First aid for external files and packages that need updating

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Abstract

This file contains some first aid for packages or classes that require updates because of internal changes to $I^{A}T_{E}X$ but that aren't yet reflected in the package/class code.

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1 Introduction

Over the years package writers have hooked into various parts of internal LATEX commands (largely because proper interfaces were missing in important places) and if we are now gradually adding such interfaces these internal commands do change and as a result patching into them stops working.

As part of making such internal changes the IATEX Project team attempts to check for such usage in packages, alert the package maintainers and ensures that the packages get updated alongside the core IATEX system. However it is not always possible to get packages that will fail with a new kernel updated in time and if that is the case we try to provide a temporary fix in this file for them. Once the package gets updated the fix will then be removed again.

For that reason, it is put into a separate bundle so that we can update it easily without requiring the CTAN maintainers to install a new full LaTeX system just because we take out (or add) a fix for a package here.

In the best case scenario the file documented here should be empty. In practice it will probably always contain one or the other fix while we are waiting for the package to get updated.

Important notice: The fixes provided here are not meant to be a permanent solution, but are only provided to support the transition period. They are (usually) neither complete nor necessarily the best solution! Furthermore, as they are done from the "outside", they usually add some burden and slow down LATEX processing, even if the package/class is not used in the document.

We will therefore remove such code as soon as possible again. In practice this means that if some package never gets updated/corrected, then it will eventually fail to work, because after one or at most two LATEX releases we will take out the transition code to ensure that this "first aid patching" doesn't get out of bounds.

1.1 Minor kernel fixes

If we encounter issues with the kernel code that should get fixed before the next main release we normally generate a patch release for IATEX. However, depending on the complexity of the fix we might first add the fix here and generate a full patch release only when a number of such issues have accumulated. This way we lessen the impact on CTAN maintainers because for each tach release we have to make and distribute also a matching development release.

2 The Implementation

This file is meant to be loaded during format generation which is why we give it the extension .ltx.

\FirstAidNeededT

This is a very simple help to ensure that we only apply first aid to an unmodified package or class. It only works in the case the file has already been loaded and the csname \ver@#1.#2 got defined (holding the current date, version, and short description info). We then compare its content to a frozen string and make the modification #3 only if both agree. If they differ we assume that the package/class in question got updated by its maintainer.

```
7 \ExplSyntaxOn
8 \cs_new:Npn\FirstAidNeededT#1#2#3{
9 \exp_args:Nc\str_if_eq:onT{ver@#1.#2}{#3}
10 }
11 \ExplSyntaxOff
12 \( \lambda \) kernel \( \rangle \)
```

2.1 The filehook package first aid

The filehook package implements hooks into file loading commands. These days this is already provided by the kernel albeit not with the same user interface. Until

that package gets updated (to use the kernel interfaces) we provide a substitution. This does not offer all hooks from ${\tt filehook}$ but all that have been used in packages available in ${\tt TFX}$ Live.

Note that this doesn't fix currfile because that package uses filehook but relies on the internals of the old implementation.

The package has now got an update so we aren't activating the first aid. However, at the moment it basically bypasses the new hook mechanism and puts the old hooks in thereby disabling, for example, the possibility to re-order code through rules.

We therefore keep filehook-ltx.sty around as a guideline for further updates.

Replacing filehook with a leaner version would then work like this:

```
13 \langle *kernel \rangle 14 %\declare@file@substitution{filehook.sty}{filehook-ltx.sty} 15 \langle /kernel \rangle
```

What follows is a simplified (partial) implementation of the filehook interfaces. Not implemented are:

```
\AtBeginOfFiles
                       \AtEndOfFiles
 \AtBeginOfInputs
                       \AtEndOfInputs
 \AtBeginOfInputFile
                       \AtEndOfInputFile
16 (*filehook)
17 \newcommand\AtBeginOfEveryFile [1]
    {\AddToHook{file/before}{#1}}
19 \newcommand\AtEndOfEveryFile [1]
    {\AddToHook{file/after}{#1}}
21 \newcommand\AtBeginOfIncludes [1]
    {\AddToHook{include/before}{#1}}
23 \newcommand\AtEndOfIncludes [1]
    {\AddToHook{include/end}{#1}}
24
25 \newcommand\AfterIncludes [1]
    {\AddToHook\{include/after\}\{\#1\}}
26
27 \newcommand\AtBeginOfPackages [1]
    {\AddToHook{package/before}{#1}}
28
29 \newcommand\AtEndOfPackages [1]
    {\AddToHook{package/after}{#1}}
30
31 \newcommand\AtBeginOfClasses [1]
32
    {\AddToHook{class/before}{#1}}
33 \newcommand\AtEndOfClasses [1]
    {\AddToHook{class/after}{#1}}
34
35 \newcommand\AtBeginOfFile [2]
    {\AddToHook{file/before/#1}{#2}}
37 \newcommand\AtEndOfFile [2]
    {\AddToHook{file/after/#1}{#2}}
  Some commands offered a starred form
39 \DeclareDocumentCommand \AtBeginOfPackageFile {smm}
40
     {\IfBooleanTF{#1}%
       {\@ifpackageloaded{#2}%
41
           {#3}%
42
```

```
{\AddToHook{package/before/#2}{#3}}}%
43
       {\AddToHook{package/before/#2}{#3}}%
44
45
46 \DeclareDocumentCommand \AtEndOfPackageFile {smm}
47
     {\IfBooleanTF{#1}%
48
       {\@ifpackageloaded{#2}%
49
           {#3}%
           {\AddToHook{package/after/#2}{#3}}}%
50
       {\AddToHook{package/after/#2}{#3}}%
51
52
```

