

# The **boolexpr\*** package

Purely expandable boolean expressions and switch ( $\epsilon$ -T<sub>E</sub>X).

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## Abstract

boolexpr provides a purely expandable way to evaluate boolean expressions of the form:

$$\alpha \ \backslash\text{AND} \ \beta \ \backslash\text{OR} \ \gamma \ \dots$$

where  $\alpha$ ,  $\beta$  and  $\gamma$  are *atomic expressions* of one of those 8 valid forms:

$$\begin{array}{cccccc} x = y & x <> y & x < y & x <= y & x > y & x >= y \\ \backslash\text{if}\langle test \rangle 0 \backslash\text{else} 1 \backslash\text{fi} & & & & & \text{another } \backslash\text{boolexpr} \text{ evaluation} \end{array}$$

where  $x$  and  $y$  are either numeric expressions (or dimensions, glue, muglue to test using `\dimexpr`, `\glueexpr` or `\muexpr` – please refer to the **\boolexpr examples**) and  $\langle test \rangle$  may be a switch (`\iftrue` / `\iffalse` or a conditional<sup>2</sup>). boolexpr abide by the precedence of `\AND` on `\OR`, and the whole expression is evaluated until the result is known (in other words, `\AND` and `\OR` are *shortcut* boolean operators).

**\boolexpr** will expand to **0** if the expression is **true**, making it proper to work with `\ifcase`. Furthermore, boolexpr defines a **\switch** syntax which remains purely expandable.

**Be aware that \boolexpr (a little like \numexpr) works only if its argument is purely expandable**; the same for `\switch`. If you wish a more general `\CASE` syntax refer to this excellent paper: <http://www.tug.org/TUGboat/Articles/tb14-1/tb38fine.pdf>.

The boolexpr package is designed to work with an  $\epsilon$ -T<sub>E</sub>X distribution of L<sup>A</sup>T<sub>E</sub>X: it is based on the  $\epsilon$ -T<sub>E</sub>X `\numexpr` primitive and requires no other package.

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\* boolexpr: [CTAN:macros/latex/contrib/boolexpr](http://CTAN:macros/latex/contrib/boolexpr)

This documentation is produced with the DocStrip utility.

- To get the documentation, run (thrice): `pdflatex boolexpr.dtx`  
for the index: `makeindex -s gind.ist boolexpr.idx`
- To get the package, run: `etex boolexpr.dtx`

The .dtx file is embedded into this pdf file thank to embedfile by H. Oberdiek.

- The choice of `<>` rather than `!=` is due to **Category codes considerations**.
- `\if`, `\ifcase`, `\ifcat`, `\ifcsname`, `\ifdefined`, `\ifdim`, `\ifeof`, `\iffontchar`, `\ifhmode`, `\ifinner`, `\ifmmode`, `\ifnum`, `\ifodd`, `\ifvmode`, `\ifvoid`, `\ifx`

## 1 Introduction – Using boolexpr: `\boolexpr` and `\switch`

`\boolexpr {<boolean expression>}`

`\boolexpr` is a macro that takes for unique argument a series of *atomic expressions* of the form:

```

numeric expr.    =    numeric expr.
numeric expr.    <>   numeric expr.
numeric expr.    <    numeric expr
numeric expr.    <=   numeric expr
numeric expr.    >    numeric expr.
numeric expr.    >=   numeric expr.
    \if <test> 0 \else 1\fi
    \boolexpr{<boolean expression>}

```

related by `\AND` or `\OR` (with the usual logical precedence).

**`\boolexpr` expands to 0 if the whole expression is true** and to a non nul number if the whole expression is false.

`\boolexpr` is **purely expandable**.

Therefore, testing may be used as follow:

```

\ifcase\boolexpr{ boolean expression }
    what to do if true
\else
    what to do if false
\fi

```

It is possible to use switches as boolean quantities into a `\boolexpr` expression with the syntax:

```
\ifswitch 0\else 1\fi
```

It is also possible to use `\ifdim`, `\ifnum` etc. (although it is not necessary because other forms of atomic expression can perform those tests more easily) and `\ifdefined`, `\ifcsname` etc. with the same syntax, f.ex.:

```
\ifcsname <cs-name> \endcsname 0\else 1\fi
```

It means that if the conditional is true then the *atomic expression* is true (expands to 0), otherwise the *atomic expression* is false (expands to non 0).

