LUA-WIDOW-CONTROL

Max Chernoff v 1.1.6

ctan.org/pkg/lua-widow-control
github.com/gucci-on-fleek/lua-widow-control

Lua-widow-control is a Plain TeX/LATeX/ConTeXt/OpTeX package that removes widows and orphans without any user intervention. Using the power of LuaTeX, it does so *without* stretching any glue or shortening any pages or columns. Instead, lua-widow-control automatically lengthens a paragraph on a page or column where a widow or orphan would otherwise occur.

QUICK START

Ensure that your TeX Live/MikTeX distribution is up-to-date. Then, LaTeX users just need to place \usepackage{lua-widow-control} in the preamble of your document. For more details, see the Installation and Usage sections.

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```

MOTIVATION

TEX provides top-notch typesetting: even 40 years after its first release, no other program produces higher quality mathematical typesetting, and its paragraph-breaking algorithm is still state-of-the-art. However, its page breaking is not quite as sophisticated as its paragraph breaking and thus suffers from some minor issues.

Unmodified TEX typically has only 2 ways of dealing with widows and orphans: it can either shorten a page by 1 line, or it can stretch out some vertical whitespace. TEX was designed for mathematical and scientific typesetting, where a typical page has multiple section headings, tables, figures, and equations. For this style of document, TEX's default behavior works quite well; however, for prose or any other document composed almost entirely of text, there is no vertical whitespace to stretch.

Since there were no ready-made and fully-automated solutions to remove

widows and orphans from all types of documents, I decided to create lua-widow-control.

WIDOWS AND ORPHANS

Widows

Widows occur when when the majority of a paragraph is on one page or column, but the last line is on the following page or column. Widows are undesirable for both aesthetics and readability. Aesthetically, it looks quite odd for a lone line to be at the start of the page. Functionally, the separation of a paragraph and its last line disconnects the two, causing the reader to lose context for the widowed line.

Orphans

Orphans are when the first line of a paragraph occurs on the page or column before the remainder of they paragraph. They are not nearly as distracting for the reader, but they are still not ideal. Visually, widows and orphans are about equally disruptive; however, orphans tend not to decrease the legibility of a text as much as widows do, so they tend to be ignored more often.

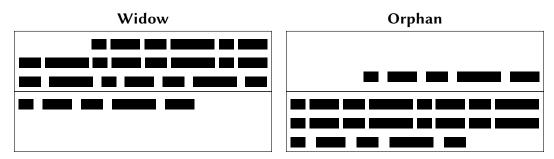


Figure 1 A visual comparison of widows and orphans.

TEX'S PAGINATION

Algorithm

It is tricky to understand how lua-widow-control works if you aren't familiar with how T_EX breaks pages and columns. Chapter 15 of *The* T_EXBook^1 ("How T_EX Makes Lines into Pages") is the best reference for this; however, it goes into much more detail than most users require. As a supplemental resource, I can also recommend Section 27 of $T_EXby\ Topic^2$, **available online** for free. Below follows a *very* simplified (and likely error-ridden) summary of $T_EX's$ page breaking algorithm:

TEX fills the page with lines and other objects until the next object will no longer fit. Once no more objects will fit, TEX, will align the bottom of the last line with the bottom of the page by stretching any vertical spaces.

However, some objects have penalties attached. These penalties make TEX treat the object as if it is longer or shorter for the sake of page breaking. By default, TEX assigns a penalties to the first and last lines of a paragraph (widows and orphans). This makes TEX treat them as if they are larger or smaller than their actual size such that TEX tends not to break them up.

One important note: once TEX begins breaking a page, it never goes back and modifies any content on the page. Page breaking is a localized algorithm, without any backtracking.

Behavior

Of course, this algorithm doesn't allow us to intuitively understand how TEX deals with widows and orphans.

Due to the penalties attached to widows and orphans, TEX treats them as if they are longer than they actually are. Widows and orphans with small penalties attached—like LaTeX's default values of 150—are only treated as slightly taller than 1 line, while widows and orphans with large penalties—values near 10 000—are treated as if they are 2 lines tall. Because potential widow and orphan lines are broken as if they are taller than they actually are, TeX will tend to group them together on the same pages.

However, when these lines are moved as a group, TEX will have to make a page or column with less lines. "Demonstration" goes into further detail about how TEX deals with these too-short pages or columns. The main takeaway is that for a page exclusively filled with text, all of TEX's builtin solutions come with compromises.

OTHER SOLUTIONS

There have been a few previous attempts to improve upon TEX's previously-discussed widow and orphan-handling abilities; however, none of these have been able to automatically remove widows and orphans without stretching any glue or shortening any pages.

Strategies against widows³ and Managing forlorn paragraph lines in $\angle T_E X^4$ both begin with comprehensive discussions of the methods of preventing widows and orphans. They both agree that widows and orphans are bad and ought to be avoided; however, they each differ in solutions. $Strategies^3$ proposes an output routine that reduces the length of facing pages by 1 line when necessary to remove widows and orphans while $Managing^4$ proposes that the author manually rewrites or adjusts the \looseness when needed.

Paragraph callback to help with widows/orphans hand tuning⁵ contains a file widow-assist.lua that automatically detects which paragraphs can be safely shortened or lengthened by 1 line. The widows-and-orphans package⁶ alerts the author to the pages that contain widows or orphans. Combined, these packages make it very simple for the author to quickly remove widows and orphans by adjusting the \looseness values; however, it still requires the author to make manual source changes after each revision.

Lua-widow-control is essentially just a combination of widow-assist.lua⁵ and widows-and-orphans:⁶ when the \outputpenalty shows that a widow or orphan occurred, Lua is used to find a stretchable paragraph. What lua-widow-control adds on top of these packages is automation: lua-widow-control eliminates the requirement for any manual adjustments.

