-bolditalic},
                                      UprightFeatures={Color = 220022,
                                           SmallCapsFeatures = {Color=115511}},
                                       ItalicFeatures={Color = 2244FF,
                                           SmallCapsFeatures = {Color=112299}},
                                         BoldFeatures={Color = FF4422,
                                           SmallCapsFeatures = {Color=992211}},
                                   BoldItalicFeatures={Color = 888844,
                                           SmallCapsFeatures = {Color=444422}},
Upright Small Caps
                                  Upright {\scshape Small Caps}\\
Italic Italic Small Caps
                                  \itshape Italic {\scshape Italic Small Caps}\\
Bold Bold Small Caps
                                  \upshape\bfseries Bold {\scshape Bold Small Caps}\\
Bold Italic Bold Italic Small Caps
                                  \itshape Bold Italic {\scshape Bold Italic Small Caps}
```

4 Selecting fonts from TrueType Collections (TTC files)

TrueType Collections are multiple fonts contained within a single file. Each font within a collection must be explicitly chosen using the FontIndex command. Since TrueType Collections are often used to contain the italic/bold shapes in a family, fontspec automatically selects the italic, bold, and bold italic fontfaces from the same file. For example, to load the macOS system font Optima:

```
\setmainfont{Optima.ttc}[
  Path = /System/Library/Fonts/ ,
  UprightFeatures = {FontIndex=0} ,
  BoldFeatures = {FontIndex=1} ,
  ItalicFeatures = {FontIndex=2} ,
  BoldItalicFeatures = {FontIndex=3} ,
]
```

Support for TrueType Collections has only been tested in X₃TEX, but should also work with an up-to-date version of LuaTEX and the luaotfload package.

5 Different features for different font sizes

```
SizeFeatures = {
    ...
    { Size = \( \size \) range \\ , \\ \( \font \) features \\ },
    { Size = \( \size \) range \\ , \\ Font = \\ \( \font \) name \\ , \\ \( \font \) features \\ },
    ...
}
```

The SizeFeature feature is a little more complicated than the previous features discussed. It allows different fonts and different font features to be selected for a given font family as the point size varies.

It takes a comma separated list of braced, comma separated lists of features for each size range. Each sub-list must contain the Size option to declare the size range, and optionally Font to change the font based on size. Other (regular) fontspec features that are added are used on top of the font features that would be used anyway. A demonstration to clarify these details is shown in Example 9. A less trivial example is shown in the context of optical font sizes in Section 6.6 on page 29.

To be precise, the Size sub-feature accepts arguments in the form shown in Table I on the following page. Braces around the size range are optional. For an exact font size (Size=X) font sizes chosen near that size will 'snap'. For example, for size definitions at exactly IIPt and I4Pt, if a I2Pt font is requested *actually* the IIPt font will be selected. This is a remnant of the past when fonts were designed in metal (at obviously rigid sizes) and later when bitmap fonts were similarly designed for fixed sizes.

If additional features are only required for a single size, the other sizes must still be specified. As in:

```
SizeFeatures={
    {Size=-10,Numbers=Uppercase},
    {Size=10-}}
```

Example 9: An example of specifying different font features for different sizes of font with SizeFeatures.

Otherwise, the font sizes greater than 10 won't be defined at all!

Interaction with other features For SizeFeatures to work with ItalicFeatures, BoldFeatures, etc., and SmallCapsFeatures, a strict heirarchy is required:

```
UprightFeatures =
  {
    SizeFeatures =
    {
        Size = -10,
        Font = ..., % if necessary
        SmallCapsFeatures = {...},
        ... % other features for this size range
    },
        ... % other size ranges
    }
}
```

Suggestions on simplifying this interface welcome.

6 Font independent options

Features introduced in this section may be used with any font.

Table 1: Syntax for specifying the size to apply custom font features.

Input	Font size, s	
Size = X-	$s \geq X$	
Size = -Y	$s < \mathtt{Y}$	
Size = X-Y	$\mathtt{X} \leq s < \mathtt{Y}$	
Size = X	$s=\mathtt{X}$	

6.1 Colour

Color (or Colour) uses font specifications to set the colour of the text. You should think of this as the literal glyphs of the font being coloured in a certain way. Notably, this mechanism is different to that of the color/xcolor/hyperref/etc. packages, and in fact using fontspec commands to set colour will prevent your text from changing colour using those packages at all! For example, if you set the colour in a \setmainfont command, \color{...} and related commands, including hyperlink colouring, will no longer have any effect on text in this font.) Therefore, fontspec's colour commands are best used to set explicit colours in specific situations, and the xcolor package is recommended for more general colour functionality.

The colour is defined as a triplet of two-digit Hex RGB values, with optionally another value for the transparency (where <code>%%</code> is completely transparent and FF is opaque.) Transparency is supported by Lual-TEX; XHTEX with the xdvipdfmx driver does not support this feature.

If you load the xcolor package, you may use any named colour instead of writing the colours in hexadecimal.

```
\usepackage{xcolor}
...
\fontspec[Color=red]{Verdana} ...
\definecolor{Foo}{rgb}{\0.3,\0.4,\0.5}
\fontspec[Color=Foo]{Verdana} ...
```

The color package is *not* supported; use xcolor instead.

You may specify the transparency with a named colour using the Opacity feature which takes an decimal from zero to one corresponding to transparent to opaque respectively:

```
\fontspec[Color=red,Opacity=0.7]{Verdana} ...
```

It is still possible to specify a colour in six-char hexadecimal form while defining opacity in this way, if you like.

6.2 Scale

```
\label{eq:Scale} \begin{split} & \texttt{Scale} = \langle number \rangle \\ & \texttt{Scale} = \texttt{MatchLowercase} \\ & \texttt{Scale} = \texttt{MatchUppercase} \end{split}
```

In its explicit form, Scale takes a single numeric argument for linearly scaling the font, as demonstrated in Example 1. It is now possible to measure the correct dimensions of the fonts loaded and calculate values to scale them automatically.

Example 10: Selecting colour with transparency.



\fontsize{48}{48} \fontspec{texgyrebonum-bold.otf} {\addfontfeature{Color=FF000099}W}\kern-0.4ex {\addfontfeature{Color=0000FF99}S}\kern-0.4ex {\addfontfeature{Color=DDBB2299}P}\kern-0.5ex {\addfontfeature{Color=00BB3399}R} As well as a numerical argument, the Scale feature also accepts options MatchLowercase and MatchUppercase, which will scale the font being selected to match the current default roman font to either the height of the lowercase or uppercase letters, respectively; these features are shown in Example II.

The amount of scaling used in each instance is reported in the .log file. Since there is some subjectivity about the exact scaling to be used, these values should be used to fine-tune the results.

Note that when Scale=MatchLowercase is used with \setmainfont, the new 'main' font of the document will be scaled to match the old default. This may be undesirable in some cases, so to achieve 'natural' scaling for the main font but automatically scale all other fonts selected, you may write

```
\defaultfontfeatures{ Scale = MatchLowercase }
\defaultfontfeatures[\rmfamily]{ Scale = 1}
```

One or both of these lines may be placed into a local fontspec.cfg file (see Section 3.3 on page 6) for this behaviour to be effected in your own documents automatically. (Also see Section 1 on page 20 for more information on setting font defaults.)

6.3 Interword space

While the space between words can be varied on an individual basis with the TEX primitive \spaceskip command, it is more convenient to specify this information when the font is first defined.

The space in between words in a paragraph will be chosen automatically, and generally will not need to be adjusted. For those times when the precise details are important, the WordSpace feature is provided, which takes either a single scaling factor to scale the default value, or a triplet of comma-separated values to scale the nominal value, the stretch, and the shrink of the interword space by, respectively. (WordSpace= $\{x, x, x\}$.)

Note that $T_E X$'s optimisations in how it loads fonts means that you cannot use this feature in \addfontfeatures .

6.4 Post-punctuation space

If \frenchspacing is *not* in effect, TEX will allow extra space after some punctuation in its goal of justifying the lines of text. Generally, this is considered old-fashioned, but occasionally in small amounts the effect can be justified, pardon the pun.

Example 11: Automatically calculated scale values.		
	\setmainfont{Georgia}	
	<pre>\newfontfamily\lc[Scale=MatchLowercase]{Verdana}</pre>	
	The perfect match {\lc is hard to find.}\\	
The perfect match is hard to find.	<pre>\newfontfamily\uc[Scale=MatchUppercase]{Arial}</pre>	
LOGOFONT	$L O G O \setminus uc F O N T$	

Example 12: Scaling the default interword space. An exaggerated value has been chosen to emphasise the effects here.

\fontspec{texgyretermes-regular.otf}
Some text for our example to take
up some space, and to demonstrate
the default interword space.
\bigskip

Some text for our example to take up some space, and to demonstrate the default interword space.

Sometext for our example to take up some space, and to demonstrate the default interword space.

\fontspec{texgyretermes-regular.otf}%
[WordSpace = 0.3]
Some text for our example to take
up some space, and to demonstrate
the default interword space.

The PunctuationSpace feature takes a scaling factor by which to adjust the nominal value chosen for the font; this is demonstrated in Example 13. Note that PunctuationSpace=Q is not equivalent to \frenchspacing, although the difference will only be apparent when a line of text is under-full.

Note that TEX's optimisations in how it loads fonts means that you cannot use this feature in \addfontfeatures.

6.5 The hyphenation character

The letter used for hyphenation may be chosen with the HyphenChar feature. With one exception (HyphenChar = None), this is a X₁T₂X-only feature since LuaT₂X cannot set the hyphenation character on a per-font basis; see its \prehyphenchar primitive for further details.

HyphenChar takes three types of input, which are chosen according to some simple rules. If the input is the string None, then hyphenation is suppressed for this font. If the input is a single character, then this character is used. Finally, if the input is longer than a single character it must be the UTF-8 slot number of the hyphen character you desire.

This package redefines LareX's \- macro such that it adjusts along with the above changes. Note that TeX's optimisations in how it loads fonts means that you cannot use this feature in \addfontfeatures.

Example 13: Scaling the default post-punctuation space.

Example 14: Explicitly choosing the hyphenation character.				
EXAMPLE HYPHENATION	\def\text{\fbox{\parbox{1.55cm}{%} EXAMPLE HYPHENATION% }}\qquad\qquad\null\par\bigskip}			
EXAMPLE HYPHEN+ ATION	\fontspec{LinLibertine_R.otf}[HyphenChar=None] \text \fontspec{LinLibertine_R.otf}[HyphenChar={+}] \text			

6.6 Optical font sizes

Optically scaled fonts thicken out as the font size decreases in order to make the glyph shapes more robust (less prone to losing detail), which improves legibility. Conversely, at large optical sizes the serifs and other small details may be more delicately rendered.

OpenType fonts with optical scaling will exist in several discrete sizes, and these will be selected by X¬TEX and LuaTEX automatically determined by the current font size as in Example 15, in which we've scaled down some large text in order to be able to compare the difference for equivalent font sizes.

The OpticalSize feature may be used to specify a different optical size. With OpticalSize set to zero, no optical size font substitution is performed, as shown in Example 16.

The SizeFeatures feature (Section 5 on page 24) can be used to specify exactly which optical sizes will be used for ranges of font size. For example, something like:

6.7 Font transformations

In rare situations users may want to mechanically distort the shapes of the glyphs in the current font such as shown in Example 17. Please don't overuse these features; they are *not* a good alternative to having the real shapes.

If values are omitted, their defaults are as shown above.

Example 15: A demonstration of automatic optical size selection.			
Automatic optical size Automatic optical size	\fontspec{Latin Modern Roman} Automatic optical size \scalebox{0.4}{\Huge} Automatic optical size}	\\	

Example 16: Optical size substitution is suppressed when set to zero.

	Latin Modern Roman	5 Regular [Optical Size=0]
	Latin Modern optical sizes	\\
	Latin Modern Roman	8 Regular}[OpticalSize=0]
T .	Latin Modern optical sizes	\\
Latin Modern optical sizes	Latin Modern Roman	12 Regular [Optical Size= 0]
Latin Modern optical sizes	Latin Modern optical sizes	\\
Latin Modern optical sizes	Latin Modern Roman	17 Regular [Optical Size=0]
Latin Modern optical sizes	Latin Modern optical sizes	- ·

Example 17: Articifial font transformations.				
		\fontspec{Quattrocento.otf} \emph{ABCxyz} \fontspec{Quattrocento.otf}[FakeSlant=0.2] ABCxyz		
ABCxyz	ABCxyz	\fontspec{Quattrocento.otf} ABCxyz \fontspec{Quattrocento.otf}[FakeStretch=1.2] ABCxyz		
ABCxyz ABCxyz	ABCxyz ABCxyz	\fontspec{Quattrocento.otf} \textbf{ABCxyz} \fontspec{Quattrocento.otf}[FakeBold=1.5] ABCxyz		

If you want the bold shape to be faked automatically, or the italic shape to be slanted automatically, use the AutoFakeBold and AutoFakeSlant features. For example, the following two invocations are equivalent:

```
\fontspec[AutoFakeBold=1.5]{Charis SIL}
\fontspec[BoldFeatures={FakeBold=1.5}]{Charis SIL}
```

If both of the AutoFake... features are used, then the bold italic font will also be faked.

The FakeBold and AutoFakeBold features are only available with the X¬TEX engine and will be ignored in LuaTEX.

6.8 Letter spacing

Letter spacing, or tracking, is the term given to adding (or subtracting) a small amount of horizontal space in between adjacent characters. It is specified with the LetterSpace, which takes a numeric argument, shown in Example 18.

The letter spacing parameter is a normalised additive factor (not a scaling factor); it is defined as a percentage of the font size. That is, for a 10 pt font, a letter spacing parameter of '1.0' will add 0.1 pt between each letter.

This functionality is not generally used for lowercase text in modern typesetting but does have historic precedent in a variety of situations. In particular, small amounts of letter spacing can be very useful, when setting small caps or all caps titles. Also see the OpenType Uppercase option of the Letters feature (Section 2.2 on page 34).

Example 18: The LetterSpace feature.

\fontspec{Didot}
\addfontfeature{LetterSpace=0.0}
USE TRACKING FOR DISPLAY CAPS TEXT \\

USE TRACKING FOR DISPLAY CAPS TEXT USE TRACKING FOR DISPLAY CAPS TEXT

\addfontfeature{LetterSpace=2.0}
USE TRACKING FOR DISPLAY CAPS TEXT

Part IV

OpenType

1 Introduction

OpenType fonts (and other 'smart' font technologies such as AAT and Graphite) can change the appearance of text in many different ways. These changes are referred to as font features. When the user applies a feature — for example, small capitals — to a run of text, the code inside the font makes appropriate substitutions and small capitals appear in place of lowercase letters. However, the use of such features does not affect the underlying text. In our small caps example, the lowercase letters are still stored in the document; only the appearance has been changed by the OpenType feature. This makes it possible to search and copy text without difficulty. If the user selected a different font that does not support small caps, the 'plain' lowercase letters would appear instead.

Some OpenType features are required to support particular scripts, and these features are often applied automatically. The Indic scripts, for example, often require that characters be reshaped and reordered after they are typed by the user, in order to display them in the traditional ways that readers expect. Other features can be applied to support a particular language. The Junicode font for medievalists uses by default the Old English shape of the letter thorn, while in modern Icelandic thorn has a more rounded shape. If a user tags some text as being in Icelandic, Junicode will automatically change to the Icelandic shape through an OpenType feature that localises the shapes of letters.

There are a large group of OpenType features, designed to support high quality typography a multitude of languages and writing scripts. Examples of some font features have already been shown in previous sections; the complete set of OpenType font features supported by fontspec is described below in Section 2.

The OpenType specification provides four-letter codes (e.g., smcp for small capitals) for each feature. The four-letter codes are given below along with the fontspec names for various features, for the benefit of people who are already familiar with OpenType. You can ignore the codes if they don't mean anything to you.

1.1 How to select font features

Font features are selected by a series of $\langle feature \rangle = \langle option \rangle$ selections. Features are (usually) grouped logically; for example, all font features relating to ligatures are accessed by writing Ligatures={...} with the appropriate argument(s), which could be TeX, Rare, etc., as shown below in 2.1.1.

Multiple options may be given to any feature that accepts non-numerical input, although doing so will not always work. Some options will override others in generally obvious ways; Numbers={OldStyle,Lining} doesn't make much sense because the two options are mutually exclusive, and XaTeX will simply use the last option that is specified (in this case using Lining over OldStyle).

If a feature or an option is requested that the font does not have, a warning is given in the console output. As mentioned in Section 3.4 on page 7 these warnings can be suppressed by selecting the [quiet] package option.

1.2 How do I know what font features are supported by my fonts?

Although I've long desired to have a feature within fontspec to display the OpenType features within a font, it's never been high on my priority list. One reason for that is the existence of the document opentype-info.tex, which is available on CTAN or typing kpsewhich opentype-info.tex in a Terminal window. Make a copy of this file and place it somewhere convenient. Then open it in your regular TEX editor and change the font name to the font you'd like to query; after running through plain XaTeX, the output PDF will look something like this:

```
OpenType Layout features found in '[Asana-Math.otf]'
script = 'DFLT'
     language = \langle default \rangle
           features = 'onum' 'salt' 'kern'
script = 'cher'
     language = \langle default \rangle
           features = 'onum' 'salt' 'kern'
script = 'grek'
     language = \langle default \rangle
           features = 'onum' 'salt' 'kern'
script = 'latn'
     language = \langle default \rangle
           features = 'onum' 'salt' 'kern'
script = 'math'
     \mathsf{language} = \langle \mathsf{default} \rangle
           features = 'dtls' 'onum' 'salt' 'ssty' 'kern'
```

I intentionally picked a font above that by design contains few font features; 'regular' text fonts such as Latin Modern Roman contain many more, and I didn't want to clutter up the document too much. After finding the scripts, languages, and features contained within the font, you'll then need to cross-check the OpenType tags with the 'logical' names used by fontspec.

otfinfo Alternatively, and more simply, you can use the command line tool otfinfo, which is distributed with TEXLive. Simply type in a Terminal window, say:

```
otfinfo -f `kpsewhich lmromandunh1@-oblique.otf`
```

which results in:

