# The biblatex-ext Bundle

Extensions for the biblatex standard styles

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## **1** Introduction

## 1.1 About

The biblatex-ext bundle provides an extended version of the standard styles that come with biblatex. For each standard style this bundle provides a style with the same name prefixed with ext- which can be used as a drop-in replacement for the standard style – for example, the replacement for authoryear-icomp is called ext-authoryear-icomp.

The aim of the styles of this bundle is to offer a simple interface to change some of the stylistic decisions made for the standard styles that would otherwise need cumbersome and tedious redefinitions. Additionally, some customisation features that were not deemed appropriate for inclusion in the biblatex kernel are provided. Other than that the styles are as close to the standard styles as possible. They do not attempt to offer options or commands for customisations that are already fairly simple to achieve with the tools provided by the standard styles.<sup>1</sup>

The initial motivation for this bundle was what has now become the option innamebeforetitle. It is fairly straighforward to print the name of the editor of an @incollection

<sup>&</sup>lt;sup>1</sup>Please be gentle and allow for a lot of wiggle room for what exactly 'simple' means. And don't get mad if the principle is not followed at all times and the occasional solution for things that already are 'simple enough' pop up here and there.

before the booktitle. But if one does not want to resort to clever tricks,<sup>2</sup> the modifications needed to do this in a stable, safe and clean manner by redefining the bibliography drivers can easily amass hundred lines of code – code you may not want to see in your preamble. Some contributed biblatex styles already place the editor in the desired position, but you may not want to commit to the other changes implied by switching to one of those styles. Especially styles written for the sole purpose of implementing the requirements of a particular style guide may have to go to great lengths to do so and are therefore not as easily modified as the standard styles. The styles of this bundle, on the other hand, try to stay as close to the standard styles as possible both in output and implementation to allow you to customise the styles with minimum additional effort over the standard styles.

A few words of warning: The styles of this bundle are only really useful if you want to use one of their features to avoid having to go through the lengthy and tedious redefinitions the standard styles would require. Before you get involved in modifying the standard styles or one of the styles of this bundle, you may want to have a look at the host of other styles available for biblatex,<sup>3</sup> maybe you are lucky and the style you are looking for has already been implemented by someone else. As was the intention, most methods to modify the standard styles are also applicable to the styles of this bundle, but you may break some of their features if you happen to modify something that the ext- styles redefine themselves. While many contributed biblatex styles are examples of good biblatex style coding, this can not be said of all of the files included in this bundle. Especially the citation styles for compact citations have to work harder to implement the citation delimiter feature properly. So if you want to get inspired for your biblatex coding, be warned that terrible things lurk in the .cbx files. The standard .cbx files will give you a much better impression of how things should be done.

#### **1.2 Requirements**

The use of the styles requires a current version of the biblatex package. At the time of writing the latest version of biblatex is 3.11 (dated 2018/02/20), that version is required for the styles to work properly. A warning will be issued if you use an older version. You may choose to ignore that warning, but the styles can not be guaranteed to work properly in that case: you might get other warnings or errors, and some features of the style might just fail silently.

Use of the Biber backend is strongly encouraged. Most of the new features of this bundle do not require Biber explicitly in their implementation, but many biblatex standard features only work properly with Biber.

<sup>&</sup>lt;sup>2</sup>See https://tex.stackexchange.com/q/122218/ and https://tex.stackexchange.com/q/173638/ for example.

<sup>&</sup>lt;sup>3</sup>https://www.ctan.org/topic/biblatex

### 1.3 Installation

This style bundle is available on CTAN.<sup>4</sup> The current release is also available in MikTEX and TEX live 2018 or newer. If at all possible you should install this bundle via your TEX distribution (using MikTEX Console<sup>5</sup> or tlmgr for TEX live<sup>6</sup>). If you must install this package manually, get the files from CTAN and install the .bbx, .cbx and .def files preferably to tex/latex/biblatex-ext of your local or home TEX tree, the other files (CHANGES.md, README.md, biblatex-ext.tex, biblatex-ext.pdf and biblatex-ext.examples.bib) go to doc/latex/biblatex-ext, you may have to refresh your file name database afterwards, so TEX can find the files.

## 1.4 License

Permission is granted to copy, distribute and/or modify this software under the terms of the LATEX Project Public License, version  $1.3c^7$  or (at your option) any later version<sup>8</sup>. This bundle is maintained by Moritz Wemheuer (©2017–2018).

## 1.5 Feedback

You can use the biblatex-ext project page on GitHub<sup>9</sup> to report bugs and submit suggestions and feature requests, or you can do so via email.