Ignore Shorten Stretch Lua-widow-control Lua-widow-control can remove most Lua-widow-control can remove most Lua-widow-control can remove most Lua-widow-control can remove most widows and orphans from a document. widows and orphans from a document, widows and orphans from a document, widows and orphans from a document. without stretching any glue or shortening any pages. any pages. any pages. any pages. It does so by automatically lengthen-It does so by automatically lengthen-It does so by automatically length-It does so by automatically lengthening a paragraph on a page where a widow or ing a paragraph on a page where a widow or ening a paragraph on a page where a ing a paragraph on a page where a widow or orphan would otherwise occur. While TFX orphan would otherwise occur. While TFX widow or orphan would otherwise occur. orphan would otherwise occur. While TEX breaks paragraphs into their natural length. breaks paragraphs into their natural length, While T_FX breaks paragraphs into their breaks paragraphs into their natural length. lua-widow-control is breaking the paragraph lua-widow-control is breaking the paragraph natural length, lua-widow-control is breaklua-widow-control is breaking the paragraph 1 line longer than its natural length. TEX's 1 line longer than its natural length. TFX's ing the paragraph 1 line longer than its I line longer than its natural length. TFX's paragraph is output to the page, but luanatural length. TEX's paragraph is outparagraph is output to the page, but luaparagraph is output to the page, but luawidow-control's paragraph is just stored for widow-control's paragraph is just stored for put to the page, but lua-widow-control's widow-control's paragraph is just stored for later. When a widow or orphan occurs, lualater. When a widow or orphan occurs, luaparagraph is just stored for later. When a later. When a widow or orphan occurs, luawidow-control can take over. It selects the widow-control can take over. It selects the widow or orphan occurs, lua-widow-control widow-control can take over. It selects the previously-saved paragraph with the least previously-saved paragraph with the least can take over. It selects the previouslypreviously-saved paragraph with the least badness; then, it replaces T_FX's paragraph badness; then, it replaces TEX's paragraph saved paragraph with the least badness; badness; then, it replaces T_EX's paragraph with its saved paragraph. This increases with its saved paragraph. This increases then, it replaces T_EX's paragraph with with its saved paragraph. This increases its saved paragraph. This increases the the text block height of the page by 1 line. the text block height of the page by 1 line. the text block height of the page by 1 line. Now, the last line of the current page Now, the last line of the current page text block height of the page by 1 line. can be pushed to the top of the next page. can be pushed to the top of the next page. Now, the last line of the current page Now, the last line of the current page This removes the widow or the orphan withcan be pushed to the top of the next page. can be pushed to the top of the next page. out creating any additional work. This removes the widow or the orphan with-This removes the widow or the orphan with-This removes the widow or the orphan without creating any additional work. out creating any additional work. out creating any additional work. \parskip=0pt \parskip=0pt \parskip=0pt plus 1fill \usepackage{lua-widow-control} \clubpenalty=0 \clubpenalty=10000 \clubpenalty=10000 \widowpenalty=0 \widowpenalty=10000 \widowpenalty=10000

Table 1 A visual comparison of various automated widow handling techniques.

DEMONSTRATION

Although TEX's page breaking algorithm is quite simple, it can lead to some fairly complex behaviors when widows and orphans are involved. The usual choices are to either ignore them, stretch some glue, or shorten the page. **Table 1** has a visual demonstration of some of these behaviors and how lua-widow-control differs from the defaults.

Ignore

As you can see, the last line of the page is on a separate page from the rest of its paragraph, creating a widow. This is usually pretty distracting for the reader, so it is best avoided wherever possible.

Shorten

This page did not leave any widows, but it did shorten the previous page by 1 line. Sometimes this is acceptable, but usually it looks bad because each page will have different text-block heights. This can make the pages look quite uneven, especially when typesetting with columns or in a book with facing pages.

Stretch

This page also has no widows and it has a flushed bottom margin. However, the space between each paragraph had to be stretched.

If this page had many equations, headings, and other elements with natural space between them, the stretched out space would be much less noticeable. TeX was designed for mathematical typesetting, so it makes sense that this is its default behavior. However, in a page with mostly text, these paragraph gaps can look unsightly.

In addition, this method is incompatible with typesetting on a grid since all glue stretch must be quantized to the height of a line.

lua-widowcontrol Lua-widow-control has none of these issues: it eliminates the widows in a document while keeping a flushed bottom margin and constant paragraph spacing.

To do so, lua-widow-control lengthened the second paragraph by one line. If you look closely, you can see that this stretched the interword spaces. This stretching is noticeable when typesetting in a narrow text block, but it becomes nearly imperceptible with larger widths.

Lua-widow-control automatically finds the "best" paragraph to stretch, so the increase in interword spaces should almost always be minimal.

INSTALLATION

Most up-to-date TEX Live and MikTEX systems should already have lua-widow-control installed. However, a manual installation may occasionally be required.

- TEX Live Runtlmgr install lua-widow-control in a terminal, or install using the "TeX Live Manager" GUI.
- MikT_EX Run mpm --install=lua-widow-control in a terminal, or install using the "MikT_EX Maintenance" GUI.
- $\label{lem:context} \begin{array}{ll} ConT_EXt\;MKIV & Run\; first-setup. sh\; --modules="lua-widow-control"\; in\; a\; terminal\; or\; install\\ Standalone & manually. \end{array}$
 - Manual Currently, ConTeXt Mkxl (luametaTeX) users must manually install the package. Most other users will be better served by using the lua-widow-control supplied by TeX Live and MikTeX; however, all users may manually install the package if desired. The procedure should be fairly similar regardless of your os, TeX distribution, or format.
 - Steps 1. Download lua-widow-control.tds.zip from CTAN or GitHub.
 - 2. Unzip the release into your TEXMFLOCAL/ directory. (You can find its location by running kpsewhich --var-value TEXMFHOME in a terminal)
 - 3. Refresh the filename database:
 - ConT_EXt: mtxrun --generate
 - T_FX Live: mktexlsr
 - MikT_FX: initexmf --update-fndb

DEPENDENCIES

Lua-widow-control does have a few dependencies; however, these will almost certainly be met by all but the most minimal of T_FX installations.