```
Access All Alternates
aalt
            Capital Spacing
cpsp
            Discretionary Ligatures
dlig
frac
            Fractions
kern
            Kerning
liga
            Standard Ligatures
            Lining Figures
lnum
            Oldstyle Figures
onum
```

pnum	Proportional Figures
size	Optical Size
tnum	Tabular Figures
zero	Slashed Zero

2 OpenType font features

There are a finite set of OpenType font features, and fontspec provides an interface to around half of them. Full documentation will be presented in the following sections, including how to enable and disable individual features, and how they interact.

A brief reference is provided (Table 2 on the following page) but note that this is an incomplete listing — only the 'enable' keys are shown, and where alternative interfaces are provided for convenience only the first is shown. (E.g., Numbers=OldStyle is the same as Numbers=Lowercase.)

For completeness, the complete list of OpenType features *not* provided with a fontspec interface is shown in Table 3 on page 36. Features omitted are partially by design and partially by oversight; for example, the aalt feature is largely useless in TeX since it is designed for providing a textscgui interface for selecting 'all alternates' of a glyph. Others, such as optical bounds for example, simply haven't yet been considered due to a lack of fonts available for testing. Suggestions welcome for how/where to add these missing features to the package.

2.1 Tag-based features

2.1.1 Ligatures

Ligatures refer to the replacement of two separate characters with a specially drawn glyph for functional or æsthetic reasons. The list of options, of which multiple may be selected at one time, is shown in Table 4. A demonstration with the Linux Libertine fonts⁶ is shown in Example 19.

Note the additional features accessed with Ligatures=TeX. These are not actually real OpenType features, but additions provided by luaotfload (i.e., LuaTeX only) to emulate TeX's behaviour for ASCII input of curly quotes and punctuation. In XeTeX this is achieved with the Mapping feature (see Section 1.1 on page 59) but for consistency Ligatures=TeX will perform the same function as Mapping=tex-text.

2.2 Letters

The Letters feature specifies how the letters in the current font will look. OpenType fonts may contain the following options: Uppercase, SmallCaps, PetiteCaps, UppercaseSmallCaps, UppercasePetiteCaps, and Unicase.

Petite caps are smaller than small caps. SmallCaps and PetiteCaps turn lowercase letters into the smaller caps letters, whereas the Uppercase... options turn the *capital* letters into the smaller caps (good, *e.g.*, for applying to already uppercase acronyms like 'NASA'). This difference is shown in Example 20. 'Unicase' is a weird hybrid of upper and lower case letters.

⁶http://www.linuxlibertine.org/

Table 2: Summary of OpenType features in fontspec, alphabetic by feature tag.

					_
ABVM	Diacritics = AboveBase	Above-base Mark	NUMR	VerticalPosition = Numerator	Numerators
		Positioning	ONUM	Numbers = Lowercase	Oldstyle Figures
AFRC	Fractions = Alternate	Alternative Fractions	ORDN	VerticalPosition = Ordinal	Ordinals
BLWM	Diacritics = BelowBase	Below-base Mark	ORNM	Ornament = N	Ornaments
CALT	Contextuals = Alternate	Positioning Contextual Alternates	PALT	CharacterWidth = AlternateProportional	Proportional Alternate Widths
CASE	Letters = Uppercase	Case-Sensitive Forms	PCAP	Letters = PetiteCaps	Petite Capitals
CLIG	Ligatures = Contextual	Contextual Ligatures	PKNA	Style = ProportionalKana	Proportional Kana
CPSP	Kerning = Uppercase	Capital Spacing	PNUM	Numbers = Proportional	Proportional Figures
CSWH	Contextuals = Swash	Contextual Swash	PWID	CharacterWidth = Proportional	Proportional Widths
cvNN	${\tt CharacterVariant} = N : M$	Character Variant N	QWID	CharacterWidth = Quarter	Quarter Widths
C2PC	Letters = UppercasePetiteCaps	Petite Capitals From	RAND	Letters = Random	Randomize
		Capitals	RLIG	Ligatures = Required	Required Ligatures
C2SC	Letters = UppercaseSmallCaps	Small Capitals From	RUBY	Style = Ruby	Ruby Notation Forms
		Capitals	SALT	Alternate = N	Stylistic Alternates
DLIG	Ligatures = Rare	Discretionary Ligatures	SINF	VerticalPosition = ScientificInferior	Scientific Inferiors
DNOM		Denominators	SMCP	Letters = SmallCaps	Small Capitals
EXPT	CJKShape = Expert	Expert Forms	SMPL	CJKShape = Simplified	Simplified Forms
FALT	Contextuals = LineFinal	Final Glyph on Line	ssNN	StylisticSet = N	Stylistic Set N
	C I W IE I	Alternates	SSTY	Style = MathScript	Math script style alternates
FINA	Contextuals = WordFinal	Terminal Forms	SUBS	VerticalPosition = Inferior	Subscript
FRAC	Fractions = On	Fractions	SUPS	VerticalPosition = Superior	Superscript
FWID	CharacterWidth = Full	Full Widths	SWSH	Style = Swash	Swash
HALT	CharacterWidth = AlternateHalf	Alternate Half Widths	TITL	Style = TitlingCaps	Titling
HIST	Style = Historic	Historical Forms	TNUM	Numbers = Monospaced	Tabular Figures
HKNA	Style = HorizontalKana	Horizontal Kana Alternates	TRAD	CJKShape = Traditional	Traditional Forms
HLIG	Ligatures = Historic	Historical Ligatures	TWID	CharacterWidth = Third	Third Widths
HWID	CharacterWidth = Half	Half Widths	UNIC	Letters = Unicase	Unicase
INIT	Contextuals = WordInitial	Initial Forms	VALT	Vertical = AlternateMetrics	Alternate Vertical Metrics
ITAL	Style = Italic	Italics	VERT	Vertical = Alternates	Vertical Writing
JP78	CJKShape = JIS1978	JIS78 Forms	VHAL	Vertical = HalfMetrics	Alternate Vertical Half
JP83	CJKShape = JIS1983	JIS83 Forms			Metrics
JP90	CJKShape = JIS1990	JIS90 Forms	VKNA	Style = VerticalKana	Vertical Kana Alternates
JP04	CJKShape = JIS2004	JIS2004 Forms	VKRN	Vertical = Kerning	Vertical Kerning
KERN	Kerning = On	Kerning	VPAL	Vertical = ProportionalMetrics	Proportional Alternate
LIGA	Ligatures = Common	Standard Ligatures			Vertical Metrics
LNUM MARK	Numbers = Uppercase Diacritics = MarkToBase	Lining Figures Mark Positioning	VRT2	Vertical = RotatedGlyphs	Vertical Alternates and
MEDI	Contextuals = Inner	Medial Forms		Wantical - Mitamata - Pauliana	Rotation Vertical Alternation for
MKMK	Diacritics = MarkToMark	Mark to Mark Positioning	VRTR	Vertical = AlternatesForRotation	Vertical Alternates for Rotation
NALT	Annotation = N	Alternate Annotation Forms	ZERO	Numbers = SlashedZero	Slashed Zero
		NLC Kanji Forms	ZEKU	TAUTHUELS = STASHEUZELU	JIUSIIEU LEIU
NLCK	CJKShape = NLC	NLC Karıjı Forms			

Table 3: List of *unsupported* OpenType features.

AALT Access All Alternates	HNGL Hangul	PSTS Post-base Substitutions
ABVF Above-base Forms	нојо Нојо Капјі Forms	RCLT Required Contextual
ABVS Above-base Substitutions	ISOL Isolated Forms	Alternates
AKHN Akhands	JALT Justification Alternates	RKRF Rakar Forms
BLWF Below-base Forms	LFBD Left Bounds	RPHF Reph Forms
BLWS Below-base Substitutions	цмо Leading Jamo Forms	RTBD Right Bounds
ссмр Glyph Composition /	LOCL Localized Forms	RTLA Right-to-left alternates
Decomposition	LTRA Left-to-right alternates	RTLM Right-to-left mirrored
CFAR Conjunct Form After Ro	LTRM Left-to-right mirrored	forms
CJCT Conjunct Forms	forms	RVRN Required Variation
CPCT Centered CJK Punctuation	MED2 Medial Forms #2	Alternates
CURS Cursive Positioning	мgrк Mathematical Greek	size Optical size
DIST Distances	мseт Mark Positioning via	sтсн Stretching Glyph
DTLS Dotless Forms	Substitution	Decomposition
FIN2 Terminal Forms #2	NUKT Nukta Forms	тумо Trailing Jamo Forms
FIN3 Terminal Forms #3	орво Optical Bounds	TNAM Traditional Name Forms
FLAC Flattened accent forms	PREF Pre-Base Forms	VATU Vattu Variants
HALF Half Forms	PRES Pre-base Substitutions	vjмo Vowel Jamo Forms
HALN Halant Forms	PSTF Post-base Forms	
	1	1

Table 4: Options for the OpenType font feature 'Ligatures'.

Feature	Option	Tag
Ligatures =	Required	rlig †
	Common	liga †
	Contextual	clig †
	Rare/Discretionary	dlig †
	Historic	hlig †
	TeX	tlig †
	ResetAll	

 $[\]dagger$ These feature options can be disabled with . . Off variants, and reset to default state (neither explicitly on nor off) with . . Reset.

$strict \rightarrow strict$ wurtzite \rightarrow wurtzite $firefly \rightarrow firefly$

 $\def\test#1#2{%}$ #2 \$\to\$ {\addfontfeature{#1} #2}\\} \fontspec{LinLibertine_R.otf} \test{Ligatures=Historic}{strict} \test{Ligatures=Rare}{wurtzite} \test{Ligatures=NoCommon}{firefly}

Table 5: Options for the OpenType font feature 'Letters'.

Feature	Option	Tag
Letters =	Uppercase	case †
	SmallCaps	smcp †
	PetiteCaps	pcap †
	UppercaseSmallCaps	c2sc †
	UppercasePetiteCaps	c2pc †
	Unicase	unic †
	ResetAll	

† These feature options can be disabled with . . Off variants, and reset to default state (neither explicitly on nor off) with .. Reset.

Example 20: Small caps from lowercase or uppercase letters. \fontspec{texgyreadventor-regular.otf}[Letters=SmallCaps] THIS SENTENCE no verb THIS SENTENCE NO VERB \fontspec{texgyreadventor-regular.otf}[Letters=UppercaseSmallCaps] THIS SENTENCE NO VERD THIS SENTENCE no verb

Note that the Uppercase option will (probably) not actually map letters to uppercase.⁷ It is designed to select various uppercase forms for glyphs such as accents and dashes, such as shown in Example 21; note the raised position of the hyphen to better match the surrounding letters.

The Kerning feature also contains an Uppercase option, which adds a small amount of spacing in between letters (see Section 2.5 on page 41).

2.2.1 Numbers

The Numbers feature defines how numbers will look in the selected font, accepting options shown in Table 6.

The synonyms Uppercase and Lowercase are equivalent to Lining and OldStyle, respectively. The differences have been shown previously in Section 2 on page 21. The Monospaced option is useful for tabular material when digits need to be vertically aligned.

The SlashedZero option replaces the default zero with a slashed version to prevent confusion with an uppercase 'O', shown in Example 22.

The Arabic option (with tag anum) maps regular numerals to their Arabic script or Persian equivalents based on the current Language setting (see Section 2.9 on page 49). This option is based on a LuaTEX feature of the luaotfload package, not an OpenType feature. (Thus, this feature is unavailable in XTEX.)

2.2.2 Contextuals

This feature refers to substitutions of glyphs that vary 'contextually' by their relative position in a word or string of characters; features such as contextual swashes are accessed via the options shown in Table 7.

Historic forms are accessed in OpenType fonts via the feature Style=Historic; this is generally *not* contextual in OpenType, which is why it is not included in this feature.

2.2.3 Vertical Position

The VerticalPosition feature is used to access things like subscript (Inferior) and superscript (Superior) numbers and letters (and a small amount of punctuation, sometimes). The Ordinal option will only raise characters that are used in some languages directly after a number. The ScientificInferior feature will move glyphs further below the baseline than the Inferior feature. These are shown in Example 23

Numerator and Denominator should only be used for creating arbitrary fractions (see next section).

Example 21: An example of the Uppercase option of the Letters feature.		
UPPER-CASE example UPPER-CASE example	\fontspec{LinLibertine_R.otf} UPPER-CASE example \\ \addfontfeature{Letters=Uppercase} UPPER-CASE example	

Table 6: Options for the OpenType font feature 'Numbers'.

Feature	Option	Tag	
Numbers =	Uppercase	lnum	†
	Lowercase	onum	†
	Lining	lnum	†
	OldStyle	onum	†
	Proportional	pnum	†
	Monospaced	tnum	†
	SlashedZero		
	Arabic	\mathtt{anum}	†
	ResetAll		

 $[\]dagger$ These feature options can be disabled with ..Off variants, and reset to default state (neither explicitly on nor off) with ..Reset.