If you do not want to report a bug or request a feature, but are simply in need of assistance, you might want to consider posting your question on the comp.text.tex newsgroup or TEX – ETEX Stack Exchange.<sup>10</sup>

## 2 Use

The biblatex-ext bundle is a collection of biblatex style files. You can load the styles exactly as you would load the standard styles:

```
\usepackage[style=(style)]{biblatex}
```

The naming of the styles follows the scheme ext-(*standard style*), e.g., the style corresponding to authoryear-icomp is called ext-authoryear-icomp.

<sup>&</sup>lt;sup>4</sup>https://ctan.org/pkg/biblatex-ext

<sup>&</sup>lt;sup>5</sup>https://miktex.org/howto/miktex-console

<sup>&</sup>lt;sup>6</sup>https://www.tug.org/texlive/pkginstall.html

<sup>&</sup>lt;sup>7</sup>https://www.latex-project.org/lppl/lppl-1-3c.txt

<sup>&</sup>lt;sup>8</sup>https://www.latex-project.org/lppl.txt

<sup>9</sup> https://github.com/moewew/biblatex-ext

 $<sup>^{10} \</sup>verb+https://tex.stackexchange.com/questions/tagged/biblatex$ 

## **3 Styles**

This bundle provides an extended version of each standard style as well as a few new styles.

## 3.1 Standard styles

Please refer to the biblatex documentation<sup>11</sup> and the style examples<sup>12</sup> for a more detailed description of each standard style. The relations between the styles are exactly as in their standard counterparts. The ext- styles only build on top of the standard files.

ext-numeric An extended version of the standard numeric style for citations with numeric labels.

[1, 2, 5, 6, 7]

ext-numeric-comp An extended version of the standard numeric-comp style. Similar to ext-numeric, but citation labels are compressed to give '[1-3]' instead of '[1, 2, 3]'.

[1, 2, 5-7]

ext-numeric-verb An extended version of the standard numeric-verb style. This style is similar to the numeric style, but each citation label is in its own set of brackets: '[1], [2], [3]'.

[1], [3], [5], [6], [7]

ext-alphabetic An extended version of the standard alphabetic style for citations with alphabetic labels derived from author name and year.

[SR98, Knu86c]

[SR98], [Knu86c]

<sup>&</sup>lt;sup>11</sup>http://mirrors.ctan.org/macros/latex/contrib/biblatex/doc/biblatex.pdf <sup>12</sup>http://mirrors.ctan.org/macros/latex/contrib/biblatex/doc/examples/

ext-authoryear An extended version of the standard authoryear style for citations using author name and year.

Sigfridsson and Ryde 1998

ext-authoryear-comp An extended version of the standard authoryear-comp style. The style is based on the author-year citations of ext-authoryear, but several works by the same author are compressed by not displaying the author multiple times: 'Knuth 1984, 1986' instead of 'Knuth 1984; Knuth 1986'.

Knuth 1984, 1986

ext-authoryear-ibid An extended version of the standard authoryear-ibid style. This style is similar to ext-authoryear, but repeated citations are replaced with 'ibidem'.

Knuth 1984 ibid.

ext-authoryear-icomp An extended version of the standard authoryear-icomp style. This style combines the two styles ext-authoryear-comp and ext-authoryear-ibid.

Knuth 1984, 1986 Sigfridsson and Ryde 1998 ibid.

ext-authortitle An extended version of the standard authortitle style for citations by author and title.

Maron, Animal Triste

ext-authortitle-comp An extended version of the standard authortitle-comp style. This style is based on ext-authortitle and compresses several citations by the same author just like ext-authoryear-comp: 'Aristotle, Physics, Poetics' instead of 'Aristotle, Physics; Aristotle, Poetics'.

Aristotle, Physics, Poetics

ext-authortitle-ibid An extended version of the standard authortitle-ibid style. This style is similar to ext-authortitle, but replaces repeated citations of the same work with 'ibidem'.

Maron, Animal Triste ibid.

Aristotle, Physics, Poetics Maron, Animal Triste ibid.

ext-authortitle-terse An extended version of the standard authortitle-terse style. This style is similar to ext-authortitle, but the title is omitted in citations if there is only one work by the relevant author.

Sigfridsson and Ryde Aristotle, Physics; Aristotle, Poetics

Sigfridsson and Ryde Aristotle, Physics, Poetics

ext-authortitle-ticomp An extended version of the standard authortitle-ticomp style. This style combines ext-authortitle-terse, ext-authortitle-comp and ext-authortitle-ibid.

Aristotle, Physics, Poetics Sigfridsson and Ryde ibid.