- Plain TEX Lua-widow-control requires LuaTeX (\geq 0.85) and the most recent version of luatexbase (2015/10/04). Any version of TeX Live \geq 2016 will meet these requirements.
 - LATEX Lua-widow-control requires LuaTeX (\geq 0.85), LATeX (\geq 2015/01/01), microtype (any version), and etoolbox (any version). Any version of TeX Live \geq 2016 will meet these requirements.

ConTeXt Lua-widow-control supports both ConTeXt MKXL (luametaTeX) and ConTeXt MKIV (LuaTeX).

OpTFX Lua-widow-control works with any version of OpTFX and has no dependencies.

LOADING THE PACKAGE

Plain TEX \input lua-widow-control

LATEX \usepackage{lua-widow-control}

ConTEXt \usemodule[lua-widow-control]

OpTEX \load[lua-widow-control]

COLUMNS

Since TEX implements column breaking and page breaking through the same internal mechanisms, lua-widow-control should remove widows and orphans between columns just as well as it does with widows and orphans between pages. This has been tested with the standard LATEX class option twocolumn and the two-column output routine from Chapter 23 of $The\ T_EXBook$. Lua-widow-control should presumably work with any other multi-column implementation; however, due to the diversity and complexity of output routines, this cannot be guaranteed.

ADVANCED USAGE

Lua-widow-control is automatically enabled with the default settings as soon as you load it. Most users should not need to configure lua-widow-control; however, the packages does provide a few commands.

Plain T_EX Enable (default) \lucenable \lucenable \lucenable

\emergencystretch \lwcemergencystretch=3em

Selectively Disable \lwcdisablecmd{\cmd}

LATEX Enable (default) \lucenable
Disable \lucdisable

\emergencystretch \setlength{\lwcemergencystretch}{3em}

Selectively Disable \lucdisablecmd{\cmd}

ConT_FXt

Enable (default) \setuplwc[state = start]
Disable \setuplwc[state = stop]

\emergencystretch \setuplwc[emergencystretch = 3em]

Selectively Disable \prependtoks\lwc@patch@pre \to\everybeforefoo

\prependtoks\lwc@patch@post\to\everyafterfoo

OpT_FX

Enable (default) \lwcenable
Disable \lwcdisable

\emergencystretch \lwcemergencystretch=3em

Selectively Disable Not Implemented

\emergency stretch You can configure the \emergencystretch used when stretching a paragraph. The default value is 3 em.

Lua-widow-control will only use use the \emergencystretch when it cannot lengthen a paragraph in any other way, so it is fairly safe to set this to a large value. TEX still accumulates badness when \emergencystretch is used, so its pretty rare that a paragraph that requires any \emergencystretch will actually be used on the page.

Selectively Disabling

Sometimes, you may want to disable lua-widow-control for certain commands where stretching is undesirable. For example, you typically wouldn't want section headings to be stretched.

You could just disable then reenable lua-widow-control every time that you use the command; however, lua-widow-control provides a convenience macro that will do this automatically for you. Place \luckerset \luckerset \cmd \cmd \cmd \text{in the preamble, and lua-widow-control will not expand any arguments of \cmd in the document.

Lua-widow-control automatically patches the default LATEX, ConTEXt, and Plain TEX section commands, so you shouldn't need to patch these yourself; however, lua-widow-control does **not** patch the non-standard section commands provided by memoir, KOMA-script, titlesec, and others. You'll need to patch these yourself.

Under ConTeXt, you need to use a different method to selectively disable lua-widow-control. Instead of using \lucdisablecmd, you should use one of the preexisting \everyfoo hooks as shown in the table above since patching commands is rarely advisable in ConTeXt

No commands are provided for selectively disabling lua-widow-control with OpT_EX. Users must implement this functionality themselves.

KNOWN ISSUES

- Lua-widow-control will not expand the first paragraph of a document.
- Lua-widow-control will rarely fail to correctly move the last line on an expanded page to the next page in documents with *very* small paper sizes.
- When a 3-line paragraph is at the end of a page forming a widow, lua-widow-control will remove the widow; however, it will leave an orphan. This issue is inherent to any process that removes widows through paragraph expansion and is thus unavoidable. Orphans are better than widows, so this is still an improvement.
- Sometimes a widow or orphan cannot be eliminated because no paragraph has enough "stretch". This can *sometimes* be remediated by increasing lua-widow-control's \emergencystretch; however, some pages just don't have enough "stretchy" paragraphs. Long paragraphs with short words tend to be "stretchier" than short paragraphs with long words since these long paragraphs will have more interword glue. Narrow columns also stretch easier than wide columns since you need to expand a paragraph by less to make a new line.
- When running under luametaTEX, the log may be filled with lines like "luatex warning > tex: left parfill skip is gone". This is harmless and can be ignored.
- Lua-widow-control will rarely raise a "Circular node list detected!" warning. This occurs when the replacement paragraph node list loops back on itself. Since there is no "end" to the paragraph, lua-widow-control cannot splice the paragraph into the page. The only reasonable option in this scenario is to stop processing the page, without removing the widow or orphan.

THE ALGORITHM

Lua-widow-control uses a fairly simple algorithm to eliminate widows and orphans. It is pretty basic, but there are a few subtleties. Please see "Implementation" for a full listing of the source code.

Paragraph Breaking

First, lua-widow-control hooks into the paragraph breaking process.

Before a paragraph is broken by TEX, lua-widow-control grabs the unbroken paragraph. Lua-widow-control then breaks the paragraph 1 line longer than its natural length and stores it for later, *without* interfering with how TEX breaks paragraphs into their natural length.