Example 22: T	he effect of	the SlashedZero	option.
---------------	--------------	-----------------	---------

 $0123456789\ 0123456789$

Table 7: Options for the OpenType font feature 'Contextuals'.

			_
Feature	Option	Tag	
Contextuals =	Swash	cswh	†
	Alternate	calt	+
	WordInitial	${\tt init}$	†
	WordFinal	fina	+
	LineFinal	falt	†
	Inner	medi	†
	ResetAll		

 $[\]dagger$ These feature options can be disabled with . . Off variants, and reset to default state (neither explicitly on nor off) with . . Reset.

Table 8: Options for the OpenType font feature 'VerticalPosition'.

			_
Feature	Option	Tag	
VerticalPosition =	Superior	sups	†
	Inferior	subs	†
	Numerator	numr	+
	Denominator	${\tt dnom}$	+
	ScientificInferior	sinf	†
	Ordinal	${\tt ordn}$	†
	ResetAll		

 $[\]dagger$ These feature options can be disabled with $\tt..Off$ variants, and reset to default state (neither explicitly on nor off) with ..Reset.

Example 23: The VerticalPosition feature.

\fontspec{LibreCaslonText-Regular.otf}[VerticalPosition=Superior] Superior: 1234567890

\fontspec{LibreCaslonText-Regular.otf}[VerticalPosition=Numerator]

Numerator: 12345

Superior: 1234567890 \fontspec{LibreCaslonText-Regular.otf}[VerticalPosition=Denominator]

Numerator: 12345 Denominator: 12345

Denominator: 12345 \fontspec{LibreCaslonText-Regular.otf}[VerticalPosition=ScientificInferior]

Scientific Inferior: 12345 Scientific Inferior: 12345 The realscripts package (which is also loaded by xltxtra for X_{\(\)}TEX) redefines the \textsubscript and \textsuperscript commands to use the above font features automatically, including for use in footnote labels. If this is the only feature of xltxtra you wish to use, consider loading realscripts on its own instead.

2.2.4 Fractions

For OpenType fonts use a regular text slash to create fractions, but the Fraction feature must be explicitly activated. Some (Asian fonts predominantly) also provide for the Alternate feature. These are both shown in Example 24.

2.3 Style

'Ruby' refers to a small optical size, used in Japanese typography for annotations. For fonts with multiple salt OpenType features, use the fontspec Alternate feature instead.

Example 25 and Example 26 both contain glyph substitutions with similar characteristics. Note the occasional inconsistency with which font features are labelled; a long-tailed 'Q' could turn up anywhere!

In other features, larger breadths of changes can be seen, covering the style of an entire alphabet. See Example 27 and Example 28; in the latter, the Italic option affects the Latin text and the Ruby option the Japanese.

Note the difference here between the default and the horizontal style kana in Example 29: the horizontal style is slightly wider.

2.4 Diacritics

Specifies how combining diacritics should be placed. These will usually be controlled automatically according to the Script setting.

2.5 Kerning

Specifies how inter-glyph spacing should behave. Well-made fonts include information for how differing amounts of space should be inserted between separate character pairs. This kerning space is inserted automatically but in rare circumstances you may wish to turn it off.

Table 9: Options for the OpenType font feature 'Fractions'.

Feature	Option	Tag
Fractions =	On	+frac
	Off	-frac
	Reset	
	Alternate	afrc †
	ResetAll	

[†] These feature options can be disabled with ..Off variants, and reset to default state (neither explicitly on nor off) with ..Reset.

Example 24	: The Fractions feature.
5/6 13579/24680	\fontspec{Hiragino Maru Gothic Pro W4} 1/2 1/4 5/6 13579/24680 \\ \addfontfeature{Fractions=On}
13579/24680	1/2 1/4 5/6 13579/24680 \\

\addfontfeature{Fractions=Alternate}

1/2 \quad 1/4 \quad 5/6 \quad 13579/24680 \\

Table 10: Options for the OpenType font feature 'Style'.

1/2 1/4 ½ ¼ ½

5/6

13579/24680

			_
Feature	Option	Tag	
Style =	Alternate	salt	†
	Italic	ital	†
	Ruby	ruby	†
	Swash	swsh	†
	Cursive	curs	†
	Historic	hist	†
	TitlingCaps	titl	†
	HorizontalKana	hkna	†
	VerticalKana	vkna	+
	ResetAll		

 $[\]dagger$ These feature options can be disabled with ${\tt ..0ff}$ variants, and reset to default state (neither explicitly on nor off) with ..Reset.

_	\fontspec{Quattrocento.otf}
M Q W M Q W	M Q W \\ \addfontfeature{Style=Alternate} M Q W
Example 26: Example of the l	Historic option of the Style feature.
MQZ MQZ	\fontspec{Adobe Jenson Pro} M Q Z \\ \addfontfeature{Style=Historic} M Q Z
Example 27: Example of the Ti	tlingCaps option of the Style feature.
TITLING CAPS TITLING CAPS	\fontspec{Adobe Garamond Pro} TITLING CAPS \\ \addfontfeature{Style=TitlingCaps} TITLING CAPS

Example 28: Example of the Italic and Ruby options of the Style feature.

Latin ようこそ ワカヨタレソ Latin ようこそ ワカヨタレソ

\fontspec{Hiragino Mincho Pro}
Latin \kana \\
\addfontfeature{Style={Italic, Ruby}}
Latin \kana

Example 29: Example of the HorizontalKana and VerticalKana options of the Style feature.

ようこそ ワカヨタレソ ようこそ ワカヨタレソ ようこそ ワカヨタレソ

\fontspec{Hiragino Mincho Pro} \kana \\ {\addfontfeature{Style=HorizontalKana} \kana } \\ {\addfontfeature{Style=VerticalKana} \kana }

Table 11: Options for the OpenType font feature 'Diacritics'.

Feature	Option	Tag	
Diacritics =	MarkToBase MarkToMark		
	AboveBase	abvm	†
	BelowBase	blwm	† —
	ResetAll		

[†] These feature options can be disabled with ..Off variants, and reset to default state (neither explicitly on nor off) with ..Reset.

Table 12: Options for the OpenType font feature 'Kerning'.

Feature	Option	Tag
Kerning =	On	+kern
	Off	-kern
	Reset	
	Uppercase	cpsp †
	ResetAll	

[†] These feature options can be disabled with ..Off variants, and reset to default state (neither explicitly on nor off) with ..Reset.

As briefly mentioned previously at the end of Section 2.2 on page 34, the Uppercase option will add a small amount of tracking between uppercase letters, seen in Example 30, which uses the Romande fonts⁸ (thanks to Clea F. Rees for the suggestion). The Uppercase option acts separately to the regular kerning controlled by the On/Off options.

2.6 Character width

Many Asian fonts are equipped with variously spaced characters for shoe-horning into their generally monospaced text. These are accessed through the CharacterWidth feature.

Japanese alphabetic glyphs (in Hiragana or Katakana) may be typeset proportionally, to better fit horizontal measures, or monospaced, to fit into the rigid grid imposed by ideographic typesetting. In this latter case, there are also half-width forms for squeezing more kana glyphs (which are less complex than the kanji they are amongst) into a given block of space. The same features are given to roman letters in Japanese fonts, for typesetting foreign words in the same style as the surrounding text.

The same situation occurs with numbers, which are provided in increasingly illegible compressed forms seen in Example 32.

2.6.1 CJK shape

There have been many standards for how CJK ideographic glyphs are 'supposed' to look. Some fonts will contain many alternate glyphs available in order to be able to display these gylphs correctly in whichever form is appropriate. Both AAT and OpenType fonts support the following CJKShape options: Traditional, Simplified, JIS1978, JIS1983, JIS1990, and Expert. OpenType also supports the NLC option.

2.7 Vertical typesetting

OpenType provides a plethora of features for accommodating the varieties of possibilities needed for vertical typesetting (CJK and others). No capabilities for achieving such vertical typesetting are provided by fontspec, however; please get in touch if there are improvements that could be made.

2.8 Numeric features

2.8.1 Stylistic Set variations — ssnn

This feature selects a 'Stylistic Set' variation, which usually corresponds to an alternate glyph style for a range of characters (usually an alphabet or subset thereof). This feature is specified

Example 30: Adding extra kerning for uppercase letters. (The difference is usually very small.)

UPPERCASE EXAMPLE UPPERCASE EXAMPLE

\fontspec{Romande ADF Std Bold}
UPPERCASE EXAMPLE \\
\addfontfeature{Kerning=Uppercase}
UPPERCASE EXAMPLE

⁸http://arkandis.tuxfamily.org/adffonts.html

Table 13: Options for the OpenType font feature 'CharacterWidth'.

Feature	Option	Tag	
CharacterWidth =	Proportional	pwid	†
	Full	fwid	†
	Half	hwid	†
	Third	twid	†
	Quarter	qwid	+
	AlternateProportional	palt	†
	AlternateHalf	halt	†
	ResetAll		

 $[\]dagger$ These feature options can be disabled with ..Off variants, and reset to default state (neither explicitly on nor off) with ..Reset.

Example 31: Proportional or fixed width forms.

ようこそ ワカヨタレソ abcdef ようこそ ワカヨタレソ abcdef ようこそ ワカヨタレソ abcdef

Example 32: Numbers can be compressed significantly.

Example 33: Different standards for CJK ideograph presentation.

唖噛躯 妍并訝 唖噛躯 妍并訝 啞嚙軀 妍并訝 Table 14: Options for the OpenType font feature 'CJKShape'.

Option	Tag
Traditional	
Simplified	smpl
JIS1978	jp78
JIS1983	jp83
JIS1990	jp9ℚ
Expert	expt
NLC	nlck
	Traditional Simplified JIS1978 JIS1983 JIS1990 Expert

 $[\]dagger$ These feature options can be disabled with ..Off variants, and reset to default state (neither explicitly on nor off) with ..Reset.

Table 15: Options for the OpenType font feature 'Vertical'.

Feature	Option	Tag	
Vertical =	RotatedGlyphs AlternatesForRotation Alternates KanaAlternates Kerning	vrt2 vrtr vert vkna vkrn	† † †
	AlternateMetrics HalfMetrics ProportionalMetrics ResetAll	valt vhal vpal	†

[†] These feature options can be disabled with ..Off variants, and reset to default state (neither explicitly on nor off) with ..Reset.

numerically. These correspond to OpenType features ssQ1, ssQ2, etc.

Two demonstrations from the Junicode font⁹ are shown in Example 34 and Example 35; thanks to Adam Buchbinder for the suggestion.

Multiple stylistic sets may be selected simultaneously by writing, e.g., StylisticSet={1,2,3}.

The StylisticSet feature is a synonym of the Variant feature for AAT fonts. See Section I on page 66 for a way to assign names to stylistic sets, which should be done on a per-font basis.

2.8.2 Character Variants — cvNN

Similar to the 'Stylistic Sets' above, 'Character Variations' are selected numerically to adjust the output of (usually) a single character for the particular font. These correspond to the Open-Type features cv01 to cv99.

For each character that can be varied, it is possible to select among possible options for that particular glyph. For example, in Example 36 a variety of glyphs for the character 'v' are selected, in which 5 corresponds to the character 'v' for this font feature, and the trailing : $\langle n \rangle$ corresponds to which variety to choose. Georg Duffner's open source Garamond revival font is used in this example. Character variants are specifically designed not to conflict with each other, so you can enable them individually per character as shown in Example 37. (Unlike stylistic alternates, say.)

Note that the indexing starts from zero.

2.8.3 Alternates — salt

The Alternate feature, alias StylisticAlternates, is used to access alternate font glyphs when variations exist in the font, such as in Example 38. It uses a numerical selection, starting from zero, that will be different for each font. Note that the Style=Alternate option is equivalent to Alternate=0 to access the default case.

Note that the indexing starts from zero. With the LuaTeX engine, Alternate=Random selects a random alternate.

See Section 1 on page 66 for a way to assign names to alternates if desired.

2.8.4 Annotation — nalt

Some fonts are equipped with an extensive range of numbers and numerals in different forms. These are accessed with the Annotation feature (OpenType feature nalt), selected numerically as shown in Example 39. Note that the indexing starts from zero.