Are the * forms here of any use? I know they are use 3–4 times on CTAN but I wonder if those are real or mistaken usages.

```
53 \DeclareDocumentCommand \AtBeginOfClassFile {smm}
     {\IfBooleanTF{#1}}%
54
       {\@ifclassloaded{#2}%
55
            {#3}%
56
            {\AddToHook{class/before/#2}{#3}}}%
57
       {\AddToHook{class/before/#2}{#3}}%
58
59
60 \DeclareDocumentCommand \AtEndOfClassFile {smm}
     {\IfBooleanTF{#1}%
61
62
       {\@ifclassloaded{#2}%
63
            {#3}%
            {\AddToHook{class/after/#2}{#3}}}%
64
       {\AddToHook{class/after/#2}{#3}}%
65
66
67 \newcommand\AtBeginOfIncludeFile [2]
    {\AddToHook{include/before/#1}{#2}}
68
69 \newcommand\AtEndOfIncludeFile [2]
    {\AddToHook{include/end/#1}{#2}}
71 \newcommand\AfterIncludeFile [2]
    {\AddToHook{include/after/#1}{#2}}
73 (/filehook)
```

2.2 The bidi package first aid

The bidi package adds a lot of hooks in various places and those added to \document and \enddocument are now no longer necessary as the kernel already provides the right hooks there.

However, we aren't trying to change that but instead only make sure that the existing patches still work by adding some first aid after biditools has been loaded.

If the package gets updated one can easily take that out simply through

```
\verb|\RemoveFromHook{file/after/biditools.sty}| [first aid]|
```

This makes it easy to test new bidi code while the first aid code is still in the kernel.

```
74 \langle *kernel \rangle
```

```
75 \AddToHook{file/after/biditools.sty}[firstaid]{%
76 \FirstAidNeededT{biditools}{sty}%
77 {2020/05/13 v2 Programming tools for bidi package}%
78 {
```

bidi adds some code to the beginning of \document which contains \endgroup and \begingroup which is no longer correct.

Patching \document using \bidi@patchcmd doesn't work so we take the extra groups out by hand:

```
79 \def\firstaid@bidi@document@patch
80 \endgroup#1\begingroup#2\firstaid@bidi@document@patch
81 {\unexpanded{#1#2}}%
82 \edef\document{\expandafter\firstaid@bidi@document@patch\document
83 \firstaid@bidi@document@patch}%
```

There are also some patches into \enddocument, some continue to go in but one fails, so we add that now into the right place.

```
84 \AddToHook{enddocument/info}%
85 {\let\bidi@AfterEndDocumentCheckLabelsRerun\@firstofone
86 \bidi@afterenddocumentchecklabelsrerunhook}%
87 }
88 }
```

2.3 The dinbrief class first aid

Again a case of a no longer correct \endgroup in document. Here the fix is simply though.

```
89 \AddToHook{file/after/dinbrief.cls}[firstaid]{%
90 \FirstAidNeededT{dinbrief}{cls}{2000/03/02 LaTeX2e class}%
91 {\AddToHook{env/document/begin}{\begingroup}}%
92 }
```

2.4 The pgfpages and pgfmorepages first aid

pgfpages alters the \shipout primitive to support multiple page up scenarios. If used together with atbegshi that worked because the alterations done by atbegshi came later and so used the new definition provide by pgfpages. Now that the code from atbegshi is already in the kernel this further redefinition doesn't happen with the result that the change to \shipout comes to late and breaks the kernel processes.

```
93 \ExplSyntaxOn
94 \AddToHook{file/after/pgfpages.sty}[firstaid]{%
```

Undo overwriting \shipout:

```
95 \cs_gset_eq:NN \shipout \pgfpages@originalshipout
```

Instead overwrite the L3 programming layer name of the primitive. This is really an absolute no-go, but for now the simplest solution to keep the original code running.

It will be replaced when the "configuration points" interface for LATEX becomes available. At that point the package will be able to set up a different strategy for doing shipouts and without the need to overrite a primitive (which it did in the past and which we do below) and then this code here can be taken out again.

```
\cs_set_eq:NN \pgfpages@originalshipout \tex_shipout:D
     \cs_set_eq:NN \tex_shipout:D \pgfpages@interceptshipout
97
98 }
99 \ExplSyntaxOff
   Same issue with pgfmorepages but slightly different implementation (sigh).
100 \ExplSyntaxOn
101 \AddToHook{file/after/pgfmorepages.sty}[firstaid]{
     \cs_set_nopar:Npn \pgfhookintoshipout {
102
       \cs_set_eq:NN \pgfpages@originalshipout \tex_shipout:D
103
       \cs_set_eq:NN \tex_shipout:D \pgfpages@interceptshipout
104
     }
105
106 }
107 \ExplSyntaxOff
```

2.5 Temporary fixes for the kernel (until the next patch-level release)

108 (/kernel)

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Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

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