After TEX has broken its paragraph into its natural length, lua-widow-control appears once again. Before the broken paragraph is added to the main vertical list, lua-widow-control tags the first and last nodes of the paragraph. These tags create a relationship between the previously-saved lengthened paragraph and the start/end of the naturally-typeset paragraph on the page.

Page Breaking

Lua-widow-control intercepts \box255 immediately before the output routine.

First, lua-widow-control analyzes the \outputpenalty of the page or column. If the page was broken at a widow or orphan, the \outputpenalty will equal either \widowpenalty or \orphanpenalty. If the \outputpenalty is not indicative of a widow or orphan, lua-widow-control will stop and return \box255 unmodified.

At this point, we know that we have a widow or orphan on the page, so we must lengthen the page by 1 line. We iterate through the list of saved paragraphs to find the lengthened paragraph with the least demerits. Once we've selected a paragraph to replace, we can now traverse through the page to find the original version of this paragraph that TEX originally typeset. Once we find the original paragraph, we "splice" the lengthened paragraph in the place of the original.

Since the page is now 1 line longer than it was before, we pull the last line off of the page to bring it back to its original length. We place the line onto the top of the *recent contributions* list so that it is added to the start of the next page. Now, we can return the new, widow-free page to the output routine.

CONTRIBUTIONS

If you have any issues with lua-widow-control, please create an issue at the **project's GitHub page**. Or, if you think that you can solve any of the "**Known Issues**" or add any new features, **submit a PR**. Thanks!

LICENSE

Lua-widow-control is licensed under the *Mozilla Public License*, version 2.0 or greater. The documentation is licensed under CC-BY-SA, version 4.0 or greater as well as the MPL.

Please note that a compiled document is **not** considered to be an "Executable Form" as defined by the MPL. The MPL and CC-BY-SA licenses **only** apply to you if you distribute the lua-widow-control source code or documentation.