```
9http://junicode.sf.net
10http://www.georgduffner.at/ebgaramond/
```

Example 34: Insular letterforms, as used in medieval Northern Europe, for the Junicode font accessed with the StylisticSet feature.

Insular forms. Inrulap ropmr.	\fontspec{Junicode} Insular forms. \\ \addfontfeature{StylisticSet=2}
] armle kolerral	Insular forms. \\

Example 35: Enlarged minuscules (capital letters remain unchanged) for the Junicode font, accessed with the StylisticSet feature.

ENLARGED Minuscules. ENLARGED Minuscules.

\fontspec{Junicode}
ENLARGED Minuscules. \\
\addfontfeature{StylisticSet=6}
ENLARGED Minuscules. \\

Example 36: The CharacterVariant feature showing off Georg Duffner's open source Garamond revival font.

```
very
very

very

very

\[
\text{fontspec{EB Garamond 12 Italic} \ very \\
\text{fontspec{EB Garamond 12 Italic}[CharacterVariant=5] \ very \\
\text{fontspec{EB Garamond 12 Italic}[CharacterVariant=5:0] \ very \\
\text{fontspec{EB Garamond 12 Italic}[CharacterVariant=5:1] \ very \\
\text{fontspec{EB Garamond 12 Italic}[CharacterVariant=5:2] \ very \\
\text{fontspec{EB Garamond 12 Italic}[CharacterVariant=5:3] \ very \\
\text{fontspec{EB Garamond 12 Italic}[CharacterVariant=5:3] \ very \\
\ext{fontspec{EB Garamond 12 It
```

Example 37: The CharacterVariant feature selecting multiple variants simultaneously.

```
A & h

A & h

A dot h
```

Example 39: Annotation forms for OpenType fonts.

```
123456789
(1) (2) (3) (4) (5) (6) (7) (8) (9)
(1 (2 (3 (4 (5 (6 (7 (8 (9
1) 2) 3) 4) 5) 6) 7) 8) 9)
1) 2 3 4 5 6 7 8 9
0 2 8 4 5 6 7 8 9
1 2 3 4 5 6 7 8 9
1 2 3 4 5 6 7 8 9
                              \fontspec{Hiragino Maru Gothic Pro}
1 2 3 4 5 6 7 8 9
                               1 2 3 4 5 6 7 8 9
1 2 3 4 5 6 7 8 9
                              \def\x#1{\\{\addfontfeature{Annotation=#1}
1 2 3 4 5 6 7 8 9
                                       1 2 3 4 5 6 7 8 9 }}
1. 2. 3. 4. 5. 6. 7. 8. 9.
                              \x\x1\x2\x3\x4\x5\x6\x7\x7\x8\x9
```

2.8.5 Ornament - ornm

Ornaments are selected with the Ornament feature (OpenType feature ornm), selected numerically such as for the Annotation feature. If you know of an Open Source font that supports this feature, let me know and I'll add an example.

2.9 OpenType scripts and languages

Fonts that include glyphs for various scripts and languages may contain different font features for the different character sets and languages they support, and different font features may behave differently depending on the script or language chosen. When multilingual fonts are used, it is important to select which language they are being used for, and more importantly what script is being used.

The 'script' refers to the alphabet in use; for example, both English and French use the Latin script. Similarly, the Arabic script can be used to write in both the Arabic and Persian languages.

The Script and Language features are used to designate this information. The possible options are tabulated in Table 16 on the next page and Table 17 on page 51, respectively. When a script or language is requested that is not supported by the current font, a warning is printed in the console output.

Because these font features can change which features are able to be selected for the font, they are automatically selected by fontspec before all others and, if X¬TEX is being used, will specifically select the OpenType renderer for this font, as described in Section 1.2 on page 59.

See Section 2 on page 67 for methods to create new Script or Language options if required.

2.9.1 Script and Language examples

In the examples shown in Example 40, the Code2000 font¹¹ is used to typeset various input texts with and without the OpenType Script applied for various alphabets. The text is only rendered correctly in the second case; many examples of incorrect diacritic spacing as well as

[&]quot;Thttp://www.code2000.net/

a lack of contextual ligatures and rearrangement can be seen. Thanks to Jonathan Kew, Yves Codet and Gildas Hamel for their contributions towards these examples.

Table 16: Defined Scripts for OpenType fonts. Aliased names are shown in adjacent positions marked with red pilcrows (q).

Adlam	Georgian	Mandaic	Phags-pa
Ahom	Glagolitic	Manichaean	Phoenician
Anatolian Hieroglyphs	Gothic	Marchen	Psalter Pahlavi
Arabic	Grantha	σMath	Rejang
Armenian	Greek	d Maths	Runic
Avestan	Gujarati	Meitei Mayek	Samaritan
Balinese	Gurmukhi	Mende Kiќakui	Saurashtra
Bamum	Hangul Jamo	Meroitic Cursive	Sharada
Bassa Vah	Hangul	Meroitic Hieroglyphs	Shavian
Batak	Hanunoo	Miao	Siddham
Bengali	Hatran	Modi	Sign Writing
Bhaiksuki	Hebrew	Mongolian	Sinhala
Bopomofo	qHiragana and Katakana	Mro	Sora Sompeng
Brahmi	₫ Kana	Multani	Sumero-Akkadian Cuneiform
Braille	Imperial Aramaic	Musical Symbols	Sundanese
Buginese	Inscriptional Pahlavi	Myanmar	Syloti Nagri
Buhid	Inscriptional Parthian	σ Ν΄Κο	Syriac
Byzantine Music	Javanese	σ N′ko	Tagalog
Ćanadian Syllabics	Kaithi	Nabataean	Tagbanwa
Carian	Kannada	Newa	Tai Le
Caucasian Albanian	Kayah Li	Ogham	Tai Lu
Chakma	Kharosthi	Ol Chiki	Tai Tham
Cham	Khmer	Old Italic	Tai Viet
Cherokee	Khojki	Old Hungarian	Takri
q CJK	Khudawadi	Old North Arabian	Tamil
CJK Ideographic	Lao	Old Permic	Tangut
Coptic	Latin	Old Persian Cuneiform	Telugu
Cypriot Syllabary	Lepcha	Old South Arabian	Thaana
Cyrillic	Limbu	Old Turkic	Thai
Default	Linear A	<mark>q</mark> Oriya	Tibetan
Deseret	Linear B	d Odia di	Tifinagh
Devanagari	Lisu	Osage	Tirhuta
Duployan	Lycian	Osmanya	Ugaritic Cuneiform
Egyptian Hieroglyphs	Lydian	Pahawh Hmong	Vai
Elbasan	Mahajani	Palmyrene	Warang Citi
Ethiopic	Malayalam	Pau Ćin Hau	Yi
•	,		

Table 17: Defined Languages for OpenType fonts. Aliased names are shown in adjacent positions marked with red pilcrows (q).

Abaza	German	Hungarian	Kurdish	Newari	Albanian
Abkhazian	Default	Armenian	Kurukh	Nagari	Serbian
Adyghe	Dogri	Igbo	Kuy	Norway House Cree	Saraiki
Afrikaans	Divehi	ljo	Koryak	Nisi	Serer
Afar	Djerma	Ílokano	Ladin	Niuean	South Slavey
Agaw	Dangme	Indonesian	Lahuli	Nkole	Southern Sami
Altai	Dinka	Ingush	Lak	N′ko	Suri
Amharic	Dungan	Inuktitut	Lambani	Dutch	Svan
Arabic	Dzongkha	Irish	Lao	Nogai	Swedish
Aari	Ebira	Irish Traditional	Latin	Norwegian	Swadaya Aramaic
Arakanese	Eastern Cree	Icelandic	Laz	Northern Sami	Swahili
Assamese	Edo	Inari Sami	L-Cree	Northern Tai	Swazi
Athapaskan	Efik	Italian	Ladakhi	Esperanto	Sutu
Avar	Greek	Hebrew	Lezgi	Nynorsk	Syriac
Awadhi	English	Javanese	Lingala	Oji-Cree	Tabasaran
	_	Yiddish	Low Mari	Oji-Cree Ojibway	Tajiki
Aymara Azeri	Erzya Spanish		Limbu	Oriya	Tamil
	•	Japanese Judezmo		Oromo	Tatar
Badaga	Estonian		Lomwe		
Baghelkhandi	Basque	Jula	Lower Sorbian	Ossetian	TH-Cree
Balkar	Evenki	Kabardian	Lule Sami	Palestinian Aramaic	Telugu
Baule	Even	Kachchi	Lithuanian	Pali	Tongan
Berber	Ewe	Kalenjin	Luba	Punjabi	Tigre
Bench	French Antillean	Kannada	Luganda	Palpa	Tigrinya
Bible Cree	q Farsi	Karachay	Luhya	Pashto	Thai
Belarussian	<mark>q</mark> Parsi	Georgian	Luo	Polytonic Greek	Tahitian
Bemba	q Persian	Kazakh	Latvian	Pilipino	Tibetan
Bengali	Finnish	Kebena	Majang	Palaung	Turkmen
Bulgarian	Fijian	Khutsuri Georgian	Makua	Polish	Temne
Bhili	Flemish	Khakass	Malayalam Traditional	Provencal	Tswana
Bhojpuri	Forest Nenets	Khanty-Kazim	Mansi	Portuguese	Tundra Nenets
Bikol	Fon	Khmer	Marathi	Chin	Tonga
Bilen	Faroese	Khanty-Shurishkar	Marwari	Rajasthani	Todo
Blackfoot	French	Khanty-Vakhi	Mbundu	R-Cree	Turkish
Balochi	Frisian	Khowar	Manchu	Russian Buriat	Tsonga
Balante	Friulian	Kikuyu	Moose Cree	Riang	Turoyo Aramaic
Balti	Futa	Kirghiz	Mende	Rhaeto-Romanic	Tulu
Bambara	Fulani	Kisii	Me'en	Romanian	Tuvin
Bamileke	Ga	Kokni	Mizo	Romany	Twi
Breton	Gaelic	Kalmyk	Macedonian	Rusyn	Udmurt
Brahui	Gagauz	Kamba	Male	Ruanda	Ukrainian
Braj Bhasha	Galician	Kumaoni	Malagasy	Russian	Urdu
Burmese	Garshuni	Komo	Malinke	Sadri	Upper Sorbian
Bashkir	Garhwali	Komso	Malayalam Reformed	Sanskrit	Uyghur
Beti	Ge'ez	Kanuri	Malay	Santali	Uzbek
Catalan	Gilyak	Kodagu	Mandinka	Sayisi	Venda
Cebuano	Gumuz	Korean Old Hangul	Mongolian	Sekota	Vietnamese
Chechen	Gondi	Konkani	Manipuri	Selkup	Wa
Chaha Gurage	Greenlandic	Kikongo	Maninka	Sango	Wagdi
Chattisgarhi	Garo	Komi-Permyak	Manx Gaelic	Shan	West-Cree
Chichewa	Guarani	Korean	Moksha	Sibe	Welsh
Chukchi	Gujarati	Komi-Zyrian	Moldavian	Sidamo	Wolof
Chipewyan	Haitian	Kpelle	Mon	Silte Gurage	Tai Lue
Cherokee	Halam	Krio	Moroccan	Skolt Sami	Xhosa
Chuvash	Harauti	Karakalpak	Maori Maithili	Slovak	Yakut
Comorian	Hausa 	Karelian		Slavey	Yoruba
Coptic	Hawaiin	Karaim	Maltese	Slovenian	Y-Cree
Cree	Hammer-Banna	Karen	Mundari	Somali	Yi Classic
Carrier	Hiligaynon	Koorete	Naga-Assamese	Samoan	Yi Modern
Crimean Tatar	Hindi	Kashmiri	Nanai	Sena	Chinese Hong Kong
Church Slavonic	High Mari	Khasi	Naskapi	Sindhi	Chinese Phonetic
Czech	Hindko	Kildin Sami	N-Cree	Sinhalese	Chinese Simplified
Danish	Но	Kui	Ndebele	Soninke	Chinese Traditional
Dargwa	Harari	Kulvi	Ndonga	Sodo Gurage	Zande
Woods Cree	Croatian	Kumyk	Nepali	Sotho	Zulu

Example 40: An example of various Scripts and Languages.

العربي الع_دبي हिन्दी हिन्दी

ल८७ त्लि

भर्थाधा-सूयङ नविधन भीथाधा-सूयङ निवेधन നമ്മുടെ പാരബര്യ നമ്മുടെ പാരബര്യ

ਆਦੀ ਸਚੁ ਜੁਗਾਦੀ ਸਚੁ ਆਦਿ ਸਚੁ ਜੁਗਾਦਿ ਸਚੁ

தமிழ் தடேி தமிழ் தேடி எந்தா சந்தா

cấp số mỗi cấp số mỗi

\testfeature{Script=Arabic}{\arabictext}

\testfeature{Script=Devanagari}{\devanagaritext}

\testfeature{Script=Bengali}{\bengalitext}
\testfeature{Script=Gujarati}{\gujaratitext}

\testfeature{Script=Malayalam}{\malayalamtext}
\testfeature{Script=Gurmukhi}{\gurmukhitext}

\testfeature{Script=Tamil}{\tamiltext}

 $\verb|\testfeature{Script=Hebrew}{\hebrewtext}|$

\def\examplefont{Doulos SIL}

\testfeature{Language=Vietnamese}{\vietnamesetext}

Part V

Commands for accents and symbols ('encodings')

The functionality described in this section is experimental.

In the pre-Unicode era, significant work was required by LATEX to ensure that input characters in the source could be interpreted correctly depending on file encoding, and that glyphs in the output were selected correctly depending on the font encoding. With Unicode, we have the luxury of a single file and font encoding that is used for both input and output.

While this may provide some illusion that we could get away simply with typing Unicode text and receive correct output, this is not always the case. For a start, hyphenation in particular is language-specific, so tags should be used when switch between languages in a document. The babel and polyglossia packages both provide features for this.

Multilingual documents will often use different fonts for different languages, not just for style, but for the more pragmatic reason that fonts do not all contain the same glyphs. (In fact, only test fonts such as Code2000 provide anywhere near the full Unicode coverage.) Indeed, certain fonts may be perfect for a certain application but miss a handful of necessary diacritics or accented letters. In these cases, fontspec can leverage the font encoding technology built into 上下X2 to provide on a per-font basis either provide fallback options or error messages when a desired accent or symbol is not available. However, at present these features can only be provided for input using 上下X commands rather than Unicode input; for example, typing \`e instead of \earline{e} or \textcopyright instead of \(\earline{e}\) in the source file.

The most widely-used encoding in $\Delta T_{\rm E} X \ 2_{\rm E}$ was T1 with companion 'TS1' symbols provided by the textcomp package. These encodings provided glyphs to typeset text in a variety of western European languages. As with most legacy $\Delta T_{\rm E} X \ 2_{\rm E}$ input methods, accents and symbols were input using encoding-dependent commands such as `e as described above. As of 2017, in $\Delta T_{\rm E} X \ 2_{\rm E}$ on $\Delta T_{\rm E} X \ 2_{\rm E}$ and Lua TeX, the default encoding is TU, which uses Unicode for input and output. The TU encoding provides appropriate encoding-dependent definitions for input commands to match the coverage of the T1+TS1 encodings. Wider coverage is not provided by default since (a) each font will provide different glyph coverage, and (b) it is expected that most users will be writing with direct Unicode input.

For those users who do need finer-grained control, fontspec provides an interface for a more extensible system.

1 A new Unicode-based encoding from scratch

Let's say you need to provide support for a document originally written with fonts in the OT2 encoding, which contains encoding-dependent commands for Cyrillic letters. An example from the OT2 encoding definition file (ot2enc.def) reads:

- 57 \DeclareTextSymbol{\CYRIE}{0T2}{5}
- 58 \DeclareTextSymbol{\CYRDJE}{0T2}{6}
- 59 \DeclareTextSymbol{\CYRTSHE}{0T2}{7}
- 60 \DeclareTextSymbol{\cyrnje}{OT2}{8}