- ext-verbose An extended version of the standard verbose style. This style shows the full bibliographic reference the first time a work is cited.
- ext-verbose-ibid An extended version of the standard verbose-ibid style. Based on ext-verbose, repeated citations to the same work are replaced with 'ibidem'.
- ext-verbose-note An extended version of the standard verbose-note style. Based on ext-verbose and intended for use in footnotes, subsequent citations link back to the footnote the entry was cited at first and in full.
- ext-verbose-inote An extended version of the standard verbose-inote style. Similar to verbose-note, but repeated citations to the same work are replaced with 'ibidem'.
- ext-verbose-trad1 An extended version of the standard verbose-trad1 style. This style makes extensive use of scholarly abbreviations and is otherwise similar to ext-verbose.
- ext-verbose-trad2 An extended version of the standard verbose-trad2 style. The style is similar to ext-verbose-inote and uses scholarly abbreviations to shorten citations.
- ext-verbose-trad3 An extended version of the standard verbose-trad3 style. This style is similar to ext-verbose-trad2.

## 3.2 New styles

The following styles are not mere extensions of a particular standard style, instead they implement new combinations of the concepts available in the standard styles.

ext-authoryear-terse An author-year citation style that suppresses years for author lists with only one work in the bibliography. This style is like ext-authortitle-terse, but it is based on extauthoryear and not on ext-authortitle.

Sigfridsson and Ryde Knuth 1984 Knuth 1986

ext-authoryear-tcomp A compact author-year citation style that suppresses years for author lists with only one work in the bibliography. This style is like ext-authortitle-tcomp, but it is based on ext-authoryear and not on ext-authortitle.

Sigfridsson and Ryde Knuth 1984, 1986

ext-authoryear-ticomp A compact author-year citation style with 'ibidem' function that suppresses years for author lists with only one work in the bibliography. This style is like ext-authortitleticomp, but it is based on ext-authoryear and not on ext-authortitle.

Sigfridsson and Ryde ibid. Knuth 1984, 1986

## 4 **Options**

All options of the biblatex package are supported and each style supports the options of its standard counterpart.

### 4.1 General options

Additionally, all styles support the following options in global, per-type and per-entry scope. The default values are such that the styles can be used as drop-in replacement for the standard files without significant changes in output.

articlein=true, false

default: true

Whether or not to display 'in:' before the journal information in @article entries. All other entry types are not affected by this option.

#### articlein=true

Emma Sigfridsson and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: *Journal of Computational Chemistry* 19.4, pp. 377–395.

Ahasver von Brandt and Erich Hoffmann (1987). 'Die nordischen Länder von der Mitte des 11. Jahrhunderts bis 1448'. In: *Europa im Hoch- und Spätmittelalter*. Ed. by Ferdinand Seibt. Handbuch der europäischen Geschichte 2. Stuttgart: Klett-Cotta, pp. 884–917.

#### articlein=false

Emma Sigfridsson and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. *Journal of Computational Chemistry* 19.4, pp. 377–395.

Ahasver von Brandt and Erich Hoffmann (1987). 'Die nordischen Länder von der Mitte des 11. Jahrhunderts bis 1448'. In: *Europa im Hoch- und Spätmittelalter*. Ed. by Ferdinand Seibt. Handbuch der europäischen Geschichte 2. Stuttgart: Klett-Cotta, pp. 884–917.

#### citeinxref=true, false

default: false

This option controls if @inbook, @incollection and @inproceedings entries that are tied to a parent entry with xref or crossref should cite their parent in the bibliography if the parent is listed in the bibliography as a separate entry. With the default setting citeinxref= false the parent is not cited, the entry is shown as in the standard styles. If the option is set to true, the block following the 'in:' is replaced by a citation to the parent entry. The option itself does *not* cause the parent entry to be added to the bibliography, this needs to happen either explicitly by citing the parent (this includes \nocite) or implicitly via the minxrefs or mincrossrefs option.

## citeinxref=true

Gary Westfahl (2000b). 'The True Frontier. Confronting and Avoiding the Realities of Space in American Science Fiction Films'. In: Westfahl 2000a, pp. 55–65.

#### citeinxref=false

Gary Westfahl (2000b). 'The True Frontier. Confronting and Avoiding the Realities of Space in American Science Fiction Films'. In: *Space and Beyond. The Frontier Theme in Science Fiction.* Ed. by Gary Westfahl. Westport, Conn. and London: Greenwood, pp. 55–65.

default: false

#### innamebeforetitle=true, false

Whether or not the editor should be moved before the booktitle field for @inbook, @incollection and @inproceedings entries.

innamebeforetitle=true

Shlomo Pines (1979). 'The Limitations of Human Knowledge According to Al-Farabi, ibn Bajja, and Maimonides'. In: Isadore Twersky, ed. *Studies in Medieval Jewish History and Literature*. Cambridge, Mass.: Harvard University Press, pp. 82–109.