It is possible to test dimensions (or glue or muglue) by writing `\dimexpr` (or `\glueexpr` or `\muexpr`) in front of the *atomic expression*; therefore, the following are valid atomic expressions:

```

\dimexpr  dimen expr.  <    dimen expr
\glueexpr  glue expr.   <>   glue expr.
\muexpr    mu expr.     =    mu expr.

```

It is allowed to group expressions inside the argument of `\boolexpr` by inserting another `\boolexpr` evaluation, f.ex.:

```
\boolexpr{ \boolexpr{  $\alpha$  \OR  $\beta$  } \AND  $\gamma$  }
```

The logical **NOT** operator can be achieved by writing for example:

```
\ifcase\boolexpr{<boolean expression>} 1\else 0\fi
```

Finally, if the *<boolean expression>* is missing:

```
\boolexpr{ } expands to 1 (ie. false).
```

`\ifboolexpr {<boolean expression>} {<true part>} {<false part>}`

`\ifboolexpr` is the  $\LaTeX$  form of a `\boolexpr` test.

`\ifboolexpr` is purely expandable (provided *<true part>* and *<false part>* are so).

## **\boolexpr examples**

The part of the expression that is evaluated is in blue (the remainder is not evaluated).

---

```
\ifcase\boolexpr{ 45 > 80 \OR 5<>5 \AND 5<4 }
    boolexpr is true
\else boolexpr is false
\fi
```

→ boolexpr is false

---

```
\ifcase\boolexpr{ 45 < 80 \OR 5 = 5 \AND 0<>0 }
    boolexpr is true
\else boolexpr is false
\fi
```

→ boolexpr is true

---

```
\ifcase\boolexpr{ \boolexpr{ 45 < 80 \OR 5 = 5 } \AND 0<>0 }
    boolexpr is true
\else boolexpr is false
\fi
```

→ boolexpr is false

---

```
\ifcase\boolexpr{ 12>0 \AND (4+3)*5 > 20 }
    boolexpr is true
\else boolexpr is false
\fi
```

→ boolexpr is true

---

```
\makeatletter
\number\boolexpr{ \the\catcode'\@=11 }
```

→ 0  
(catcode of character @ is 11)

---

```
\makeatother
\number\boolexpr{ \the\catcode'\@=11 \AND \ifdefined\@undefined 0\else 1\fi }
```

→ 1  
(catcode of character @ is 12)

---

```
\makeatletter
\number\boolexpr{ 3<4 \AND \@ifundefined{iftest}{1}{\iftest 0\else 1\fi} }
```

→ 1: \iftest not defined

---

```
\makeatletter \newif\iftest \testtrue
\number\boolexpr{ 3<4 \AND \@ifundefined{iftest}{1}{\iftest 0\else 1\fi} }
```

→ 0: \iftest is true

---

```
\ifcase\boolexpr{ \dimexpr 12pt + 1in > 8mm * 2 \AND \iftest 0\else 1\fi }
    boolexpr is true
\else boolexpr is false
\fi
```

→ boolexpr is true

---

```
\ifcase\boolexpr{ 0=0 \AND \ifcase\boolexpr{1=1 \AND 5<=5} 1\else 0\fi }
    boolexpr is true
\else boolexpr is false
\fi
```

→ boolexpr is false  
 $\alpha \text{ \AND NOT } (\beta \text{ \AND } \gamma)$   
 $= \alpha \text{ \AND NOT } \beta \text{ \OR } \alpha \text{ \AND NOT } \gamma$

---

Results in green were evaluated by boolexpr at compilation time.

## The `\switch` syntax

```
\switch
\case{<boolean expression>} ...
\case{<boolean expression>} ...
\otherwise ...
\endswitch
```

boolexpr defines a syntax for `\switch` conditionals which remains purely expandable:

**Each part of the switch is optional.** That means:

```
\switch
\case{ <bool expr> } ...
\case{ <beel expr> } ...
\case{ <bool expr> } ...
\otherwise ...
\endswitch
```

```
\switch
\case{ <bool expr> } ...
\case{ <beel expr> } ...
\case{ <bool expr> } ...
\endswitch
```

```
\switch
\otherwise ...
\endswitch
```

```
\switch
\endswitch
```

are allowed by boolexpr.