```
61 \DeclareTextSymbol{\cyrlje}{0T2}{9}
```

62 \DeclareTextSymbol{\cyrdzhe}{0T2}{1\(Q \)}

To recreate this encoding in a form suitable for fontspec, create a new file named, say, fontrange-cyr.def and populate it with

The numbers "Q4Q4, "Q4Q2, ..., are the Unicode slots (in hexadecimal) of each glyph respectively. The fontspec package provides a number of shorthands to simplify this style of input; in this case, you could also write

```
\EncodingSymbol{\CYRIE}{"0404}
...
```

To use this encoding in a fontspec font, you would first add this to your preamble:

```
\DeclareUnicodeEncoding{unicyr}{
  \input{fontrange-cyr.def}
}
```

Then follow it up with a font loading call such as

```
\setmainfont{...}[NFSSEncoding=unicyr]
```

The first argument unicyr is the name of the 'encoding' to use in the font family. (There's nothing special about the name chosen but it must be unique.) The second argument to \DeclareUnicodeEncoding also allows adjustments to be made for per-font changes. We'll cover this use case in the next section.

2 Adjusting a pre-existing encoding

There are three reasons to adjust a pre-existing encoding: to add, to remove, and to redefine some symbols, letters, and/or accents.

When adding symbols, etc., simply write

```
\DeclareUnicodeEncoding{unicyr}{
  \input{tuenc.def}
  \input{fontrange-cyr.def}
  \EncodingSymbol{\textruble}{"2\textruble}}
```

Of course if you consistently add a number of symbols to an encoding it would be a good idea to create a new fontrange-XX.def file to suit your needs.

When removing symbols, use the $\UndeclareSymbol{\langle cmd \rangle}$ command. For example, if you a loading a font that you know is missing, say, the interrobang (not that unusual a situation), you might write:

```
\DeclareUnicodeEncoding{nobang}{
  \input{tuenc.def}
  \UndeclareSymbol\textinterrobang
}
```

Provided that you use the command \textinterrobang to typeset this symbol, it will appear in fonts with the default encoding, while in any font loaded with the nobang encoding an attempt to access the symbol will either use the default fallback definition or return an error, depending on the symbol being undeclared.

The third use case is to redefine a symbol or accent. The most common use case in this scenario is to adjust a specific accent command to either fine-tune its placement or to 'fake' it entirely. For example, the underdot diacritic is used in typeset Sanskrit, but it is not necessarily included as an accent symbol is all fonts. By default the underdot is defined in TU as:

```
\EncodingAccent{d}{"0323}
```

For fonts with a missing (or poorly-spaced) "Q323 accent glyph, the 'traditional' TEX fake accent construction could be used instead:

```
\DeclareUnicodeEncoding{fakeacc}{
  \input{tuenc.def}
  \EncodingCommand{\d}[1]{%
    \hmode@bgroup
    \o@lign{\relax#1\crcr\hidewidth\ltx@sh@ft{-1ex}.\hidewidth}%
    \egroup
  }
}
```

This would be set up in a document as such:

```
\newfontfamily\sanskitfont{CharisSIL}
\newfontfamily\titlefont{Posterama} [NFSSEncoding=fakeacc]
```

Then later in the document, no additional work is needed:

```
...{\titlefont kalita\d m}... % <- uses fake accent
...{\sanskitfont kalita\d m}... % <- uses real accent</pre>
```

To reiterate from above, typing this input with Unicode text ('kalitam') will *bypass* this encoding mechanism and you will receive only what is contained literally within the font.

3 Summary of commands

The $\text{LTEX}\ 2\varepsilon$ kernel provides the following font encoding commands suitable for Unicode encodings:

See fntguide.pdf for full documentation of these. As shown above, the following short-hands are provided by fontspec to simplify the process of defining Unicode font range encodings:

```
\label{lem:command} $$ \operatorname{Command}_{\langle code\rangle} $$ \operatorname{CodingAccent}_{\langle command\rangle}_{\langle code\rangle} $$ \operatorname{CodingSymbol}_{\langle command\rangle}_{\langle code\rangle} $$ \operatorname{CodingSymbol}_{\langle command\rangle}_{\langle code\rangle} $$ \operatorname{Command}_{\langle command\rangle}_{\langle code\rangle} $$ \operatorname{CodingCompositeCommand}_{\langle command\rangle}_{\langle code\rangle} $$ \operatorname{CodingCompositeCommand}_{\langle command\rangle}_{\langle code\rangle} $$ \operatorname{CodingComposite}_{\langle command\rangle} $$ \operatorname{CodingComposite}_{\langle command\rangle} $$ \operatorname{CodingComposite}_{\langle command\rangle}_{\langle command\rangle} $$ \operatorname{CodingComposite}_{\langle command\rangle}_{\langle command\rangle}_{\langle command\rangle} $$ \operatorname{CodingComposite}_{\langle command\rangle}_{\langle command\rangle
```

Part VI

LuaT_EX-only font features

1 Custom font features

Pre-2016, it was possible to load an OpenType font feature file to define new OpenType features for a selected font. This facility was particularly useful to implement custom substitutions, for example. As of TexLive 2016, LuaTex/luaotfload no longer supports this feature, but provides its own internal mechanisms for an equivalent interface.

Any documents using 'feature file' options will need to transition to the new interface. Figure ${\tt I}$ shows an example. Please refer to the LuaTeX/luaotfload documentation for more details.

Figure 1: An example of custom font features.

Part VII

Fonts and features with X_HT_EX

1 X₃T_EX-only font features

The features described here are available for any font selected by fontspec.

1.1 Mapping

The Mapping feature enables a X₃T_EX text-mapping scheme, with an example shown in Example 41.

Only one mapping can be active at a time and a second call to Mapping will simply override the first. Using the tex-text mapping is also equivalent to writing Ligatures=TeX. The use of the latter syntax is recommended for better compatibility with LuaTeX documents.

1.2 Different font technologies: AAT, OpenType, and Graphite

X₃T_EX supports three rendering technologies for typesetting, selected with the Renderer font feature. The first, AAT, is that provided only by macOS. The second, OpenType, is an open source OpenType interpreter. It provides greater support for OpenType features, notably contextual arrangement, over AAT. The third is Graphite, which is an alternative to OpenType with particular features for less-common languages and the capability for more powerful font options. Features for OpenType have already been discussed in IV on page 32; Graphite and AAT features are discussed later in Section 2 on the following page and Section 3 on the next page.

Unless you have a particular need, the Renderer feature is rarely explicitly required: for OpenType fonts, the OpenType renderer is used automatically, and for AAT fonts, AAT is chosen by default. Some fonts, however, will contain font tables for multiple rendering technologies, such as the Hiragino Japanese fonts distributed with macOS, and in these cases one over the other may be preferred.

Among some other font features only available through a specific renderer, OpenType provides for the Script and Language features, which allow different font behaviour for different alphabets and languages; see Section 2.9 on page 49 for the description of these features. Because these font features can change which features are able to be selected for the font instance, they are selected by fontspec before all others and will automatically and without warning select the OpenType renderer.

Example 41: X ₃ T _E X	's Mapping feature.
"¡A small amount of—text!"	\fontspec{Cochin}[Mapping=tex-text] ``!`A small amount oftext!''

1.3 Optical font sizes

Multiple Master fonts are parameterised over orthogonal font axes, allowing continuous selection along such features as weight, width, and optical size. Whereas an OpenType font will have only a few separate optical sizes, a Multiple Master font's optical size can be specified over a continuous range. Unfortunately, this flexibility makes it harder to create an automatic interface through Lagrange and the optical size for a Multiple Master font must always be specified explicitly.

2 The Graphite renderer

Since the Graphite renderer is designed for less common scripts and languages, usually with specific or unique requirements, Graphite features are not standard across fonts.

Currently fontspec does not support a convenient interface to select Graphite font features and all selection must be done via 'raw' font feature selection.

Here's an example:

```
\fontspec{Charis SIL}[
Renderer=Graphite,
RawFeature={Uppercase Eng alternates=Large eng on baseline}]

Here's another:

\fontspec{AwamiNastaliq-Regular.ttf}[Renderer=Graphite] ^^^\06b5
\addfontfeature{RawFeature={Lam with V=V over bowl}} ^^^\06b5
```

3 macOS's AAT fonts

Warning! X¬TEX's implementation on macOS is currently in a state of flux and the information contained below may well be wrong from 2013 onwards. There is a good chance that the features described in this section will not be available any more as X¬TEX's completes its transition to a cross-platform—only application.

macOS's font technology began life before the ubiquitous-OpenType era and revolved around the Apple-invented 'AAT' font format. This format had some advantages (and other disadvantages) but it never became widely popular in the font world.

Nonetheless, this is the font format that was first supported by X_{\(\frac{1}{2}\)TeX (due to its pedigree on macOS in the first place) and was the first font format supported by fontspec. A number of fonts distributed with macOS are still in the AAT format, such as 'Skia'.}

3.1 Ligatures

Ligatures refer to the replacement of two separate characters with a specially drawn glyph for functional or æsthetic reasons. For AAT fonts, you may choose from any combination of Required, Common, Rare (or Discretionary), Logos, Rebus, Diphthong, Squared, AbbrevSquared, and Icelandic.

Some other Apple AAT fonts have those 'Rare' ligatures contained in the Icelandic feature. Notice also that the old TeX trick of splitting up a ligature with an empty brace pair does not work in X-TeX; you must use a opt kern or hbox (e.g., hull) to split the characters up if you do not want a ligature to be performed (the usual examples for when this might be desired are words like 'shelffull').

3.2 Letters

The Letters feature specifies how the letters in the current font will look. For AAT fonts, you may choose from Normal, Uppercase, Lowercase, SmallCaps, and InitialCaps.

3.3 Numbers

The Numbers feature defines how numbers will look in the selected font. For AAT fonts, they may be a combination of Lining or OldStyle and Proportional or Monospaced (the latter is good for tabular material). The synonyms Uppercase and Lowercase are equivalent to Lining and OldStyle, respectively. The differences have been shown previously in Section 2 on page 21.

3.4 Contextuals

This feature refers to glyph substitution that vary by their position; things like contextual swashes are implemented here. The options for AAT fonts are WordInitial, WordFinal (Example 42), LineInitial, LineFinal, and Inner (Example 43, also called 'non-final' sometimes). As non-exclusive selectors, like the ligatures, you can turn them off by prefixing their name with No.

3.5 Vertical position

The VerticalPosition feature is used to access things like subscript (Inferior) and superscript (Superior) numbers and letters (and a small amount of punctuation, sometimes). The Ordinal option is (supposed to be) contextually sensitive to only raise characters that appear directly after a number. These are shown in Example 44.

Example 42: Contextual glyph for the beginnings and ends of words.	
where is all the vegemite	\newfontface\fancy{Hoefler Text Italic}[% Contextuals={WordInitial,WordFinal}]
where is au the vegemite	\fancy where is all the vegemite

Example 43: A contextual feature for the 'long s' can be convenient as the character does not need to be marked up explicitly.

marked up explicitly.	
'Inner' fwashes can fometimes contain the archaic long s.	\fontspec{Hoefler Text}[Contextuals=Inner] `Inner' swashes can \emph{sometimes} \\ contain the archaic long~s.
Example 44: Vert	tical position for AAT fonts.
	\fontspec{Skia}
	Normal
	\fontspec{Skia}[VerticalPosition=Superior]
	Superior
	\fontspec{Skia}[VerticalPosition=Inferior]
	Inferior \\

The realscripts package (also loaded by xltxtra) redefines the \textsubscript and \textsuperscript commands to use the above font features, including for use in footnote labels.

\fontspec{Skia}[VerticalPosition=Ordinal]

1st 2nd 3rd 4th Qth 8abcde

3.6 Fractions

Normal superior inferior

1st 2nd 3rd 4th 0th 8abcde

Many fonts come with the capability to typeset various forms of fractional material. This is accessed in fontspec with the Fractions feature, which may be turned On or Off in both AAT and OpenType fonts.

In AAT fonts, the 'fraction slash' or solidus character, is to be used to create fractions. When Fractions are turned On, then only pre-drawn fractions will be used. See Example 45.

Using the Diagonal option (AAT only), the font will attempt to create the fraction from superscript and subscript characters.

Some (Asian fonts predominantly) also provide for the Alternate feature shown in Example 46.

Example 45: Fractions in AAT fonts. The ^^^2044 glyph is the 'fraction slash' that may be typed in macOS with OPT+SHIFT+1; not shown literally here due to font contraints.

½ 5/6	$\label{lem:cons} $$ \left[Fractions=0n \right] {Skia} $$ 1{^^^2}2044}2 5{^^^2}2044}6 \ \ \ fraction slash $$ 1/2 5/6 \ \ regular slash $$$
1/2 5/6 ¹³⁵⁷⁹ / ₂₄₆₈₀ 13579/24680	\fontspec[Fractions=Diagonal]{Skia} 13579{^^^^2044}24680 \\ % fraction slash 13579/24680 % regular slash

1/2 1/4 5/6 13579/24680 1/2 1/4 5/6 13579/24680 \fontspec{Hiragino Maru Gothic Pro}
1/2 \quad 1/4 \quad 5/6 \quad 13579/24680 \\
\addfontfeature{Fractions=Alternate}
1/2 \quad 1/4 \quad 5/6 \quad 13579/24680

3.7 Variants

The Variant feature takes a single numerical input for choosing different alphabetic shapes. Don't mind my fancy Example 47:) I'm just looping through the nine (!) variants of Zapfino. See Section I on page 66 for a way to assign names to variants, which should be done on a per-font basis.

3.8 Alternates

Selection of Alternates *again* must be done numerically; see Example 48. See Section 1 on page 66 for a way to assign names to alternates, which should be done on a per-font basis.

3.9 Style

The options of the Style feature are defined in AAT as one of the following: Display, Engraved, IlluminatedCaps, Italic, Ruby, 12 TallCaps, or TitlingCaps.

Typical examples for these features are shown in Section 2.3.

3.10 CJK shape

There have been many standards for how CJK ideographic glyphs are 'supposed' to look. Some fonts will contain many alternate glyphs in order to be able to display these gylphs correctly in whichever form is appropriate. Both AAT and OpenType fonts support the following CJKShape options: Traditional, Simplified, JIS1978, JIS1983, JIS1990, and Expert. OpenType also supports the NLC option.

Example 47: Nine variants of Zapfino.

dode do Sold

\newcounter{var}
\whiledo{\value{var}<9}{%
 \edef\1{%
 \noexpand\fontspec[Variant=\thevar,
 Color=0099\thevar\thevar]{Zapfino}}\1%
 \makebox[0.75\width]{d}%
 \stepcounter{var}}
\hspace*{2cm}</pre>

^{12&#}x27;Ruby' refers to a small optical size, used in Japanese typography for annotations.

Example 48: Alternate shape selection must be numerical.

Sphinx Of Black Quartz, Judge Mr Vow Sphinx Of Black Quartz, Judge Mr Vow \fontspec{Hoefler Text Italic}[Alternate=0]
Sphinx Of Black Quartz, {\scshape Judge My Vow} \\
\fontspec{Hoefler Text Italic}[Alternate=1]
Sphinx Of Black Quartz, {\scshape Judge My Vow}

3.11 Character width

See Section 2.6 on page 44 for relevant examples; the features are the same between Open-Type and AAT fonts. AAT also allows CharacterWidth=Default to return to the original font settings.

3.12 Vertical typesetting

X₃T_EX provides for vertical typesetting simply with the ability to rotate the individual glyphs as a font is used for typesetting, as shown in Example 49.

No actual provision is made for typesetting top-to-bottom languages; for an example of how to do this, see the vertical Chinese example provided in the X_{\begin{align*}{4}\text{TEX}} documentation.}

3.13 Diacritics

Diacritics are marks, such as the acute accent or the tilde, applied to letters; they usually indicate a change in pronunciation. In Arabic scripts, diacritics are used to indicate vowels. You may either choose to Show, Hide or Decompose them in AAT fonts. The Hide option is for scripts such as Arabic which may be displayed either with or without vowel markings. E.g., \fontspec[Diacritics=Hide]{...}

Some older fonts distributed with macOS included '0/' etc. as shorthand for writing 'Ø' under the label of the Diacritics feature. If you come across such fonts, you'll want to turn this feature off (imagine typing hello/goodbye and getting 'helløgoodbye' instead!) by decomposing the two characters in the diacritic into the ones you actually want. I recommend using the proper LTEX input conventions for obtaining such characters instead.

	Example 49: Vertical typesetting.
共産主義者は	
共産	\fontspec{Hiragino Mincho Pro} \verttext
共産主義者	\fontspec{Hiragino Mincho Pro}[Renderer=AAT,Vertical=RotatedGlyphs] \rotatebox{-9@}{\verttext}% requires the graphicx package

3.14 Annotation

Various Asian fonts are equipped with a more extensive range of numbers and numerals in different forms. These are accessed through the Annotation feature with the following options: Off, Box, RoundedBox, Circle, BlackCircle, Parenthesis, Period, RomanNumerals, Diamond, BlackSquare, BlackRoundSquare, and DoubleCircle.

Part VIII

Customisation and programming interface

This is the beginning of some work to provide some hooks that use fontspec for various macro programming purposes.

1 Defining new features

This package cannot hope to contain every possible font feature. Three commands are provided for selecting font features that are not provided for out of the box. If you are using them a lot, chances are I've left something out, so please let me know.

\newAATfeature

\newopentypefeature

New AAT features may be created with this command:

 $\newAATfeature{\langle feature \rangle}{\langle option \rangle}{\langle feature \ code \rangle}{\langle selector \ code \rangle}$

Use the X¬T¬EX file AAT¬info.tex to obtain the code numbers. See Example 50.

New OpenType features may be created with this command:

 $\verb|\newopentypefeature|{\langle feature \rangle}|{\langle option \rangle}|{\langle feature | tag \rangle}|$

The synonym \newICUfeature is deprecated.

Here's what it would look like in practise:

\newopentypefeature{Style}{NoLocalForms}{-locl}

\newfontfeature

In case the above commands do not accommodate the desired font feature (perhaps a new X-TEX feature that fontspec hasn't been updated to support), a command is provided to pass arbitrary input into the font selection string:

```
\mbox{\ensure} {\name} {\name} {\name} {\name} {\name}
```

For example, Zapfino used to contain an AAT feature 'Avoid d-collisions'. To access it with this package, you could do some like the following:

```
\newfontfeature{AvoidD} {Special= Avoid d-collisions}
\newfontfeature{NoAvoidD}{Special=!Avoid d-collisions}
\fontspec{Zapfino} [AvoidD, Variant=1]
    sockdolager rubdown  \\
\fontspec{Zapfino} [NoAvoidD, Variant=1]
    sockdolager rubdown
```

Example 50: Assigning new AAT features.

This is XeIeX by Jonathan Kew.

\newAATfeature{Alternate}{HoeflerSwash}{17}{1}
\fontspec{Hoefler Text Italic}[Alternate=HoeflerSwash]
This is XeTeX by Jonathan Kew.

The advantage to using the \newAATfeature and \newopentypefeature commands instead of \newfontfeature is that they check if the selected font actually contains the desired font feature at load time. By contrast, \newfontfeature will not give a warning for improper input.

2 Defining new scripts and languages

\newfontscript \newfontlanguage

While the scripts and languages listed in Table 16 and Table 17 are intended to be comprehensive, there may be some missing; alternatively, you might wish to use different names to access scripts/languages that are already listed. Adding scripts and languages can be performed with the \newfontscript and \newfontlanguage commands. For example,

\newfontscript{Arabic}{arab}
\newfontlanguage{Zulu}{ZUL}

The first argument is the fontspec name, the second the OpenType tag. The advantage to using these commands rather than \newfontfeature (see Section I on the previous page) is the error-checking that is performed when the script or language is requested.

3 Going behind fontspec's back

Expert users may wish not to use fontspec's feature handling at all, while still taking advantage of its LTEX font selection conveniences. The RawFeature font feature allows font feature selection using a literal feature selection string if you happen to have the OpenType feature tag memorised.

Multiple features can either be included in a single declaration:

[RawFeature=+smcp;+onum]

or with multiple declarations:

[RawFeature=+smcp, RawFeature=+onum]

4 Renaming existing features & options

\aliasfontfeature

\aliasfontfeatureoption

If you don't like the name of a particular font feature, it may be aliased to another with the $\aliasfontfeature{\langle existing\ name \rangle}{\langle new\ name \rangle}$ command, such as shown in Example 52.

Spaces in feature (and option names, see below) *are* allowed. (You may have noticed this already in the lists of OpenType scripts and languages).

If you wish to change the name of a font feature option, it can be aliased to another with the command $\aliasfontfeatureoption{<math>\langle font\ feature \rangle$ }{ $\langle existing\ name \rangle$ }{ $\langle new\ name \rangle$ }, such as shown in Example 53.

Example 51: Using raw font features directly.

\[\fontspec\{\texgyrepagella-regular.otf}\{ \text{RawFeature=+smcp} \] \]
PAGELLA SMALL CAPS

Pagella small caps

•	Example 52: Renaming font features.	
	Roman Letters And Swash	\aliasfontfeature{ItalicFeatures}{IF} \fontspec{Hoefler Text}[IF = {Alternate=1}] Roman Letters \itshape And Swash
	lem:lem:lem:lem:lem:lem:lem:lem:lem:lem:	
$S_{cientific}$		

This example demonstrates an important point: when aliasing the feature options, the *original* feature name must be used when declaring to which feature the option belongs.

Only feature options that exist as sets of fixed strings may be altered in this way. That is, Proportional can be aliased to Prop in the Letters feature, but 550099BB cannot be substituted for Purple in a Color specification. For this type of thing, the \newfontfeature command should be used to declare a new, e.g., PurpleColor feature:

\newfontfeature{PurpleColor}{color=550099BB}

Except that this example was written before support for named colours was implemented. But you get the idea.

5 Programming interface

5.1 Variables

\l_fontspec_family_tl
 \l_fontspec_font

In some cases, it is useful to know what the LaTeX font family of a specific fontspec font is. After a \fontspec-like command, this is stored inside the \l_fontspec_family_tl macro. Otherwise, LaTeX's own \f@family macro can be useful here, too. The raw TeX font that is defined from the 'base' font in the family is stored in \l_fontspec_font.

\g_fontspec_encoding_tl

Package authors who need to load fonts with legacy LATEX NFSS commands may also need to know what the default font encoding is. Since this has changed from EU1/EU2 to TU, it is best to use the variables \g_fontspec_encoding_tl or \UTFencname instead.

5.2 Functions for loading new fonts and families

\fontspec_set_family:Nnn

#1 : LATEX family

#2 : fontspec features

#3: font name

Defines a new NFSS family from given $\langle features \rangle$ and $\langle font \rangle$, and stores the family name in the variable $\langle family \rangle$. This font family can then be selected with standard Lagrange to the standard fontspec user commands for applications of this function.

 $(\textit{End definition for } \texttt{\fontspec_set_family:Nnn.} \ \textit{This function is documented on page \ref{eq:normalized}.})$

\fontspec_set_fontface:NNnn

#1: primitive font #2: LATEX family #3: fontspec features #4: font name

Variant of the above in which the primitive TEX font command is stored in the variable $\langle primitive \, font \rangle$. If a family is loaded (with bold and italic shapes) the primitive font command will only select the regular face. This feature is designed for ETEX programmers who need to perform subsequent font-related tests on the $\langle primitive \, font \rangle$.

(End definition for \fontspec_set_fontface: NNnn. This function is documented on page ??.)

5.3 Conditionals

The following functions in expl3 syntax may be used for writing code that interfaces with fontspec-loaded fonts. The following conditionals are all provided in TF, T, and F forms.

5.3.1 Querying font families

\fontspec_font_if_exist:nTF

Test whether the 'font name' (#1) exists or is loadable. The syntax of #1 is a restricted/simplified version of fontspec's usual font loading syntax; fonts to be loaded by filename are detected by the presence of an appropriate extension (.otf, etc.), and paths should be included inline. E.g.:

```
\fontspec_font_if_exist:nTF {cmr10}{T}{F}
\fontspec_font_if_exist:nTF {Times~ New~ Roman}{T}{F}
\fontspec_font_if_exist:nTF {texgyrepagella-regular.otf}{T}{F}
\fontspec_font_if_exist:nTF {/Users/will/Library/Fonts/CODE2000.TTF}{T}{F}
```

(End definition for \fontspec_font_if_exist:nTF. This function is documented on page ??.)

The synonym \IfFontExistsTF is provided for 'document authors'.

\fontspec_if_fontspec_font:TF

Test whether the currently selected font has been loaded by fontspec.

 $(\textit{End definition for } \texttt{\fontspec_if_fontspec_font:} TF. \textit{ This function is documented on page \ref{eq:page-spec_if_fontspec_if}.)$

\fontspec_if_opentype:TF

Test whether the currently selected font is an OpenType font. Always true for LuaTeX fonts.

(End definition for \fontspec_if_opentype: TF. This function is documented on page ??.)

\fontspec_if_small_caps:TF

Test whether the currently selected font has a 'small caps' face to be selected with \scshape or similar. Note that testing whether the font has the Letters=SmallCaps font feature is sufficient but not necessary for this command to return true, since small caps can also be loaded from separate font files. The logic of this command is complicated by the fact that fontspec will merge shapes together (for italic small caps, etc.).

 $(\textit{End definition for } \texttt{\fontspec_if_small_caps:} \textit{TF. This function is documented on page \ref{eq:page-small}.)}$

5.3.2 Availability of features

\fontspec if aat feature:nnTF Test whether the currently selected font contains the AAT feature (#1,#2).

(End definition for \fontspec_if_aat_feature:nnTF. This function is documented on page ??.)

\fontspec_if_feature:nTF Test whether the currently selected font contains the raw OpenType feature #1. E.g.: \fontspec_if_feature:

Returns false if the font is not loaded by fontspec or is not an OpenType font.

(End definition for \fontspec_if_feature:nTF. This function is documented on page ??.)

\fontspec_if_feature:nnnTF Test whether the currently selected font with raw OpenType script tag #1 and raw OpenType

Returns false if the font is not loaded by fontspec or is not an OpenType font.

(End definition for \fontspec_if_feature:nnnTF. This function is documented on page ??.)

\fontspec_if_script:nTF Test whether the currently selected font contains the raw OpenType script #1. E.g.: \fontspec_if_script:nT

Returns false if the font is not loaded by fontspec or is not an OpenType font.

(End definition for \fontspec_if_script:nTF. This function is documented on page ??.)

\fontspec_if_language:nTF Test whether the currently selected font contains the raw OpenType language tag #1. E.g.:

\fontspec_if_language:nTF {ROM} {True} {False}. Returns false if the font is not loaded by fontspec or is not an OpenType font.

loaded by fontspec or is not an OpenType font.

(End definition for \fontspec_if_language:nTF. This function is documented on page??.)

\fontspec_if_language:nnTF Test whether the currently selected font contains the raw OpenType language tag #2 in script

#1. E.g.: \fontspec_if_language:nnTF {cyrl} {SRB} {True} {False}. Returns false if

the font is not loaded by fontspec or is not an OpenType font.

(End definition for \fontspec_if_language:nnTF. This function is documented on page ??.)

5.3.3 Currently selected features

\fontspec_if_current_feature:nTF Test whether the currently loaded font is using the specified raw OpenType feature tag #1. The

tag string #1 should be prefixed with + to query an active feature, and with a - (hyphen) to

query a disabled feature.

(End definition for \fontspec_if_current_feature:nTF. This function is documented on page ??.)

\fontspec if current script:nTF Test whether the currently loaded font is using the specified raw OpenType script tag #1.

(End definition for \fontspec_if_current_script:nTF. This function is documented on page ??.)

\fontspec_if_current_language:nTF Test whether the currently loaded font is using the specified raw OpenType language tag #1.

(End definition for \fontspec_if_current_language:nTF. This function is documented on page??.)