### innamebeforetitle=false

Shlomo Pines (1979). 'The Limitations of Human Knowledge According to Al-Farabi, ibn Bajja, and Maimonides'. In: *Studies in Medieval Jewish History and Literature*. Ed. by Isadore Twersky. Cambridge, Mass.: Harvard University Press, pp. 82–109.

#### innameidem=true, false

default: false

Whether or not the editor of the booktitle for the entry types @inbook, @incollection and @inproceedings is replaced by 'idem' in case the editor and author name lists coincide. This option only has an effect if innamebeforetitle is set to true.

#### innameidem=true

Dilip Parameshwar Gaonkar (2001). 'On Alternative Modernities'. In: idem, ed. *Alternative Modernities*. Ed. by Dilip Parameshwar Gaonkar. Durham and London: Duke University Press, pp. 1–23.

### innameidem=false

Dilip Parameshwar Gaonkar (2001). 'On Alternative Modernities'. In: Dilip Parameshwar Gaonkar, ed. *Alternative Modernities*. Ed. by Dilip Parameshwar Gaonkar. Durham and London: Duke University Press, pp. 1–23.

#### maintitleaftertitle=true, false

default: false

Whether or not the maintitle is printed after the title or booktitle of the work. If maintitleaftertitle is true, the volume field will be printed with the volumeof format.

## maintitleaftertitle=true

Donald E. Knuth (1984). *The T<sub>E</sub>X book*. Vol. A of *Computers & Typesetting*. Reading, Mass.: Addison-Wesley.

## maintitleaftertitle=false

Donald E. Knuth (1984). *Computers & Typesetting*. Vol. A: *The T<sub>E</sub>X book*. Reading, Mass.: Addison-Wesley.

## 4.2 Style-specific options

The dashed option of the authoryear- and authortitle-like bibliography styles allows for finer control over the dashes now.

dashed=true, false, fullhash, bibnamehash

default: false

This option controls whether or not recurring lists of authors/editors in the bibliography are replaced with a dash. The standard values true and false are still valid and give the exact same output as in the standard styles. This means that the output is fully compatible with the standard styles. The new values fullhash and bibnamehash differ in how exactly they determine if a list of authors/editors is the same as the previous.

true	An alias for fullhash.
false	Disable this feature.
bibnamehash	Replace recurring name lists with a dash. Compare name lists using bib- namehash, taking into account only names that are actually listed in the bibliography account.
fullhash	Replace recurring name lists with a dash. Compare name lists using full- hash, taking into account all names in the list, even those that are truncated and do not appear in the bibliography.

Assuming maxnames=1 and no name list disambiguation (uniquelist=false), the four entries

```
@book{appleby:civ,
    author = {Humphrey Appleby},
    title = {On the Importance of the Civil Service},
    date = {1980},
}
@book{appleby:abl,
    author = {Humphrey Appleby},
    title = {On the Ablative in Greek},
    date = {1982},
}
@book{elk:bronto,
    author = {Elk, Anne and Hacker, James and Rumpo, Syd},
```

```
title = {On the Theory of Brontosauruses},
date = {1972},
}
@book{elk:einio,
author = {Elk, Anne and Hacker, James and Pode, Eric},
title = {On the Theory of Einiosauruses},
date = {1973},
}
```

give

#### dashed=false

Appleby, Humphrey (1980). *On the Importance of the Civil Service.* Appleby, Humphrey (1982). *On the Ablative in Greek.* Elk, Anne et al. (1972). *On the Theory of Brontosauruses.* Elk, Anne et al. (1973). *On the Theory of Einiosauruses.* 

#### dashed=bibnamehash

Appleby, Humphrey (1980). On the Importance of the Civil Service.
(1982). On the Ablative in Greek.
Elk, Anne et al. (1972). On the Theory of Brontosauruses.
(1973). On the Theory of Einiosauruses.

### dashed=fullhash

Appleby, Humphrey (1980). On the Importance of the Civil Service.
(1982). On the Ablative in Greek.
Elk, Anne et al. (1972). On the Theory of Brontosauruses.
Elk, Anne et al. (1973). On the Theory of Einiosauruses.

With dashed=bibnamehash the dash replaces the name list if they are indistinguishable in the bibliography, while with dashed=fullhash the lists are only replaced if they are indistinguishable in the data source.