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IMPLEMENTATION

lua-widow-control.lua

```
--[[
   lua-widow-control
   https://github.com/gucci-on-fleek/lua-widow-control
    SPDX-License-Identifier: MPL-2.0+
    SPDX-FileCopyrightText: 2022 Max Chernoff
 ]]
lwc = \{\}
lwc.name = "lua-widow-control"
--[[
    lua-widow-control is intended to be format-agonistic. It only runs on LuaTFX,
    but there are still some slight differences between formats. Here, we
    detect the format name then set some flags for later processing.
 11
local format = tex.formatname
local context, latex, plain, optex, lmtx
if format:find('cont') then -- cont-en, cont-fr, cont-nl, ...
    context = true
    if status.luatex_engine == "luametatex" then
        lmtx = true
    end
elseif format:find('latex') then -- lualatex, lualatex-dev, ...
elseif format == 'luatex' then -- Plain
    plain = true
elseif format == 'optex' then -- OpTeX
    optex = true
end
--[[
    Save some local copies of the node library to reduce table lookups.
   This is probably a useless micro-optimization, but it can't hurt.
 ]]
local last = node.slide
local copy = node.copy_list
local par_id = node.id("par") or node.id("local_par")
local glue id = node.id("glue")
local set_attribute = node.set_attribute
```

```
local has attribute = node.has attribute
local flush_list = node.flush_list or node.flushlist
local free = node.free
local min_col_width = tex.sp("25em")
local maxdimen = 1073741823 -- \maxdimen in sp
--[[
    Package/module initialization
  11
local warning, info, attribute, contrib_head, stretch_order, pagenum
if context and lmtx then
    warning = logs.reporter("module", lwc.name)
    info = logs.reporter("module", lwc.name)
    attribute = attributes.public(lwc.name)
    contrib_head = 'contributehead' -- For luametaTFX
    stretch_order = "stretchorder"
    pagenum = function() return tex.count["realpageno"] end
elseif context and not lmtx then
    warning = logs.reporter("module", lwc.name)
    info = logs.reporter("module", lwc.name)
    attribute = attributes.public(lwc.name)
    contrib_head = 'contrib_head'
    stretch_order = "stretch_order"
    pagenum = function() return tex.count["realpageno"] end
elseif plain or latex then
    luatexbase.provides_module {
        name = 1wc.name,
        date = "2022/02/22", --\mathscr{e}\date
        version = "1.1.6", --\\(\frac{1}{2}\)version
        description = [[
   This module provides a LuaTeX-based solution to prevent
    widows and orphans from appearing in a document. It does
    so by increasing or decreasing the lengths of previous
    paragraphs.
        ]],
    warning = function(str) luatexbase.module_warning(lwc.name, str) end
    info = function(str) luatexbase.module_info(lwc.name, str) end
    attribute = luatexbase.new_attribute(lwc.name)
    contrib_head = 'contrib_head' -- For LuaT<sub>F</sub>X
    stretch_order = "stretch_order"
    pagenum = function() return tex.count[0] end
```

```
elseif optex then
    local write_nl = texio.write_nl
    warning = function(str) write_nl(lwc.name .. " Warning: " .. str) end
    info = function(str) write_nl("log", lwc.name .. " Info: " .. str) end
    attribute = alloc.new_attribute(lwc.name)
    contrib_head = 'contrib_head'
    stretch_order = "stretch_order"
    pagenum = function() return tex.count[0] end
else -- uh oh
    error [[
        Unsupported format.
        Please use (Lua)LaTeX, Plain (Lua)TeX, ConTeXt (MKXL/LMTX),
        or OpTeX.
    11
end
local paragraphs = {} -- List to hold the alternate paragraph versions
--[[
    Function definitions
  ]]
--- Create a table of functions to enable or disable a given callback
--- Oparam t table Parameters of the callback to create
        callback: str = The LuaT<sub>F</sub>X callback name
        func: function = The function to call
        name: str = The name/ID of the callback
        category: str = The category for a ConT<sub>E</sub>Xt "Action"
        position: str = The "position" for a ConT<sub>F</sub>Xt "Action"
        lowlevel: bool = If we should use a lowlevel LuaTFX callback instead of a
                          ConT<sub>F</sub>Xt "Action"
--- @return table t Enablers/Disablers for the callback
        enable: function = Enable the callback
        disable: function = Disable the callback
local function register_callback(t)
    if plain or latex then -- Both use LuaTEXBase for callbacks
        return {
            enable = function()
                luatexbase.add_to_callback(t.callback, t.func, t.name)
            end,
            disable = function()
                luatexbase.remove_from_callback(t.callback, t.name)
```

```
end.
    elseif context and not t.lowlevel then
        return {
            -- Register the callback when the table is created,
            -- but activate it when `enable()` is called.
            enable = nodes.tasks.appendaction(t.category, t.position, "lwc." .. t.name)
                or function()
                    nodes.tasks.enableaction(t.category, "lwc." .. t.name)
                end,
            disable = function()
                nodes.tasks.disableaction(t.category, "lwc." .. t.name)
        7
    elseif context and t.lowlevel then
        --[[
            Some of the callbacks in ConT<sub>E</sub>Xt have no associated "actions". Unlike
            with LuaTFXbase, ConTFXt leaves some LuaTFX callbacks unregistered
            and unfrozen. Because of this, we need to register some callbacks at the
            engine level. This is fragile though, because a future ConTFXt update
            may decide to register one of these functions, in which case
            lua-widow-control will crash with a cryptic error message.
          ]]
        return {
            enable = function() callback.register(t.callback, t.func) end,
            disable = function() callback.register(t.callback, nil) end,
    elseif optex then
        return {
            enable = function()
                callback.add_to_callback(t.callback, t.func, t.name)
            end,
            disable = function()
                callback.remove_from_callback(t.callback, t.name)
            end,
        3
    end
end
--- Saves each paragraph, but lengthened by 1 line
function lwc.save_paragraphs(head)
    -- Prevent the "underfull hbox" warnings when we store a potential paragraph
    local renable_box_warnings
    if (latex or plain) and
```

```
#luatexbase.callback_descriptions("hpack_quality") == 0
then -- See #18 and michal-h21/linebreaker#3
    renable_box_warnings = true
    lwc.callbacks.disable_box_warnings.enable()
end
-- Ensure that we were actually given a par (only under ConT<sub>F</sub>Xt for some reason)
if head.id ~= par_id and context then
    return head
end
-- We need to return the unmodified head at the end, so we make a copy here
local new_head = copy(head)
-- Prevent ultra-short last lines (TFXBook p. 104), except with narrow columns
local parfillskip = last(new_head)
if parfillskip.id == glue_id and tex.hsize > min_col_width then
    parfillskip[stretch_order] = 0
    parfillskip.stretch = 0.8 * tex.hsize -- Last line must be at least 20% long
end
-- Break the paragraph 1 line longer than natural
local long_node, long_info = tex.linebreak(new_head, {
    looseness = 1,
    emergencystretch = tex.dimen.lwcemergencystretch,
})
-- Break the natural paragraph so we know how long it was
local natural_node, natural_info = tex.linebreak(copy(head))
flush_list(natural_node)
if renable_box_warnings then
    lwc.callbacks.disable_box_warnings.disable()
end
-- If we can't lengthen the paragraph, assign a very large demerit value
local long_demerits
if long_info.prevgraf == natural_info.prevgraf then
    long_demerits = maxdimen
else
    long_demerits = long_info.demerits
end
-- Offset the accumulated \prevdepth
```

```
local prevdepth = node.new("glue")
    prevdepth.width = natural_info.prevdepth - long_info.prevdepth
    last(long_node).next = prevdepth
    table.insert(paragraphs, { demerits = long_demerits, node = long_node })
    -- luametaT<sub>F</sub>X crashes if we return `true`
    return head
end
--- Tags the beginning and the end of each paragraph as it is added to the page.
--- We add an attribute to the first and last node of each paragraph. The ID is
--- some arbitrary number for lua-widow-control, and the value corresponds to the
--- paragraphs index, which is negated for the end of the paragraph.
function lwc.mark_paragraphs(head)
    set_attribute(head, attribute, #paragraphs)