## `\switch` examples

The part of the expression that is evaluated is in blue (the remainder is not evaluated).

```
\switch
\case{6>1 \AND 6<=5}\geq 1$ and $\leq 5$%
\case{3<10}\$> 5$ and $< 10$%
\case{3>10}\geq 10$%
\endswitch
```

→ > 5 and < 10

---

```
\edef\result{%
\switch
\case{6>1 \AND 6<=5}\geq 1$ and $\leq 5$%
\case{3<10}\$> 5$ and $< 10$%
\case{3>10}\geq 10$%
\endswitch}
```

→ result:  
\$>5\$ and \$< 10\$

---

```
\newcounter{myCounter} \setcounter{myCounter}{2}
\edef\result{%
\switch[\value{myCounter}=]
\case{1}one%
| -----> |
\case{2}two% <=> \case{value{myCounter}=2}
\case{3}three%
\case{2}vartwo%never found%
\otherwise something else%
\endswitch}
```

→ result: two

---

```
switch[\value{myCounter}]
\case{=1}It's $1$%
\case{=-1}It's $-1$%
| - | -----> | - |
\case{>=0}It's $>=0$% <=> \case{\value{myCounter}>=0}
\otherwise something else%
\endswitch
```

→ It's >= 0

---

```
switch[\pdfstrcmp{DuMmY}]
\case{{First}}It's "First"%
| - | -----> | - |
\case{{DuMmY}}It's DuMmY%
\otherwise something else%
\endswitch
```

→ It's "DuMmY"

---

Results in green were evaluated by boolexpr.sty at compilation time.

## 2 Implementation

### 2.1 The algorithm

The *string* is the suite of *atomic expressions* connected by `\AND` or `\OR`.

The *result* must be 0 if the *string* is true, and non zero if the *string* is false.

“go to some macro” means: “now expand some macro”.

#### A `\bex@OR`

- 1) Split the *string* into two parts:  
 $\#1$  = before the first `\OR` ( $\#1$  does not contain any `\OR`)  
 $\#2$  = after the first `\OR`
- 2) If  $\#2$  is blank: the *string* contains no `\OR`  
then go to `\bex@AND` to test `\AND` relations in  $\#1$   
Otherwise: test the `\AND` relations in  $\#1$  and keep  $\#2$  in a so called “OR-buffer” for further testing.

#### B `\bex@AND`

$\#1$  = OR-buffer for further testing if needed

- 1) Split the string “before the first `\OR`” (ie. the  $\#1$  of A.1) into two parts:  
 $\#2$  = before the first `\AND` ( $\#2$  is an *atomic expression*)  
 $\#3$  = after the first `\AND` ( $\#3$  does not contain any `\OR`)
- 2) Then test  $\#2$  (the *atomic expression*):

TRUE: If  $\#3$  is blank then  $\#2$  is either:

- an atomic expression alone
- the last atomic expression in *string*, preceded by `\OR`
- an atomic expression preceded by `\OR` and followed by `\OR`

In each of these 3 cases, the whole expression (ie. the *string*) is true because  $\#2$  is true (otherwise, we had known the result of the whole *string* earlier, and were not into testing  $\#2$ )

Now if  $\#3$  is not blank then  $\#2$  is followed by `\AND`:

go to `\bex@ANDAND` to test the series of `\AND`

FALSE: if the OR-buffer  $\#1$  is blank then  $\#2$  is either:

- an atomic expression alone
- an atomic expression followed a series of `\AND` (and no `\OR`)
- the last atomic expression of the *string*

In each of these 3 cases, the whole expression (ie. the *string*) is false because  $\#2$  is false (otherwise, the result would have been known earlier)

Now if the OR-buffer  $\#1$  is not blank, then we have to do more tests to get the result:

go to `\bex@OR` to split the OR-buffer ( $\#1$  here) and continue testing...