The introcite option is available for the bibliography styles of the authoryear and authortitle family. It can not be used with citation styles of the verbose family.

introcite=false, plain, label

default: false

This option controls whether or not the citation label is repeated in the bibliography. There are two possible output formats.

- false Do not show the citation label in the bibliography.
- plain Show the citation label at the beginning of an entry.
- label Show the citation label as the label of a list similar to the numeric or alphabetic styles.

The difference between plain and label is that the former simply prints the citation label at the beginning of the entry, while the latter prints the citation label similar to the item labels in a list or the numeric labels in a numeric bibliography.

### introcite=false

- Knuth, Donald E. (1984). *Computers & Typesetting*. Vol. A: *The T<sub>E</sub>X book*. Reading, Mass.: Addison-Wesley.
- Knuth, Donald E. (1986a). *Computers & Typesetting*. Vol. B: *T<sub>E</sub>X: The Program*. Reading, Mass.: Addison-Wesley.

Sigfridsson, Emma and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: *Journal of Computational Chemistry* 19.4, pp. 377–395.

### introcite=plain

Knuth 1984: Knuth, Donald E. (1984). *Computers & Typesetting*. Vol. A: *The T<sub>E</sub>X book*. Reading, Mass.: Addison-Wesley.

Knuth 1986a: Knuth, Donald E. (1986a). *Computers & Typesetting*. Vol. B: *T<sub>E</sub>X: The Program*. Reading, Mass.: Addison-Wesley.

Sigfridsson and Ryde 1998: Sigfridsson, Emma and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: *Journal of Computational Chemistry* 19.4, pp. 377–395.

introcite=label		
Knuth 1984	Knuth, Donald E. (1984). <i>Computers &amp; Typesetting</i> . Vol. A: <i>The T<sub>E</sub>X book</i> . Reading, Mass.: Addison-Wesley.	
Knuth 1986a	Knuth, Donald E. (1986a). <i>Computers &amp; Typesetting</i> . Vol. B: <i>T<sub>E</sub>X: The Program</i> . Reading, Mass.: Addison-Wesley.	
Sigfridsson ar	nd Ryde 1998 Sigfridsson, Emma and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: <i>Journal of Computational Chemistry</i> 19.4, pp. 377– 395.	

The label produced by the plain option can be customised as follows.

\introcitepunct The punctuation insterted between the label and the rest of the entry with introcite=
 plain. The default value is a colon followed by a space.

Sigfridsson and Ryde 1998: Sigfridsson, Emma and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: *Journal of Computational Chemistry* 19.4, pp. 377–395.

The label option can be configured to not allow the label to run into the remaining bibliography entry thus creating the appearance of a tabular-like bibliography. The citation label is not broken across lines, instead it moves the entry text into the next line with \introcitebreak if the width of the citation is greater than \introcitewidth.

\introcitewidth The maximum width of the citation label. The initial value is 8 times \biblabelsep.

\introcitesep This length sets the minimal space between the end of the citation label and the beginning of the rest of the entry. The initial value is \biblabelsep.

Lengths for introcite=label		
Coleridge 1983 Coleridge, Samuel Taylor (1983). The collected works of Samuel Taylor Coleridge. Vol. 7.2: Biographia literaria, or Biographical sketches of my literary life and opinions. Ed. by Kathleen Coburn, James Engell and W. Jackson Bate. Bollingen Series 75. London: New Routledge and Kegan Paul. Geer 1985 Geer, Ingrid de (1985). 'Earl, Saint, Bishop, Skald – and Music. 'introcitewidth The Orkney Earldom of the Twelfth Century. A Musicological Study'. PhD thesis. Uppsala: Uppsala Universitet. Sigfridsson and Ryde 1998 Sigfridsson, Emma and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: Journal of Computational Chemistry 19.4, pp. 377– 395.		

<sup>\</sup>introcitebreak The command to execute if a citation label exceeds \introcitewidth. The default is
 \leavevmode\newline.

## introcite=label with empty \introcitebreak

Coleridge 19	O83 Coleridge, Samuel Taylor (1983). The collected works of Samuel
	Taylor Coleridge. Vol. 7.2: Biographia literaria, or Biographical sketches
	of my literary life and opinions. Ed. by Kathleen Coburn, James Engell
	and W. Jackson Bate. Bollingen Series 75. London: Routledge and
	Kegan Paul.
Geer 1985	Geer, Ingrid de (1985). 'Earl, Saint, Bishop, Skald – and Music. The
	Orkney Earldom of the Twelfth Century. A Musicological Study'. PhD

#### introcite=label with \introcitewidth = 0 and \introcitesep = \bibhang

thesis. Uppsala: Uppsala Universitet.