    set_attribute(last(head), attribute, -1 * #paragraphs)
    return head
end
--- A "safe" version of the last/slide function.
--- Sometimes the node list can form a loop. Since there is no last element
--- of a looped linked-list, the `last()` function will never terminate. This
--- function provides a "safe" version of the `last()` function that will break
--- the loop at the end if the list is circular.
local function safe_last(head)
    local ids = {}
   local prev
   while head.next do
        local id = node.is_node(head) -- Returns the internal node id
        if ids[id] then
            warning [[Circular node list detected!
This should never happen. I'll try and recover, but your output may be
corrupted. As a workaround, disable lua-widow-control for the
affected paragraph or change the page breaks in your document.]]
            prev.next = nil
            return prev
        end
```

```
ids[id] = true
        head.prev = prev
        prev = head
        head = head.next
    end
    return head
end
--- Remove the widows and orphans from the page, just after the output routine.
--- This function holds the "meat" of the module. It is called just after the
--- end of the output routine, before the page is shipped out. If the output
--- penalty indicates that the page was broken at a widow or an orphan, we
--- replace one paragraph with the same paragraph, but lengthened by one line.
--- Then, we can push the bottom line of the page to the next page.
function lwc.remove_widows(head)
    local penalty = tex.outputpenalty - tex.interlinepenalty
    local widowpenalty = tex.widowpenalty
    local clubpenalty = tex.clubpenalty
    local displaywidowpenalty = tex.displaywidowpenalty
    local brokenpenalty = tex.brokenpenalty
    --[[
        We only need to process pages that have orphans or widows. If 'paragraphs'
        is empty, then there is nothing that we can do.
        The list of penalties is from:
        https://tug.org/TUGboat/tb39-3/tb123mitt-widows-code.pdf#subsection.0.2.1
    if (penalty == widowpenalty or
        penalty == displaywidowpenalty or
        penalty == clubpenalty or
        penalty == clubpenalty + widowpenalty or
        penalty == clubpenalty + displaywidowpenalty or
        penalty == brokenpenalty or
        penalty == brokenpenalty + widowpenalty or
        penalty == brokenpenalty + displaywidowpenalty or
        penalty == brokenpenalty + clubpenalty or
        penalty == brokenpenalty + clubpenalty + widowpenalty or
        penalty == brokenpenalty + clubpenalty + displaywidowpenalty) and
        #paragraphs >= 1 then
    else
```

```
return head
end
info("Widow/orphan detected. Attempting to remove.")
local head_save = head -- Save the start of the `head` linked-list
--[[
    Find the paragraph on the page with the minimum penalty.
    This would be a 1-liner in Python or JavaScript, but Lua is pretty low-level,
    so there's quite a bit of code here.
  11
local paragraph_index = 1
local minimum_demerits = paragraphs[paragraph_index].demerits
-- We find the current "best" replacement, then free the unused ones
for i, paragraph in pairs(paragraphs) do
    if paragraph.demerits < minimum_demerits and i <= #paragraphs - 1 then
        flush_list(paragraphs[paragraph_index].node)
        paragraphs[paragraph_index].node = nil
        paragraph_index, minimum_demerits = i, paragraph.demerits
    elseif i > 1 then
        -- Not sure why `i > 1` is required?
        flush_list(paragraph.node)
        paragraph.node = nil
    end
end
local target_node = paragraphs[paragraph_index].node
local clear_flag = false
-- Loop through all of the nodes on the page
while head do
    -- Insert the start of the replacement paragraph
    if has_attribute(head, attribute, paragraph_index) then
        safe_last(target_node) -- Remove any loops
        head.prev.next = target_node
        clear_flag = true
    end
    -- Insert the end of the replacement paragraph
    if has_attribute(head, attribute, -1 * paragraph_index) then
```

```
safe_last(target_node).next = head.next
            clear_flag = false
        end
        -- Start of final paragraph
        if has_attribute(head, attribute, #paragraphs) then
            local last_line = copy(last(head))
            last(last_line).next = copy(tex.lists[contrib_head])
            last(head).prev.prev.next = nil
            -- Move the last line to the next page
            tex.lists[contrib_head] = last_line
            info(
            "Widow/orphan successfully removed at paragraph "
                .. paragraph_index
                .. " on page "
                .. pagenum()
                .. "."
            )
        end
        if clear_flag then
            head = free(head)
        else
            head = head.next
        end
    end
    paragraphs = {} -- Clear paragraphs array at the end of the page
    return head_save
end
-- Add all of the callbacks
lwc.callbacks = {
    disable_box_warnings = register_callback({
        callback = "hpack_quality",
        func = function() end,
        name = "disable_box_warnings",
        lowlevel = true,
    }),
    remove_widows = register_callback({
        callback = "pre_output_filter",
```

```
func = lwc.remove_widows,
        name = "remove_widows",
        lowlevel = true,
    }),
    save_paragraphs = register_callback({
        callback = "pre_linebreak_filter",
        func = lwc.save_paragraphs,
        name = "save_paragraphs",
        category = "processors",
        position = "after",
    }),
    mark_paragraphs = register_callback({
        callback = "post_linebreak_filter",
        func = lwc.mark_paragraphs,
        name = "mark_paragraphs",
        category = "finalizers",
        position = "after",
   }),
}
local enabled = false
function lwc.enable_callbacks()
    if not enabled then
        lwc.callbacks.remove_widows.enable()
        lwc.callbacks.save_paragraphs.enable()
        lwc.callbacks.mark_paragraphs.enable()
        enabled = true
    else
        warning("Already enabled")
    end
end
function lwc.disable_callbacks()
    if enabled then
        lwc.callbacks.save_paragraphs.disable()
        lwc.callbacks.mark_paragraphs.disable()
        --[[
            We do not disable `remove_widows` callback, since we still want
            to expand any of the previously-saved paragraphs if we hit an orphan
            or a widow.
          11
```

```
enabled = false
    else
        warning("Already disabled")
    end
end
function lwc.if_lwc_enabled()
    if enabled then
        tex.sprint("\\iftrue")
    else
        tex.sprint("\\iffalse")
    end
end
return lwc
lua-widow-control.tex
% lua-widow-control
% https://github.com/gucci-on-fleek/lua-widow-control
% SPDX-License-Identifier: MPL-2.0+
% SPDX-FileCopyrightText: 2022 Max Chernoff
\wlog{lua-widow-control v1.1.6} %%version
\ifx\directlua\undefined
    \errmessage{%
        LuaTeX is required for this package.
        Make sure to compile with `luatex'%
    }
\fi
\input ltluatex % LuaTFXBase
\clubpenalty=1
\widowpenalty=1
\displaywidowpenalty=0
\interlinepenalty=0
\brokenpenalty=0
\newdimen\lwcemergencystretch
\lwcemergencystretch=3em
\directlua{require "lua-widow-control"}
```

```
% Here, we enable font expansion/contraction. It isn't strictly necessary for
% lua-widow-control's functionality; however, it is required for the
% lengthened paragraphs to not have terrible spacing.
\expandglyphsinfont\the\font 20 20 5
\adjustspacing=2
% Define T<sub>F</sub>X wrappers for Lua functions
\def\lwcenable{\directlua{lwc.enable_callbacks()}}
\def\lwcdisable{\directlua{lwc.disable_callbacks()}}
\def\iflwc{\directlua{lwc.if_lwc_enabled()}}
% Enable lua-widow-control by default when the package is loaded.
\lwcenable
% Expansion of some parts of the document, such as section headings, is quite
% undesirable, so we'll disable lua-widow-control for certain commands.
\catcode \@=11
% We should only reenable lua-widow-control at the end if it was already enabled.
\newif\iflwc@should@reenable
\def\lwc@patch@pre{%
    \iflwc%
        \lwc@should@reenabletrue%
        \lwcdisable%
    \else%
        \lwc@should@reenablefalse%
    \fi%
7
\def\lwc@patch@post{\iflwc@should@reenable%
    \lwcenable%
\fi}
\def\lwcdisablecmd#1{%
    \ifdefined#1
        \expandafter\def\expandafter#1\expandafter{\lwc@patch@pre #1\lwc@patch@post}
    \fi
3
\catcode`@=12
\begingroup
    \suppressoutererror=1
    \lwcdisablecmd{\beginsection} % Sectioning
```