#### C `\bex@ANDAND`

$\#1$  is the OR-buffer for further testing if needed

- 1) Split the string (ie.  $\#3$  in B.2.TRUE) into two parts:  
 $\#2$  : before the first `\AND` ( $\#2$  is an *atomic expression*)  
 $\#3$  : after the first `\AND`

## 2) Test the *atomic expression* #2:

TRUE: If #3 is blank then #2 is the last atomic expression of a series of \AND (possibly followed by \OR).

Conclusion: the whole *string* is true (otherwise, we would have concluded earlier that it was false and were not into testing #2... think about it)

Now if #3 is not blank then #2 is followed by \AND and we have to test further:  
go to \bex@ANDAND to test #3.

FALSE: we do not have to test the following \AND: the \AND-connected series is false.

If the OR-buffer #1 is blank then the whole *string* is false.

Now if the OR-buffer #1 is not blank: continue testing into this OR-buffer :  
go to \bex@OR.

## 2.2 Category codes considerations

At first glance, the author of this package wanted to test inequality with the operator !=. A problem arose because some languages make the character ! active (f.ex. french). As far as babel changes the catcodes \AtBeginDocument, the category code of ! is different in the preamble (12) than in the document (13).

After all, it was possible to change the definitions after begin document but... if you try to make the = character active, you will (surprisingly) observe that a test like:

```
\ifnum 4=4 ok\fi
```

leads you to one of the following error messages:

```
undefined control sequence = if = is undefined
```

```
missing = inserted for \ifnum if = is defined.
```

The same apply for < or >. Therefore: such conditionals are possible for T<sub>E</sub>X only if =, < and > have a category code of 12 (11 is forbidden too).

Thus the choice of <> is far easier and more reliable than the c-like !=.

## 2.3 Identification

This package is intended to use with a L<sup>A</sup>T<sub>E</sub>X distribution of  $\epsilon$ -T<sub>E</sub>X.

```
1 \<package>
2 \ProvidesPackage{boolexpr}
3 [2009/09/03 v3.0 Purely expandable boolean expressions and switch (eTeX)]
```

## 2.4 Special catcode

The colon (:) will be used as a delimiter. We give it a category code of 4.

```
4 \let\bex@AtEnd\@empty
5 \def\TMP@EnsureCode#1#2{%
6   \edef\bex@AtEnd{%
7     \bex@AtEnd
8     \catcode#1 \the\catcode#1\relax
9   }%
10  \catcode#1 #2\relax
11 }
12 \TMP@EnsureCode{95}{11}% _
13 \TMP@EnsureCode{36}{12}% $
14 \TMP@EnsureCode{60}{12}% <
15 \TMP@EnsureCode{61}{12}% =
16 \TMP@EnsureCode{62}{12}% >
```

## 2.5 Tree helper macros

While reading the log file it is preferable to read \@firstoftwo/\@secondoftwo when the algorithm is making a choice (\ifblank) and \bex@truepart/bex@falsepart when the algorithm has just determined the result of an atomic expression.

```
17 \let\bex@truepart\@firstoftwo
18 \let\bex@falsepart\@secondoftwo
```

`\bex__ifnotblank` The following macro is purely expandable and its code is most probably due to D. Arseneau ([url.sty](http://www.danarseneau.com))

19 \long\def\bex\_\_ifnotblank#1#2\$#3#4#5\$\${#4}

## 2.6 Atomic expression evaluation

The six possible numeric atomic expressions  $x < y$ ,  $x <= y$ ,  $x > y$ ,  $x >= y$ ,  $x <> y$  and  $x = y$  are first transformed to their zero-form:

`\numexpr x - y < 0`, `\numexpr x - y > 0`, `\numexpr x - y <> 0`, `\numexpr x - y = 0` etc.