#### Geer 1985

Geer, Ingrid de (1985). 'Earl, Saint, Bishop, Skald – and Music. The Orkney Earldom of the Twelfth Century. A Musicological Study'. PhD thesis. Uppsala: Uppsala Universitet.

Sigfridsson and Ryde 1998

Sigfridsson, Emma and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: *Journal of Computational Chemistry* 19.4, pp. 377–395.

The appearance of the citation label can be customised mostly as if it were produced by a true citation command called \bbx:introcite. The delimiter context is bbx:introcite, the inner citation delimiters can be accessed as bbx:introcite as well. The label does not have outer citation delimiters, you can use the wrapper field format bbx:introcite instead. In fact this approach is more versatile than the outer citation delimiter feature (see the discussion in section 5.3).

## **5 Further Customisations**

## 5.1 Field formats

In a few places where the standard styles employ hard-coded formatting directives the styles of this bundle offer customisable formats instead. Field formats can be modified with \DeclareFieldFormat.

bib(list)labeldate The format for the labeldate in the bibliography or a bibliography list for authoryear-like styles. The default is to wrap the date in round brackets.

Emma Sigfridsson and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: *Journal of Computational Chemistry* 19.4, pp. 377–395.

issuedate The format of the issue and date information for @articles. By default this block is wrapped in round brackets.

Emma Sigfridsson and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: *Journal of Computational Chemistry* 19.4 (1998), pp. 377–395.

volumeof The format for the volume of a maintitle used when maintitleaftertitle=true.

Donald E. Knuth (1984). *The T<sub>E</sub>X book*. Vol. A of *Computers & Typesetting*. Reading, Mass.: Addison-Wesley.

#### 5.2 Punctuation

The package provides the following commands to modify the delimiters and punctuation between fields. The punctuation commands should be redefined with \renewcommand.

\maintitletitledelim The punctuation between the maintitle and title or booktitle of a work if
maintitleaftertitle is false. The default is \newunitpunct.

Donald E. Knuth (1984). *Computers & Typesetting*. Vol. A: *The T<sub>E</sub>X book*. Reading, Mass.: Addison-Wesley.

\voltitledelim The punctuation between the volume and title or booktitle of a work if maintitleaftertitle is false. The default is a colon followed by a space.

Donald E. Knuth (1984). *Computers & Typesetting*. Vol. A: *The T<sub>E</sub>X book*. Reading, Mass.: Addison-Wesley.

Donald E. Knuth (1984). *The T<sub>E</sub>X book*. Vol. A of *Computers & Typesetting*. Reading, Mass.: Addison-Wesley.

\volnumdatedelim The delimiter between the volume, number block and the date information for @article. The default is a space.

Emma Sigfridsson and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: *Journal of Computational Chemistry* 19.4\_(1998), pp. 377–395.

\volnumdelim The delimiter between volume and number for @article. The default is a dot.

Emma Sigfridsson and Ulf Ryde (1998). 'Comparison of methods for deriving atomic charges from the electrostatic potential and moments'. In: *Journal of Computational Chemistry* 19.4, pp. 377–395.

\sernumdelim The delimiter between series and number. The default is a space.

Samuel Taylor Coleridge (1983). *The collected works of Samuel Taylor Coleridge*. Vol. 7.2: *Biographia literaria, or Biographical sketches of my literary life and opinions*. Ed. by Kathleen Coburn, James Engell and W. Jackson Bate. Bollingen Series\_75. London: Routledge and Kegan Paul.

**\locdatedelim** The delimiter between location and date. The default is a comma followed by a space.

Philipp Jaffé, ed. (1885–1888). *Regesta Pontificum Romanorum ab condita ecclesia ad annum post Christum natum MCXCVIII*. Red. by Samuel Loewenfeld, Ferdinand Kaltenbrunner and Paul Ewald. 2nd ed. 2 vols. Leipzig, 1885–1888.

Donald E. Knuth (1984). *Computers & Typesetting*. Vol. A: *The T<sub>E</sub>X book*. Reading, Mass.: Addison-Wesley, 1984.

\publocdelim The delimiter between publisher/organization/institution and location. The default is a comma followed by a space. This delimiter is not used by the default style, since the standard order of fields is location, publisher/organization/institution, date. You could use \publocdelimif you changed the order of these fields to publisher/organization/ institution, location date with

```
\renewbibmacro*{pubinstorg+location+date}[1]{%
  \printlist{#1}%
  \setunit*{\publocdelim}%
  \printlist{location}%
  \setunit*{\locdatedelim}%
  \usebibmacro{date}%
  \newunit}
```

Donald E. Knuth (1984). *Computers & Typesetting*. Vol. A: *The T<sub>E</sub>X book*. Addison-Wesley, Reading, Mass., 1984.