\endgroup

\endinput

```
lua-widow-control.sty
% lua-widow-control
% https://github.com/gucci-on-fleek/lua-widow-control
% SPDX-License-Identifier: MPL-2.0+
% SPDX-FileCopyrightText: 2022 Max Chernoff
\NeedsTeXFormat{LaTeX2e}[2015/01/01] % Formats built after 2015 include LuaTFXBase
\ProvidesPackage{lua-widow-control}%
    \ifdefined\directlua\else
    \PackageError{lua-widow-control}{%
       LuaTeX is required for this package.\MessageBreak
       Make sure to compile with `lualatex'%
   }{}
\fi
\clubpenalty=1
\widowpenalty=1
\displaywidowpenalty=0
\interlinepenalty=0
\brokenpenalty=0
% We can't use \newlength since that makes a TFX "skip", not a "dimen"
\newdimen\lwcemergencystretch
\lwcemergencystretch=3em
\directlua{require "lua-widow-control"}
% Here, we enable font expansion/contraction. It isn't strictly necessary for
% lua-widow-control's functionality; however, it is required for the
% lengthened paragraphs to not have terrible spacing.
\RequirePackage{etoolbox}
\AtEndPreamble{
    \@ifpackageloaded{microtype}{}{ % Only load if not already loaded
       \RequirePackage[
           final,
           activate={true,nocompatibility}
       ]{microtype}
    7
```

```
}
% Define T<sub>F</sub>X wrappers for Lua functions
\newcommand{\lwcenable}{\directlua{lwc.enable_callbacks()}}
\newcommand{\lwcdisable}{\directlua{lwc.disable_callbacks()}}
\newcommand{\iflwc}{\directlua{lwc.if_lwc_enabled()}}
% Enable lua-widow-control by default when the package is loaded.
\lwcenable
% Expansion of some parts of the document, such as section headings, is quite
% undesirable, so we'll disable lua-widow-control for certain commands.
\newcommand{\lwc@patch@warning}[1]{\PackageWarning{lua-widow-control}{%
    Patching the \protect#1 command failed%
}}
% We should only reenable lua-widow-control at the end if it was already enabled.
\newif\iflwc@should@reenable
\newcommand{\lwc@patch@pre}{%
    \iflwc%
        \lwc@should@reenabletrue%
        \lwcdisable%
    \else%
        \lwc@should@reenablefalse%
    \fi%
3
\newcommand{\lwc@patch@post}{%
    \iflwc@should@reenable%
        \lwcenable%
    \fi%
3
\newcommand{\lwcdisablecmd}[1]{%
    \ifdefined#1
        \pretocmd{#1}{\lwc@patch@pre}{}{\lwc@patch@warning{#1}}%
        \apptocmd{#1}{\lwc@patch@post}{}{\lwc@patch@warning{#1}}%
    \fi
}
\lwcdisablecmd{\@sect} % Sectioning
```