Before all, we need to know which relation is used in the atomic expression:

`\bex@rel` `\bex@rel` tests an *atomic expression*: first determine its type (inferior to, superior to, equality, inequality, other `\boolexpr`) and then use the appropriate evaluation macro:

```

20 \long\def\bex@rel#1{%
21   \bex@test_eval#1${\bex@eval{#1}}
22     {\bex@test_neq#1<>${\bex@neq #1$}
23       {\bex@test_infeq#1<=${\bex@infeq #1$}
24         {\bex@test_inf#1<${\bex@inf #1$}
25           {\bex@test_supeq#1>=${\bex@supeq #1$}
26             {\bex@test_sup#1>${\bex@sup #1$}
27               {\bex@test_eq#1=${\bex@eq #1$}
28                 {\@latex@error{Unknown relation found while scanning
29                   \noexpand\boolexpr!}%\@ehd}$$$$$$$$$$$$$$$$}

```

The test macros They test each *atomic expression* in order to determine its type:

```

30 \def\bex@test_neq#1<>#2$\bex__ifnotblank#2$}
31 \def\bex@test_eq#1=#2$\bex__ifnotblank #2$}
32 \def\bex@test_infeq#1<=#2$\bex__ifnotblank #2$}
33 \def\bex@test_inf#1<#2$\bex__ifnotblank #2$}
34 \def\bex@test_supeq#1>=#2$\bex__ifnotblank #2$}
35 \def\bex@test_sup#1>#2$\bex__ifnotblank #2$}
36 \long\def\bex@test_eval#1#2${%
37   \ifcat\noexpand#1\relax% #1 is a control sequence
38     \bex@test_Eval{#1}
39   \else \expandafter\@secondoftwo
40     \fi}
41 \long\def\bex@test_Eval#1#2\fi{\fi\csname @%
42   \ifx#1\the second%
43   \else\ifx#1\numexpr second%
44   \else\ifx #1\number second%
45   \else\ifx #1\dimexpr second%
46   \else\ifx #1\glueexpr second%
47   \else\ifx #1\muexpr second%
48   \else\ifx #1\value second%
49   \else first%
50   \fi\fi\fi\fi\fi\fi\fi oftwo\endcsname}

```

Evaluation macros They evaluate each *atomic expression* according to its type:

```

51 \long\def\bex@true_or_false#1{\csname bex@%
52   \ifnum\numexpr#1 true\else false\fi part\endcsname}
53 \def\bex@false_or_true#1{\csname bex@%
54   \ifnum\numexpr#1 false\else true\fi part\endcsname}

55 \def\bex@eq#1=#2$\bex@true_or_false{#1-(#2)=0}}
56 \def\bex@neq#1<#2$\bex@false_or_true{#1-(#2)=0}}
57 \def\bex@ineq#1<=#2$\bex@false_or_true{#1-(#2)>0}}
58 \def\bex@inf#1<#2$\bex@true_or_false{#1-(#2)<0}}
59 \def\bex@supeq#1>=#2$\bex@false_or_true{#1-(#2)<0}}
60 \def\bex@sup#1>#2$\bex@true_or_false{#1-(#2)>0}}
61 \long\def\bex@eval#1{\bex@true_or_false{#1=0}}

```

## 2.7 \AND and \OR management

\bex@OR \bex@OR splits the string to evaluate into two parts: before the first \OR and after:

```

62 \long\def\bex@OR#1\OR#2$\bex@AND{#2}#1\AND$}

```

\bex@AND \bex@AND splits the string to evaluate into two parts: before the first \AND and after:

```

63 \long\def\bex@AND#1#2\AND#3${%
64   \bex@rel{#2}
65   {\bex__ifnotblank #3$${\bex@ANDAND{#1}#3$}{+0}$}$}
66   {\bex__ifnotblank #1$${\bex@OR#1$}{+1}$}$}

```

\bex@ANDAND \bex@ANDAND evaluate successive *atomic expressions* related by \AND until false is found or until the end if every expression is true:

```

67 \long\def\bex@ANDAND#1#2\AND#3${%
68   \bex@rel{#2}
69   {\bex__ifnotblank #3$${\bex@ANDAND{#1}#3$}{+0}$}$}
70   {\bex__ifnotblank #1$${\bex@OR#1$}{+1}$}$}

```

\boolexpr \boolexpr is the entry point for evaluating boolean expressions:

```

71 \newcommand\boolexpr[1]{\bex__ifnotblank #1$${\numexpr\bex@OR#1 \OR$}{+1}$}$}