Donald E. Knuth (1984). *Computers & Typesetting*. Vol. A: *The T<sub>E</sub>X book*. Reading, Mass.: Addison-Wesley, 1984.

\extradateonlycompcitedelim Similar to \compcitedelim, but indended for use between compressed citations where the second is an extradate only. The default is a comma (not followed by a space).

Knuth 1986a,b

## 5.3 Delimiters for citation commands

The delimiters for citation commands provided by the styles of this bundle offer a simple way to customise the bracketing of citation commands.

The citation commands \cite, \parencite and \textcite come with two sets of delimiters: A pair of *outer delimiters* wrapped around the resulting citation in its entirety and a pair of *inner delimiters* that sets off certains bits of the citation label from other information. An example for outer delimiters would be the round brackets of \parencite for authoryear-like styles or the square brackets of \cite for numeric- or alphabetic-like styles. Inner delimiters would be the round brackets in \textcite around the year for authoryear or around the title for authortitle. See table 1 for more details.

The delimiters are set up to work as paired delimiters, but you are free to use nonmatching pairs or to leave the opening or closing delimiter empty. If you want to add punctuation, the context-sensitive delimiters nameyeardelim, nametitledelim and friends as well as the context-insensitive \postnotedelim and friends are more approriate. Although the outer delimiters can be set up using \DeclareCiteCommand's optional (*wrapper*) argument for most styles, this is not possible for all styles. Inner delimiters can be set up with \DeclareFieldFormat in some styles, but other styles need more intricate implementations. This means that the commands discussed here can be used to place the citations between delimiters, but not natively to pass the result of a citation to a wrapper command as an argument.

Table 1: Outer and inner citation delimiters by style. If the style does not use the delimiters by default,  $\langle$  and  $\rangle$  are substituted in the appropriate place.

	Citation command		
Style family	\cite	\parencite	\textcite
alphabetic numeric authortitle authoryear	[Knu84] [2] <knuth, 〈<i="">T<sub>E</sub>Xbook〉〉 <knuth td="" 〈1984〉〉<=""><td>[Knu84] [2] (Knuth, 〈<i>T</i><u>E</u>Xbook〉) (Knuth 〈1984〉)</td><td><pre></pre></td></knuth></knuth,>	[Knu84] [2] (Knuth, 〈 <i>T</i> <u>E</u> Xbook〉) (Knuth 〈1984〉)	<pre></pre>

## \DeclareOuterCiteDelim{(cite command)}{(opening delimiter)}{(closing delimiter)}

Sets up the outer delimiters for the citation command  $\langle cite \ command \rangle$ . The name of the  $\langle cite \ command \rangle$  is given without leading backslash in the argument, it normally corresponds to the delimiter context.

You may use almost any input for  $\langle opening \ delimiter \rangle$  and  $\langle closing \ delimiter \rangle$  as long as typesetting of ' $\langle opening \ delimiter \rangle$ text $\langle closing \ delimiter \rangle$ ' does not lead to errors when arbitrary grouping such as ' $\{\langle opening \ delimiter \rangle$ text} $\langle closing \ delimiter \rangle$ ' or ' $\langle opening \ delimiter \rangle$ text  $\{\langle closing \ delimiter \rangle\}$ ' is introduced. It can not be guaranteed that the opening and closing delimiters are executed at the same level of grouping, let alone in the same group. As mentioned above, this approach is not suitable to wrap the citation up in a wrapper command, i.e. to pass the entire output of the citation command as argument to a macro.

Instead of hard-coded (, ), [ and ] their biblatex counterparts \bibopenparen, \bibcloseparen, \bibopenbracket and \bibclosebracket are preferable, since these commands respond to nesting and check if opening brackets are always closed.

```
\DeclareOuterCiteDelimAlias{{cite alias}}{{cite command}}
\DeclareOuterCiteDelimAlias*{{cite alias}}{{cite command}}
```

Use the outer delimiters of  $\langle cite \ command \rangle$  for  $\langle cite \ alias \rangle$  as well. The unstarred version uses  $\langle def assignment \ while \ the starred \ version \ uses \ let.$  This means that the

starred version copies the values of the definitions at the time of executing the aliasing command, whereas the alias created by the unstarred version will only evaluate the delimiters whenever the citation command is called.