\endinput

t-lua-widow-control.mkxl

```
%D \module
%D
    Ε
           file=t-lua-widow-control,
        version=1.1.6, %%version
%D
%D
          title=lua-widow-control.
%D
       subtitle=ConT<sub>F</sub>Xt module for lua-widow-control,
         author=Max Chernoff,
%D
%D
           date=2022-02-22, %%date
%D
      copyright=Max Chernoff,
%D
        license=MPL-2.0+,
            url=https://github.com/gucci-on-fleek/lua-widow-control]
%D
\startmodule[lua-widow-control]
\unprotect
\installnamespace{lwc}
\installcommandhandler \?????lwc {lwc} \?????lwc
\newdimen\lwcemergencystretch
\appendtoks
    \lwcemergencystretch=\lwcparameter{emergencystretch}
\to\everysetuplwc
\appendtoks
    \doifelse{\lwcparameter{\c!state}}\v!start{
        \ctxlua{lwc.enable_callbacks()}
    } {
        \ctxlua{lwc.disable_callbacks()}
\to\everysetuplwc
\define\iflwc{\ctxlua{lwc.if_lwc_enabled()}}
\ctxloadluafile{lua-widow-control}
\setuplwc[emergencystretch=3em, \c!state=\v!start]
% We can't just set the penalties because they will be reset automatically
% at \starttext.
\startsetups[*default]
    \clubpenalty=1
    \widowpenalty=1
```

```
\displaywidowpenalty=0
    \interlinepenalty=0
    \brokenpenalty=0
\stopsetups
\setups[*default]
% Here, we enable font expansion/contraction. It isn't strictly necessary for
% lua-widow-control's functionality; however, it is required for the
% lengthened paragraphs to not have terrible spacing.
\definefontfeature[default][default][expansion=quality]
\setupalign[hz]
% Expansion of some parts of the document, such as section headings, is quite
% undesirable, so we'll disable lua-widow-control for certain commands.
% We should only reenable lua-widow-control at the end if it was already enabled.
\newif\iflwc@should@reenable
\define\lwc@patch@pre{%
    \iflwc%
        \lwc@should@reenabletrue%
        \setuplwc[state=stop]%
    \else%
        \lwc@should@reenablefalse
    \fi%
3
\define\lwc@patch@post{\iflwc@should@reenable%
    \setuplwc[state=start]%
\fi}
\prependtoks\lwc@patch@pre\to\everybeforesectionheadhandle % Sectioning
\prependtoks\lwc@patch@post\to\everyaftersectionheadhandle
\protect
\stopmodule
t-lua-widow-control.mkiv
%D \module
%D
   Γ
           file=t-lua-widow-control,
%D
        version=1.1.6, %%version
%D
          title=lua-widow-control,
       subtitle=ConT<sub>E</sub>Xt module for lua-widow-control,
%D
%D
         author=Max Chernoff,
```

```
%D
           date=2022-02-22, %%date
%D
      copyright=Max Chernoff,
%D
        license=MPL-2.0+,
            url=https://github.com/gucci-on-fleek/lua-widow-control]
%D
\startmodule[lua-widow-control]
\unprotect
\installnamespace{lwc}
\installcommandhandler \?????lwc {lwc} \?????lwc
\newdimen\lwcemergencystretch
\appendtoks
    \lwcemergencystretch=\lwcparameter{emergencystretch}
\to\everysetuplwc
\appendtoks
    \doifelse{\lwcparameter{\c!state}}\v!start{
        \ctxlua{lwc.enable_callbacks()}
    } {
        \ctxlua{lwc.disable_callbacks()}
\to\everysetuplwc
\define\iflwc{\ctxlua{lwc.if_lwc_enabled()}}
\ctxloadluafile{lua-widow-control}
\setuplwc[emergencystretch=3em, \c!state=\v!start]
% We can't just set the penalties because they will be reset automatically
% at \starttext.
\startsetups[*default]
    \clubpenalty=1
    \widowpenalty=1
    \displaywidowpenalty=0
    \interlinepenalty=0
    \brokenpenalty=0
\stopsetups
\setups[*default]
% Here, we enable font expansion/contraction. It isn't strictly necessary for
% lua-widow-control's functionality; however, it is required for the
```

```
% lengthened paragraphs to not have terrible spacing.
\definefontfeature[default][default][expansion=quality]
\setupalign[hz]
% Expansion of some parts of the document, such as section headings, is quite
% undesirable, so we'll disable lua-widow-control for certain commands.
% We should only reenable lua-widow-control at the end if it was already enabled.
\newif\iflwc@should@reenable
\define\lwc@patch@pre{%
           \iflwc%
                       \lwc@should@reenabletrue%
                      \setuplwc[state=stop]%
           \else%
                       \lwc@should@reenablefalse
           \fi%
}
\define\lwc@patch@post{\iflwc@should@reenable%
           \setuplwc[state=start]%
\fi}
\prependtoks\lwc@patch@pre\to\everybeforesectionheadhandle % Sectioning
\verb|\prependtoks| \textbf{lwc@patch@post} to | every after section headh and le | every afte
\protect
\stopmodule
lua-widow-control.opm
% lua-widow-control
% https://github.com/gucci-on-fleek/lua-widow-control
% SPDX-License-Identifier: MPL-2.0+
% SPDX-FileCopyrightText: 2022 Max Chernoff
\_codedecl\lwcenable{lua-widow-control <v1.1.6>} %%version
\_clubpenalty=1
\ widowpenalty=1
\_displaywidowpenalty=0
\_interlinepenalty=0
\_brokenpenalty=0
\_newdimen\lwcemergencystretch
\lwcemergencystretch=3em
```

```
\_directlua{require "lua-widow-control"}
\% Define T_{E}X wrappers for Lua functions
\_def\lwcenable{\_directlua{lwc.enable_callbacks()}}
\_def\lwcdisable{\_directlua{lwc.disable_callbacks()}}
\_def\iflwc{\_directlua{lwc.if_lwc_enabled()}}
% Enable lua-widow-control by default when the package is loaded.
\lwcenable
\_endcode
Demo from Table 1
\definepapersize[smallpaper][
    width=6cm,
    height=8.3cm
]\setuppapersize[smallpaper]
\setuplayout[
    topspace=0.1cm,
    backspace=0.1cm,
    width=middle,
    height=middle,
    header=Opt,
    footer=Opt,
]
\def\lwc/{\sans{lua-\allowbreak widow-\allowbreak control}}
\def\Lwc/{\sans{Lua-\allowbreak widow-\allowbreak control}}
\setupbodyfont[9pt]
\setupindenting[yes, 2em]
\definepalet[layout][grid=middlegray]
\showgrid[nonumber, none, lines]
\definefontfeature[default][default][expansion=quality,protrusion=quality]
\usetypescript[modern-base]
\setupbodyfont[reset,modern]
\setupalign[hz, hanging, tolerant]
```

\setuplanguage[en][spacing=packed]

\starttext

\Lwc/ can remove most widows and orphans from a document, \emph{without} stretching any glue or shortening any pages.

It does so by automatically lengthening a paragraph on a page where a widow or orphan would otherwise occur. While $\TeX{}$ breaks paragraphs into their natural length, \logar breaking the paragraph 1~line longer than its natural length. $\TeX{}$'s paragraph is output to the page, but \logar paragraph is just stored for later. When a widow or orphan occurs, \Logar can take over. It selects the previously-saved paragraph with the least badness; then, it replaces $\TeX{}$'s paragraph with its saved paragraph. This increases the text block height of the page by 1~line.

Now, the last line of the current page can be pushed to the top of the next page. This removes the widow or the orphan without creating any additional work. \stoptext