```

\ifboolexpr \ifboolexpr is the L<sup>A</sup>T<sub>E</sub>X form of \boolexpr tests:

```

72 \newcommand\ifboolexpr[1]{\bex@true_or_false{\boolexpr{#1}=0}}

```

\switch \switch is not long to implement... see:

```

73 \long\def \switch#1\endswitch {\bex__ifnotblank#1$${\bex@switch_opt#1 \endswitch}}{}$}$}
74 \long\def \bex@switch_opt#1#2\endswitch {\bex_ifsinglchar [{#1}%
75   {\bex@switch_opti#1#2\endswitch}{\bex@switch_opti[]#1#2\endswitch}}%
76 \def \bex@switch_opti[#1]#2\endswitch {\bex@switch_otherwise[{#1}]#2\otherwise\endswitch}
77
78 \def\bex@switch_otherwise[#1]#2\otherwise#3\endswitch{%
79   \bex@switch_case[{#1}]#2\case\endswitch
80   {\bex__ifnotblank#3$${\bex@otherwise#3\endswitch}}{}$}$}
81   \endswitch}
82
83 \def\bex@switch_case[#1]#2\case#3\endswitch{\bex__ifnotblank#2$${
84   {\bex@case[{#1}]#2\endcase%
85     {\bex__ifnotblank#3$${\bex@switch_case[{#1}]#3\endswitch}\@firstoftwo$}$}$}
86     {\bex__ifnotblank#3$${\bex@switch_case[{#1}]#3\endswitch}\@firstoftwo$}$}$}

```

```

87
88 \long\def\bex@case[#1]#2#3\endcase{\ifboolexpr{#1#2}{\bex@after_endswitch{#3}}}
89
90 \long\def\bex@after_endswitch#1#2\endswitch{#1}
91 \long\def\bex@otherwise#1\otherwise#2\endswitch{#1}

```

bex\_ifsinglechar From etextools<sup>3</sup>:

```

92 \ifdefined\pdfmatch
93 \long\def\bex_ifsinglechar#1#2{\csname @%
94   \ifnum\pdfmatch{\detokenize{^[#1]$}}{\detokenize{#2}}=1 first\else second\fi
95   oftwo\endcsname}
96 \else
97 \long\gdef\bex_ifsinglechar#1#2{\csname @%
98   \bex__ifnotblank#2$${%
99   \if\expandafter\@car\detokenize{#2}\relax\@nil\expandafter\@car\detokenize{#1}\string\
100     \expandafter\expandafter\expandafter\ifx
101     \expandafter\expandafter\expandafter\@cdr\detokenize{#2}\@nil\%
102       first%
103     \else second%
104     \fi
105   \else second%
106   \fi}{second}}$softwo\endcsname}
107 \fi

108 \bex@AtEnd\let\bex@AtEnd\@undefined
109 \</package>

```

## 2.8 Future developments : to do

boolexpr should work either with  $\varepsilon$ -T<sub>E</sub>X or  $\varepsilon$ -T<sub>E</sub>X-L<sup>A</sup>T<sub>E</sub>X...

May be build a “real” \NOT operator.

## 3 History

### [2009/09/03 v3.0 – $\varepsilon$ -T<sub>E</sub>X- and XeT<sub>E</sub>X- stable]

- Many bug fixed in [\switch](#). Tested on L<sup>A</sup>T<sub>E</sub>X, pdfL<sup>A</sup>T<sub>E</sub>X and XeL<sup>A</sup>T<sub>E</sub>X.
- Optimization of test macros (hopefully no best solution exists...)
- Revision of this pdf documentation.

### [2009/08/31 v2.9]

- Added \value in the “list of exceptions” (\bex@test\_Eval) Enhancement of \switch with the optional first argument (refer to the examples).

### [2009/08/13 v2.2]

- Small optimisation in \bex@OR

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3. etextools: [CTAN:macros/latex/contrib/etextools](http://CTAN:macros/latex/contrib/etextools)

**[2009/08/12 v2.1]**

- Added the `\switch` syntax
- Small bug (`\numexpr` forgotten in the “list of exceptions” (`\bex@test_Eval`))
- Redesigned tests for better compilation

**[2009/07/22 v1.0]**

- First version.

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