### \UndeclareOuterCiteDelim{(cite command)}

Completely remove the definitions of the outer delimiters for \*cite command*.

\DeclareInnerCiteDelim{(cite command)}{(opening delimiter)}{(closing delimiter)}

Sets up the inner delimiters for the citation command \*cite command*>.

This command is similar to \DeclareOuterCiteDelim and the same restrictions for the arguments apply.

```
\DeclareInnerCiteDelimAlias{{cite alias}}{{cite command}}
\DeclareInnerCiteDelimAlias*{{cite alias}}{{cite command}}
```

Use the inner delimiters of \*cite command* for \*cite alias* as well. The unstarred version uses \def assignment while the starred version uses \let. This means that the starred version copies the values of the definitions at the time of executing the aliasing command, whereas the alias created by the unstarred version will only evaluate the delimiters whenever the citation command is called.

#### \UndeclareInnerCiteDelim{(cite command)}

Completely remove the definitions of the inner delimiters for \*cite command*.

The authoryear and authortitle styles have \parencite, e.g. (Knuth 1984), (Sigfridsson and Ryde 1998), set up with

```
\DeclareOuterCiteDelim{parencite}{\bibopenparen}{\bibcloseparen}
\DeclareInnerCiteDelim{parencite}{}{}
```

and \textcite, e.g. Knuth (1984), Sigfridsson and Ryde (1998), with

```
\DeclareOuterCiteDelim{textcite}{}{
\DeclareInnerCiteDelim{textcite}{\bibopenparen}{\bibcloseparen}
```

If you wanted \parencite of authoryear to look like '[Sigfridsson and Worman (1998)]' you would use

```
\DeclareOuterCiteDelim{parencite}{\bibopenbracket}{\bibclosebracket}
\DeclareInnerCiteDelim{parencite}{\bibopenparen}{\bibcloseparen}
```

[Sigfridsson and Ryde (1998)] [Geer (1985); Worman (2002)] [Knuth (1984, 1986a,b)]

## 5.4 Selected bibliography macros

The following macros are defined in ext-standard.bbx and may make certain things easier to customise. Many of these macros are replacements for bare \printfield or \printlist in the bibliography drivers, or pack a frequently-used sequence of commands into one central place.

barevolume+volumes A bibliography macro to print the volume, part and volumes fields for @mvbook-, @bookand @inbook-like entry types. If maintitle is defined, the volume and part fields will be printed by maintitle+title or maintitle+booktitle instead.

Donald E. Knuth (1984–1986). *Computers & Typesetting*. **5** vols. Reading, Mass.: Addison-Wesley.

Roger Matuz, ed. (1990). *Contemporary Literary Criticism*. Vol. 61. Detroit: Gale, pp. 204–208.

- edition A bibliography macro to print the edition field, this avoids a direct \printfield{edition} in the bibliography drivers.
- in:editor(+others) The bibliography macro to print the editor before the booktitle for @inbook, @incollection and @inproceedings when innamebeforetitle is set to true. The \printname uses the name format ineditor.
  - language A bibliography macro to print the language field, this avoids a direct \printlist{language} in the bibliography drivers.
    - note A bibliography macro to print the note field, this avoids a direct \printfield{note} in the bibliography drivers.

```
\newbibmacro*{pubinstorg+location+date}[1]{%
  \printlist{location}%
  \iflistundef{#1}
    {\setunit*{\locdatedelim}}
    {\setunit*{\locpubdelim}}%
  \printlist{#1}%
```

```
\setunit*{\pubdatedelim}%
\usebibmacro{date}%
\newunit}
\renewbibmacro*{publisher+location+date}{%
\usebibmacro{pubinstorg+location+date}{publisher}}
\renewbibmacro*{institution+location+date}{%
\usebibmacro{pubinstorg+location+date}{%
\usebibmacro*{organization+location+date}{%
\usebibmacro{pubinstorg+location+date}{%
\usebibmacro{pubinstorg+location+date}{%
}
```

type+number A bibliography macro to print the type and number fields.

## 6 Revision History

The GitHub repository of this project uses release tags, so you can compare the changes in source code there.<sup>13</sup> See also CHANGES.md.

## 0.2 2018-03-28

Rework lengths for introcite=label
Fixed meaning of <code>\maintitletitledelim</code>
$Added \verb+voltitledelim$
0.1a 2018-03-20

```
      Fixed inner citation delimiters for ext-authoryear, ext-authortitle and their -ibid versions

      Fixed \smartcite delimiters
```

## 0.1 2018-03-18

First public release

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<sup>&</sup>lt;sup>13</sup>https://github.com/moewew/biblatex-ext/compare/

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